

Standard documentation.....	4
Idea	4
Obiekty repozytorium są w następujących relacjach	4
Aplikacje wielojęzykowe	10
Create table	10
Jak założyć klucz unikalny na tabeli	12
Create business component	14
Key user properties.....	16
No Change Field.....	17
No Clear Field.....	17
Deep Delete, Deep Copy.....	17
Field types.....	18
Joins	18
Sort order (order by).....	19
Where [+ order by]	19
Pre Default Value examples:.....	20
Create a Link (if required)	20
Create Bussines Object (is required).....	21
Add your BC to bussines object	21
Create applet	21
Applet customizations	25
Layout	25
Formatting numbers	25
Tab order = HTML Sequence.....	26
Number of rows in list applet	26
Currency field.....	26
RTF Edit field	27
Vertical Line	28
How to disable applet menu items.....	29
How to remove MENU Dropdown from one Applet	29
How to highlight important text in Siebel (using RTF).....	30

How to hide record navigation	30
Label customizations	31
Red asterisk.....	31
Hot track	31
Link do view in label / table	31
Kolor tła pola.....	31
Element graficzny w liście.....	32
Pole tekstowe z edytorem tekstowym	33
Pole tekstowe bez edytora tekstowego	33
New button	34
Custom button with custom method	34
Unbound control.....	37
Checkbox.....	38
Drilldowns	38
Lookup	39
Create picklist (*list of values* screen)	44
Create picklist In tools.....	44
Create pickapplet.....	44
Create join.....	45
Create Display Field	45
Assign PickList	46
Create a PickMap	46
Create field In Applet.....	46
MVG	47
List view with totals (summaries, summary)	47
Popup applet.....	49
Show more/show less button na aplecie.....	50
Toggle Applets	51
Tree view applet	53
Browser scripts (javascripts)	54
DOM.....	55

Browser-side validations - applet	56
When-field-validate	56
When-record-validate.....	57
Browser-side validations - BC	58
Running BS from browser script	58
Okno dialogowe OK	59
Okno dialogowe Yes/No	60
Flashing control/label	60
Skype integration.....	61
Auto refreshing applet.....	61
Debugging browser scripts	61
Special applets	65
Applet with any text	65
Assign applet to View	66
Assign View to screen.....	67
Assign View do Responsibility.....	67
HI Framework customizations	67
Login window setup.....	67
How to change color for page tabs?.....	71
How To Remove The Query Dropdown From The Toolbar	72
How to change Background Color of selected row in list applet in HI mode	72
iHelp.....	73
Alerts.....	73
Broadcast	74
Server scripts	75
Database value.....	75
Problems ?	76
Appendix	78
Record read only (readonly, read-only, no update)	78
read only / no update field	78
Sposób 1 .read only.....	78

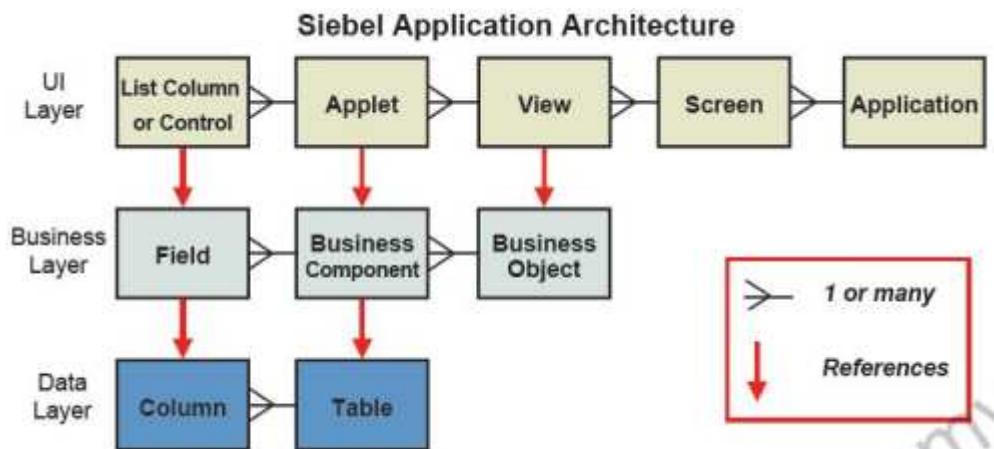
Sposób 2 – podczas insert dostępne, podczas update niedostępne	79
Sposób 3 - w zależności od innego pola.....	79
Sposób 4 (tylko BC Service Request).....	80
Sposób 5 – base mode	80
Sposób 6 - link.....	80
Sposób 7 – No insert.....	80
Sposób 8- Toogle.....	80
Sposób 9 – advanced example.....	80
 Pole required	81
1/ Required - statycznie	81
2/ Pole required w zależności od innego pola	82
 Pole visible/not visible	82
Pole visible/not visible - statycznie.....	82
Pole visible/not visible w zależności od innego pola	82
 Wartość domyślna dla pola (default value)	83
Sposób 0 – na tabeli.....	83
Sposób 1 – na BC.....	83
 Open issues.....	84

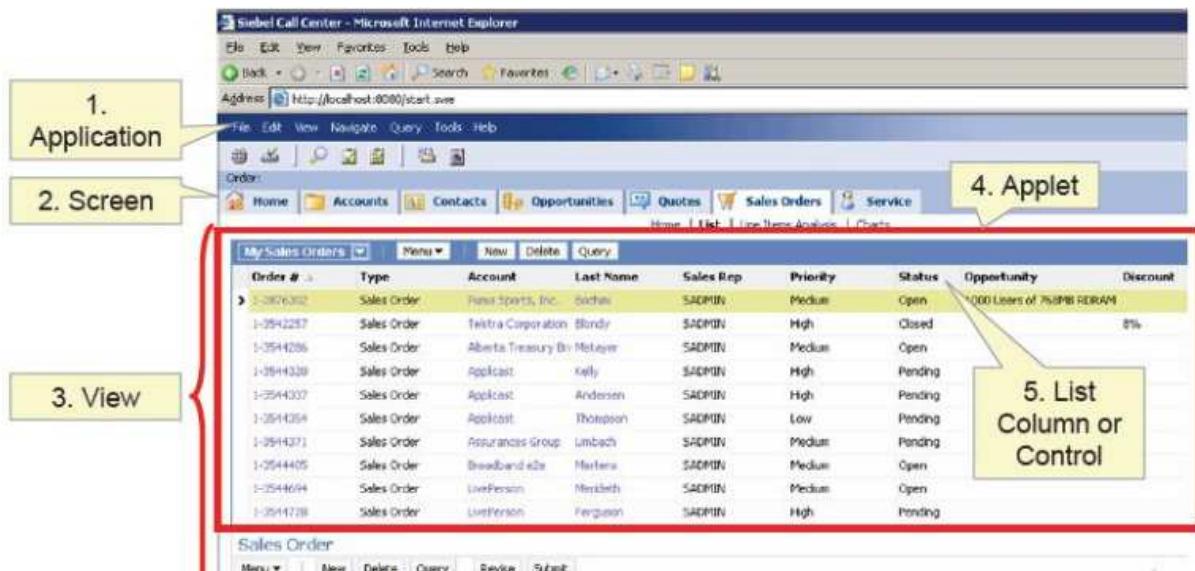
Standard documentation

SiebelBookshelf\81Siebel_Nov08\ToolsOnlineHelp\configapps.chm

Idea

Obiekty repozytorium są w następujących relacjach





Gdy tworzysz nowy element: odnajdź podobny element, który posiada pożądane właściwości i skopiuj go. W znajdziesz coś na pewno, w Siebel jest mnóstwo elementów.

- screen to zestaw widoków tworzących hierarchiczne struktury. Hierarchia nadzędny-podrzędny wynika z właściwości "Category Name" i "Parent Category"

The screenshot shows the Siebel Administration interface. On the left, there's a tree view of validation categories. In the center, there are two tabs: 'Administration - Product' and 'Administration - Data Validation'. The 'Validation History' tab is highlighted with a red arrow pointing to the text 'aggregate category'. In the bottom navigation bar, another red arrow points to the 'More Info' tab with the text 'detail category'. On the right, there's a 'Site map layout' pane showing a hierarchical tree of validation components.

wskazówka 1: jeżeli robisz nowy widok, pamiętaj, żeby dodać view do responsibility usera (zob "Dostęp do widoków i appletów")

wskazówka 2: w dokumentacji jest napisane dokładnie co trzeba zrobić, żeby uzyskać efekt linka na odpowiednim poziomie (Configuring Siebel Business Applications > Configuring Screens and Views > About Screen Views). Istotny jest również **web template widoku** (jeżeli użyjesz złego web template, wówczas zakładki nie pojawią się), przykład poniżej:

File Edit View Navigate Query Tools Help

Home Accounts Contacts Opportunities Service Quotes Administration - Product Survey

EMPTY (Root)

Survey | Menu | New | Delete | Query

Account Id	Approver Id	System Name	Consultant	Service Notes	Document Date
> 1	1	1	1		2010-10-13 13:19:37
22222	2	2	2		2010-10-16 13:20:02
3	3	3	3		2010-10-14 13:22:31

Screen - X OES Survey Screen
Aggregate Category - Root
Detail View - X OES Survey Page1 List View
Detail View - X OES Survey Page2 List View

+ View Web Templates

W	Name	Changed	Project	Business Object
X	X OES Survey Page1 List View	✓	X Extensions	X OES Survey
X	X OES Survey Page2 List View	✓	X Extensions	X OES Survey

Page1 Page2

Menu | Account Id: 1 Approver Id: System Name: 1 Consultant: 1
Service Notes: 1 Document Date: 2010-10-13 13:19:37 Db Options Adv Sec: Db Options Notes:
Db Options Others: Db Options Partitions: Db Options Rac: Db Platform Aix:

wskazówka 3: można tworzyć nawet 3 poziomowe zakładki (jeżeli chcesz mieć takie, po prostu skopiuj istniejące rozwiązanie i dostosuj do potrzeb)

Account:Polpharma > Account:Polpharma > Agreement:

Home Accounts Contacts Opportunities Service Quotes Administration - Product Survey OES Setup Agreements

Explorer Agreement List Charts

Polpharma

Menu | New | Delete | Cancel | Query | Revise

Agreement #: 1-202511	Account: Polpharma	Team: HOTLINE	Start: 27-07-2009 14:32:21
Name: * Polpharma	Status: * Current	Approver:	End: 27-07-2012 16:06:00
PM Email: malgorzata.kurkowska@			

More Info | Line Items | Pools | Entitlements | Financials | Line Item Revenue | Activity Plans | Validation Messages | Approvals | Activities | Attachments | Documents | Accounts

Menu | New | Delete | Cancel | Query

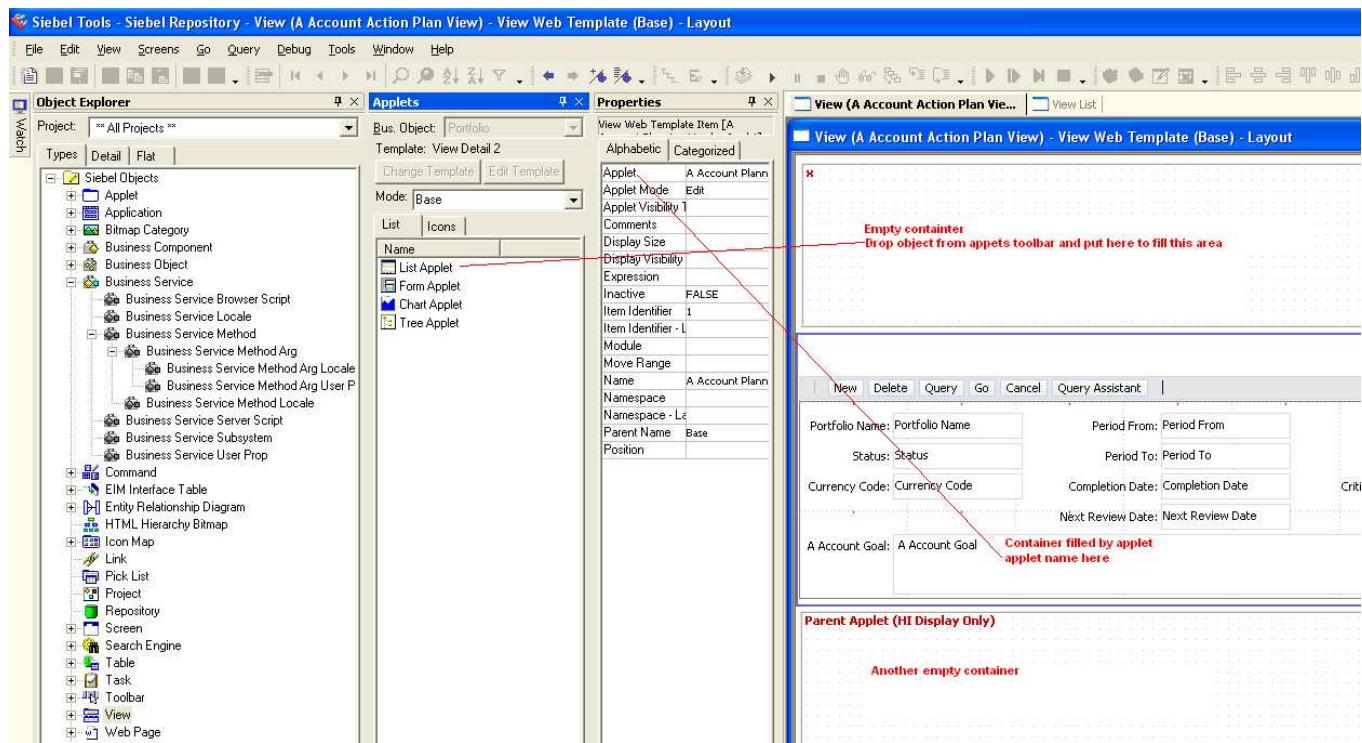
Name	Value	Uom	Sr Order Flag	Warranty Flag	Notes
Secondary	200	Pcs		Y	
> Main	100	Md		Y	

Priorities People Both

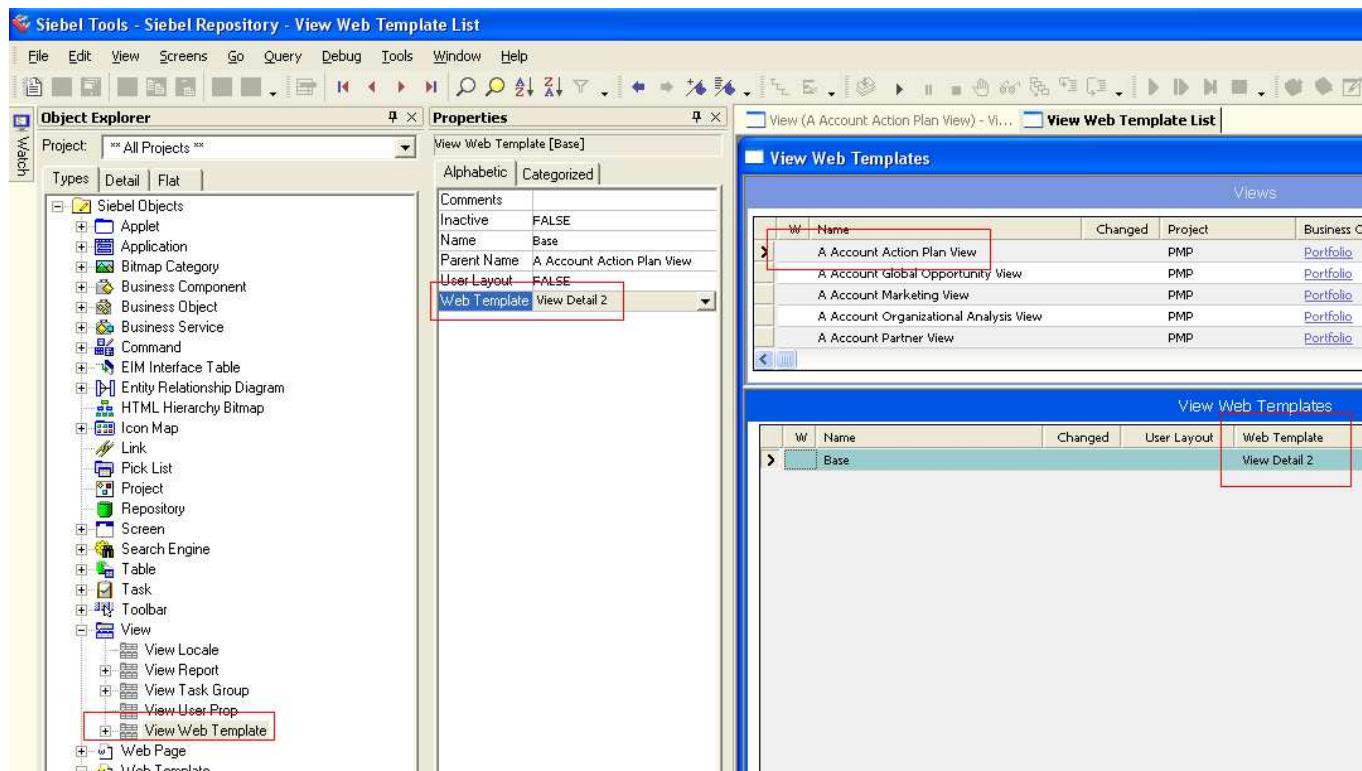
Menu | New | Delete | Cancel | Query

Priority	Area	Notes
Niekrytyczny	APS	
> Krytyczny	APS	

- z kolei widok w Siebel to zestaw kontenerów (pustych obszarów), w które wkłada się applety

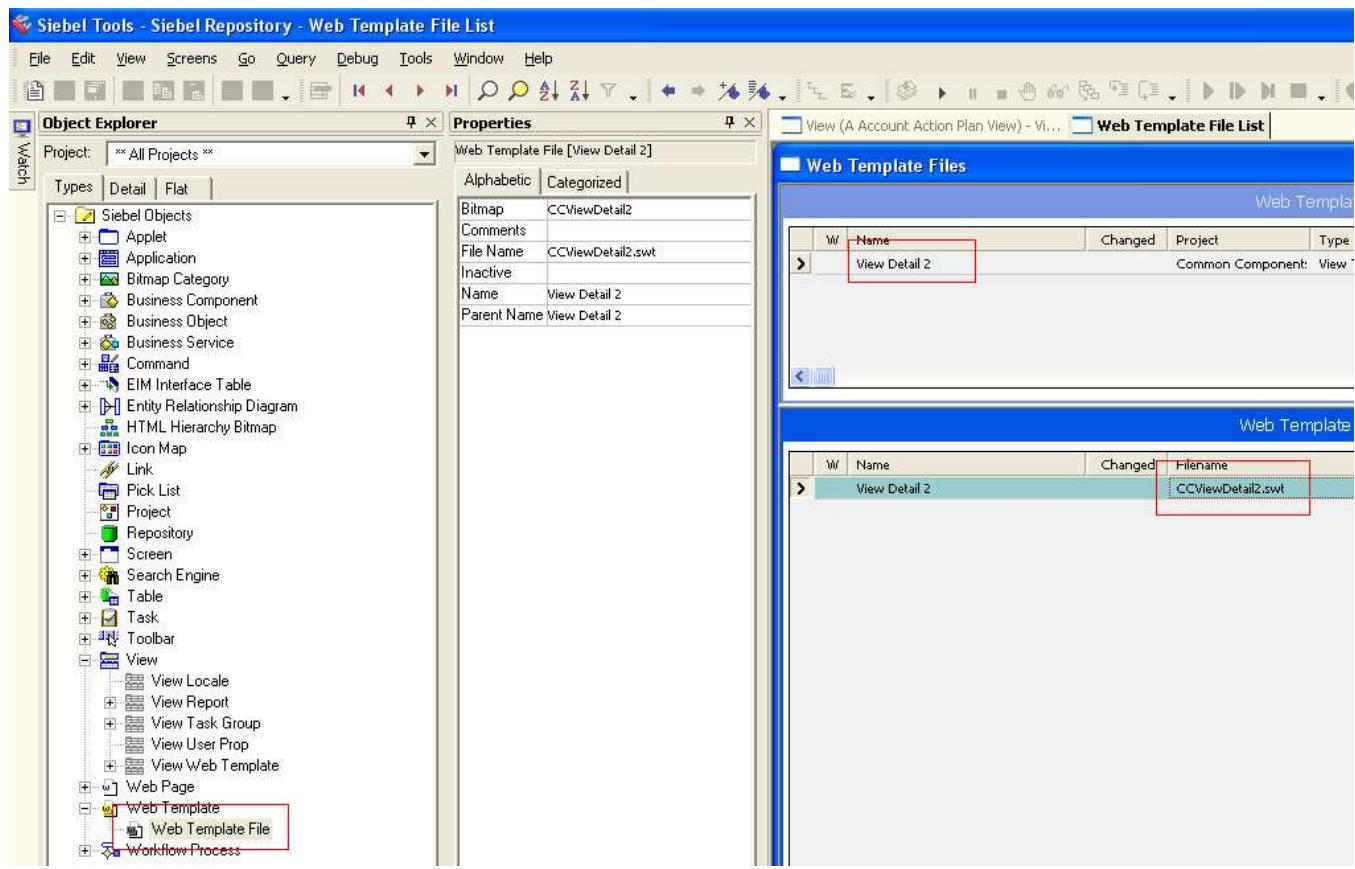


- to, ile jest kontenerów na widoku i jak są ułożone względem siebie wynika z web template skojarzonego z widokiem



- web template jest zestawem plików .swt, czyli plików html-xml podobnych zawierających definicję układu (nie ma edytora graficznego do plików .swt). Pliki .swt znajdziesz w katalogu WEBTEMPL.

IN ORDER TO SEE CHANGES, YOU MUST DO TWO THINGS: 1/ MODIFY SWT FILE. 2/ RECOMPILE IN TOOLS PROPER WEB TEMPLATE



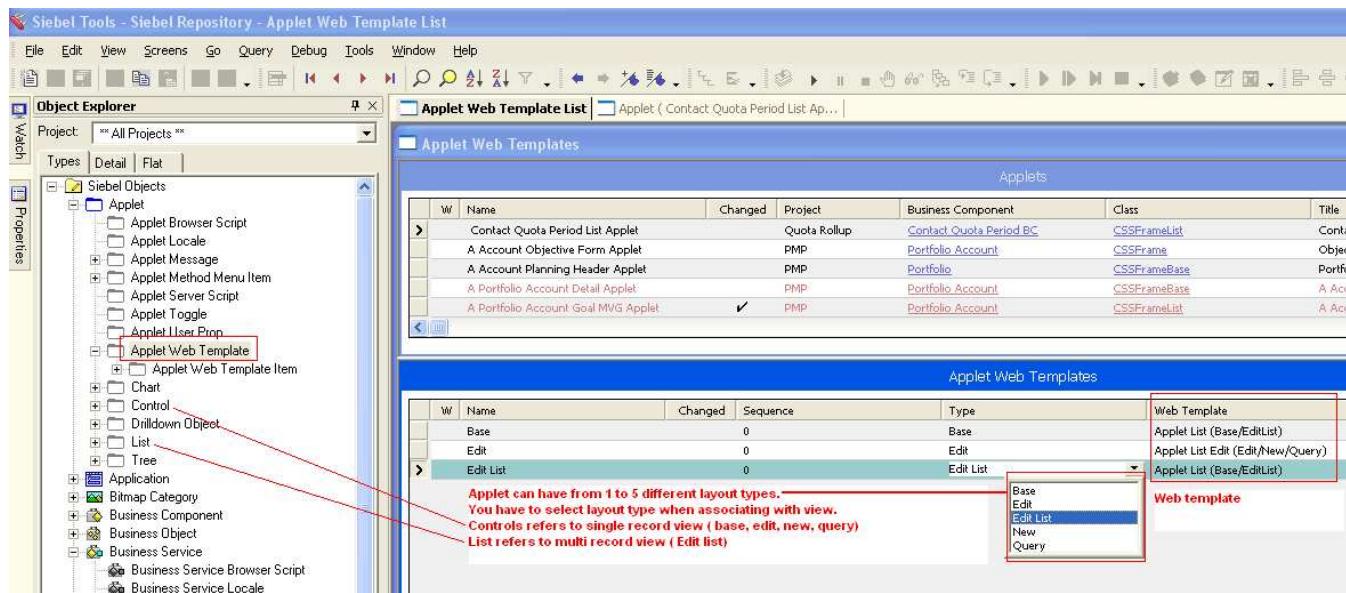
Przykładowa zawartość pliku .swt

```
2.. CCListButtonsTop.swt
0 10 20 30 40 50 60 70 80 90
<!-- Template Start: CCListButtonsTop.swt -->
<table width="100%" cellspacing="0" cellpadding="2" border="0" align="center">
<tr class="AppletButtons" align="left">

    <!-- Applet Filter Area -->
    <swe:switch>
        <swe:case condition="Web Engine State Properties, IsPrintOn">
            <td class="AppletTitle" nowrap>
                &ampnbsp
                <swe:this property="Title"/>
                &ampnbsp
            </td>
        </swe:case>

        <swe:default>
            <swe:if-var name="Parent">
                <td class="AppletTitle" nowrap>
                    <swe:if condition="Web Engine State Properties, IsHighInteractive">
                        <swe:switch>
                            <swe:case condition="Web Engine State Properties, IsViewPosition, 'Position:2'">
                                </td>
                                <td><swe:nav-control type="Category View" style="Select"/></td>
                                <td>
                                    
                                    <swe:if condition="Task UI Service (SWE), IsNotInTask">
                                        
                                    </swe:if>
                                    
                                </swe:case>
                            </swe:switch>
                        </swe:if>
                    </td>
                </swe:if-var>
            </td>
        </swe:default>
    </swe:switch>
</tr>
```

- z kolei applety (czyli to, co wklada się w kontenery widoków) mają zdefiniowany szkielet w web template (placeholder), a na ten szkielet nakłada się kontrolki (buttony, listy itp.)



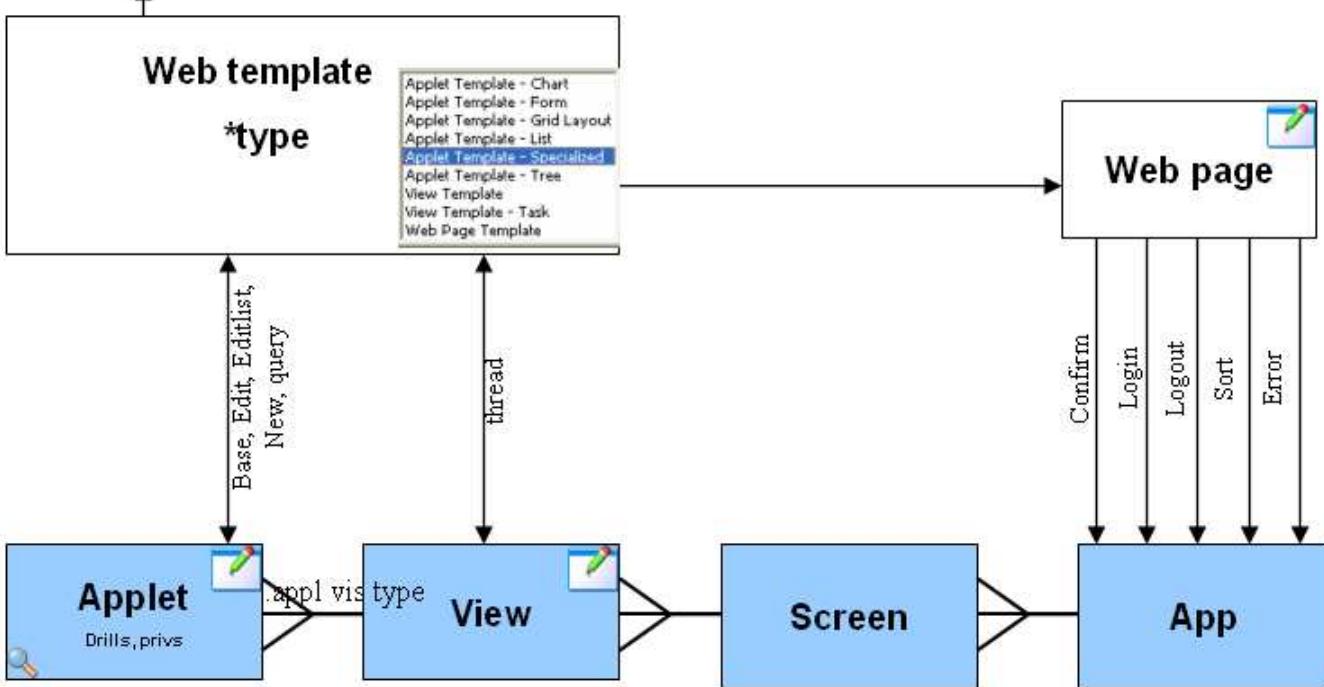
The screenshot shows the Siebel Tools interface with the following details:

- Applet Web Templates:** A table listing applets with columns: W, Name, Changed, Project, and Business Component.
- Applet (Contact Quota Period Li...) - Applet Web Template (Edit List):** A detailed view of the "Edit List" web template for the "Contact Quota Period List Applet". It shows a form with fields: Period, Start Date, and End Date. Buttons include New (EditRecord), Delete, Save, and Reselect.
- Annotations:**
 - A red box labeled "Placeholder filled with button" points to the "Save" button.
 - A red box labeled "Placeholder defined in web template" points to the "Save" button in the form.
 - A red box labeled "Outside Applet Help Text" points to the text "Placeholder filled with button".

- Web template (poza wymienionymi zastosowaniami, czyli definiowaniem appletów i widoków) mogą również zawierać definicję wyglądu całej strony aplikacji: okna logowania, wylogowania, błędu itd. Oczywiście określony web template może pełnić tylko jedną funkcję (applet, widok lub web page). Podsumujmy rysunkiem dla których elementów określa się layout i które elementy są powiązane z web template.

.swt files
in WEBTEMPL

 Layout editor



Dodaj wszystkie tworzone obiekty do dedykowanego projektu np. X Extensions

Aplikacje wielojęzykowe

The screenshot shows the Siebel Tools interface with the title bar 'Siebel Tools - Siebel Repository - Control Locale List'. The menu bar includes File, Edit, View, Screens, Go, Query, Debug, Tools, Window, Help. The toolbar has various icons for file operations. The Object Explorer pane on the left shows a tree structure under 'Siebel Objects' with 'Applet' expanded, showing 'Applet Browser Script', 'Applet Locale', 'Applet Message', 'Applet Method MenuItem', 'Applet Server Script', 'Applet Toggle', 'Applet User Prop', 'Applet Web Template', 'Chart', and 'Control'. The 'Control' node has 'Control Locale' and 'Control User Prop' as children. The Properties pane on the right displays the 'Control Locale List' properties, including fields like Application Code, Caption, Comments, HTML Height, HTML Max Chars Displayed, HTML Sequence, HTML Width, Inactive, Language Code, Name, Parent Name, Prompt Text, Redo, Text Alignment, Text Alignment-Label, Tooltip Text, Translate, and Visible. The main workspace shows two tables: 'Control Locales' and 'Control Locales'. The 'Control Locales' table has columns W, Name, Changed, Caption, and Language Code. The 'Control Locales' table has columns W, Language Code, Changed, Caption, Prompt Text, and Tooltip Text.

Create table

Use Wizard (File - New)- who columns and other standard fields will be added automatically.

Custom table name prefix is CX for example CX_PARAMS.

Z reguły nowe obiekty tworzy się w lokalnym repozytorium.

Jednak tabelę trzeba założyć na serwerze – zaloguj się toolsami do serwera.

Dodaj tabelę do projektu i następnie lokalnie ściągnij tylko ten jeden projekt. UWAGA !!! jeżeli masz lokalnie zmiany w tym projekcie, koniecznie najpierw wyślij je do serwera, w innym razie nawet nowe obiekty utworzone lokalnie i nigdy nie checkinowane zostaną skasowane.

Jeżeli założysz tabelę lokalnie, to nie zadziała check-in.

On the contrary, table modifications can and have to be done locally.

Do not create table in database manually. Instead of it use generate DDL functionality.

Po tym jak zmodyfikujesz tabelę musisz wygenerować DDL (na serwerze ORAZ lokalnie).

Indexes

Tables

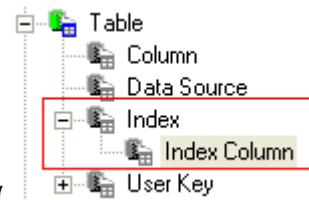
Extend **Apply/DDL**

Module	Object Language Locked	Object Locked	Object Locked E
> [redacted]			

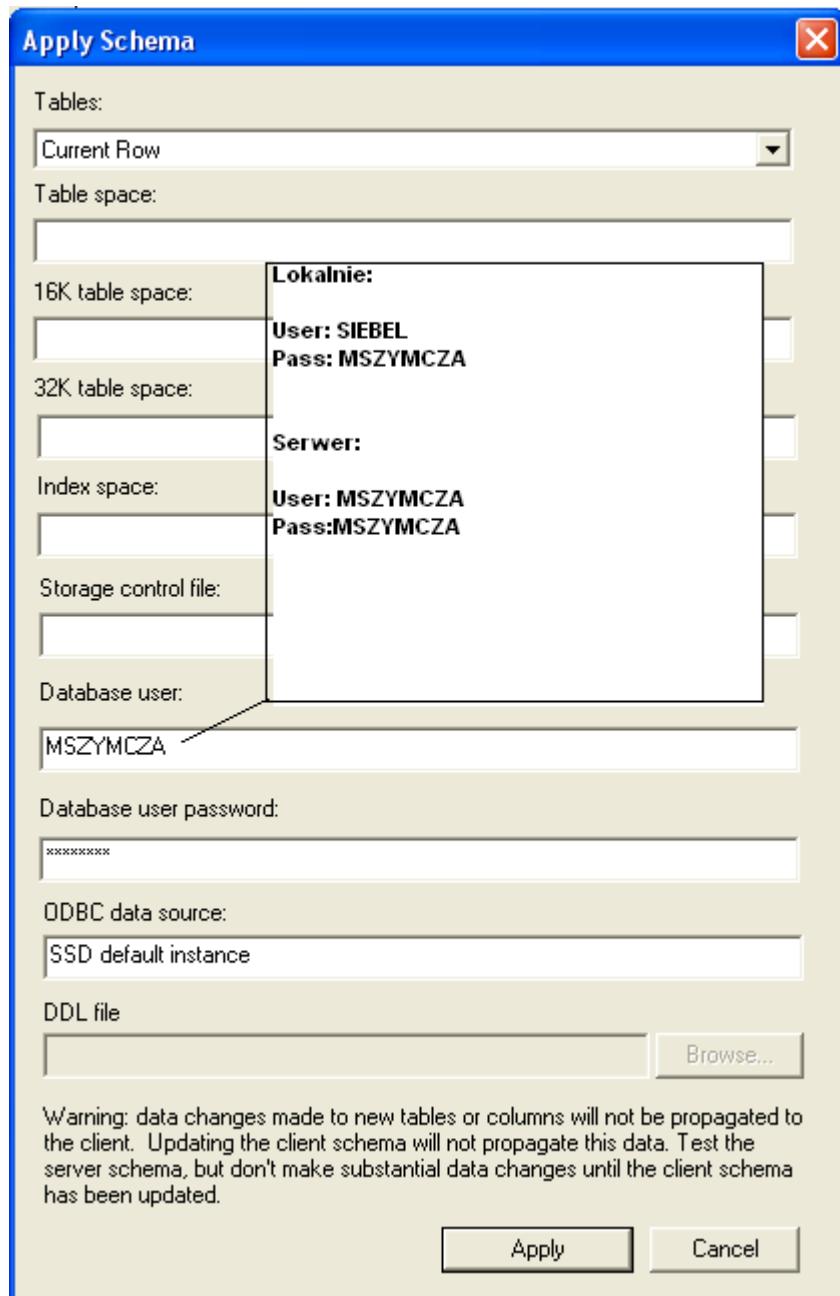
Indexes

W	Name	Changed	User Name	Alias
>	XS_SRV_REQ_U_X	✓	XS_SRV_REQ_U_X Ext	

- CHECKBOX: Gdy zrobisz kolumnę w tabeli o typie Character(1), to automatycznie pole w BC będzie Bool i kreator automatycznie zrobi na appletie checkbox.
- Column varchar(>2000) becomes LONG in database ! (I don't know how workaround it, Oracle allows creating varchar2(<4000))



- FK is Siebel are varchar(15). Remember to create index ().



Czasami Tools zawieszają się podczas generowania DDL lokalnie (na serwerze problem nigdy nie występuje).

Wówczas:

- zwiększ ilość pamięci wirtualnej do 6000MB. Spróbuj ponownie. Wciąż problem ?
- zamknij wszystkie lokalne procesy korzystające z lokalnej bazy danych
- ponownie otwórz tools. Zmien cokolwiek (comment) na jakimkolwiek BC
- otwórz tabelę, wybierz wiersz, który dodano, naciśnij Apply/DDL. Zmień inactive na chwilę na false, przejrz na inny rekord, przywróć true, przejdź na inny rekord, wróć, spróbuj ponownie.

Aż do skutku.

Jak założyć klucz unikalny na tabeli

The screenshot shows the Siebel Tools interface for managing indexes. In the left pane, the Object Explorer lists various project types, with 'Index' selected. The main pane shows the 'Index Column List' window. The 'Indexes' table has one entry:

W	Name	Changed	User Name	Alias	Type	Unique
	S_SRV_REQ_U9				System	
	S_SRV_REQ_P1				Primary Key	✓
	S_SRV_REQ_U1				User Key	✓
	S_SRV_REQ_U2	✓			System	✓
>	XS_SRV_REQ_U_X			XS_SRV_REQ_U_X Ext	Extension	✓

The 'Index Columns' table has two entries:

W	Column Name	Changed	Sequence	Sort Order	Include Only	Inactive
	CST_OU_ID	✓	3	Asc		
>	LOT_NUM	✓	1	Asc		

Wykonaj

```
update siebel.s_index set ISUNIQUE = 'Y' where name = 'XS_SRV_REQ_U_X'
```

Efekt:



To wszystko. Jeżeli chcesz wiedzieć więcej, to czytaj dalej.

Z unique index, to kiepska sprawa. Mianowicie, oficjalne podejście podczas wdrożenia u klienta jest takie, że klient musi zaprosić przedstawiciela "Oracle Expert Services", który to posiada specjalny "klucz" do toolsów, który to umożliwia zakładanie unikalnych indeksów.

Nota bene jest to opisane gdzieś w bookshelfie. Uzasadnienie jest takie, że tylko "Expert Services" mają świadomość w jaki sposób dołożenie unikalnego indeksu wpłynie na zachowanie, a przede wszystkim na performance aplikacji.

Teraz podam Wam możliwości obejścia tego problemu:

1. Najczystszy (i często stosowany) sposób - wykorzystanie istniejącego unikalnego indeksu. Ja go często stosuję, ale pod warunkiem, że na tabeli jest jakiś "wolny" klucz. Na Wasze nieszczęście S_SRV_REQ ma tylko jeden unikalny klucz (drugi to primary key, a trzeci jest "kopią" pierwszego). Więc jedynie rozwiązanie to "sklejanie" LOT_NUM i CST_OU_ID i wrzucanie do SR_NUM. Niestety te dwie kolumny są za długie i nie zmieszczą się do jednej, więc to rozwiązanie w Waszym konkretnym przypadku odpada.
2. "Na chama" - Indeks tak czy siak w toolsach można założyć. Wystarczy zrobić "check-out" tabeli, dodać index (nie user key!), potem "activate" i gotowe. Jedyny problem jest taki, że nie można zmienić flagi "unique". Tyle, że można to zrobić bezpośrednio w tabeli w bazie danych. Tabela S_INDEX, pole ISUNIQUE (chyba). Jak już się tę flagę zmieni, to indeks robi się unikalny. I potem znowu "activate"... Oczywiście ten sposób nie jest supportowany przez Oracle (czyli przez nas;). Ale jest wykorzystywany na projektach u klienta... Tak czy siak, jako pracownik Oracle - odradzam;)

```
update SIEBEL.S_INDEX set isunique = 'Y' where name = 'XS_SRV_REQ_U_X'
```

3. Bazodanowy - można założyć unique key / index bezpośrednio na bazie danych. Rozwiążanie trywialne, ale: oficjalnie nie jest supportowane. Teoretycznie jeśli będziecie mieli jakieś problemy i ktoś badając Wasz Service Request z metalinku znajdzie indeks założony na bazie danych a nie w toolsach, to może stwierdzić, że nie będzie Was supportował. Rozwiążanie to ma jeszcze jedną poważną wadę. Jeśli będziecie migrować repozytorium z jednego środowiska na drugie, i zrobić "apply ddl", czyli docelowa baza danych przeczyta, że nie ma takiego indeksu w repozytorium i go usunie z bazy danych. Trzeba będzie go ponownie stworzyć. Więc odradzam.

4. Data Validation Manager - nigdy osobiście tego nie próbowałem, ale z tego co wiem, można użyć DVM (czyli Site Map -> Administration - Data Validation Manager) do pilnowania unikalności kolumn. Potestujecie chwilę, to się przekonacie.

5. Skrypt - skryptem można wszystko. Również pilnowania unikalności. Ale zawsze trzeba się zastanowić, czy na pewno we wszystkich komponentach pilnujemy tej unikalności (być może SR można tworzyć przy użyciu innych komponentów, nie tylko Service Request). Poza tym, np. gdybyście chcieli ładować dane EIM-em do Siebla, to taki załadunek omija Wasz skrypt i musicie dodatkowo pilnować unikalności w innych miejscach.

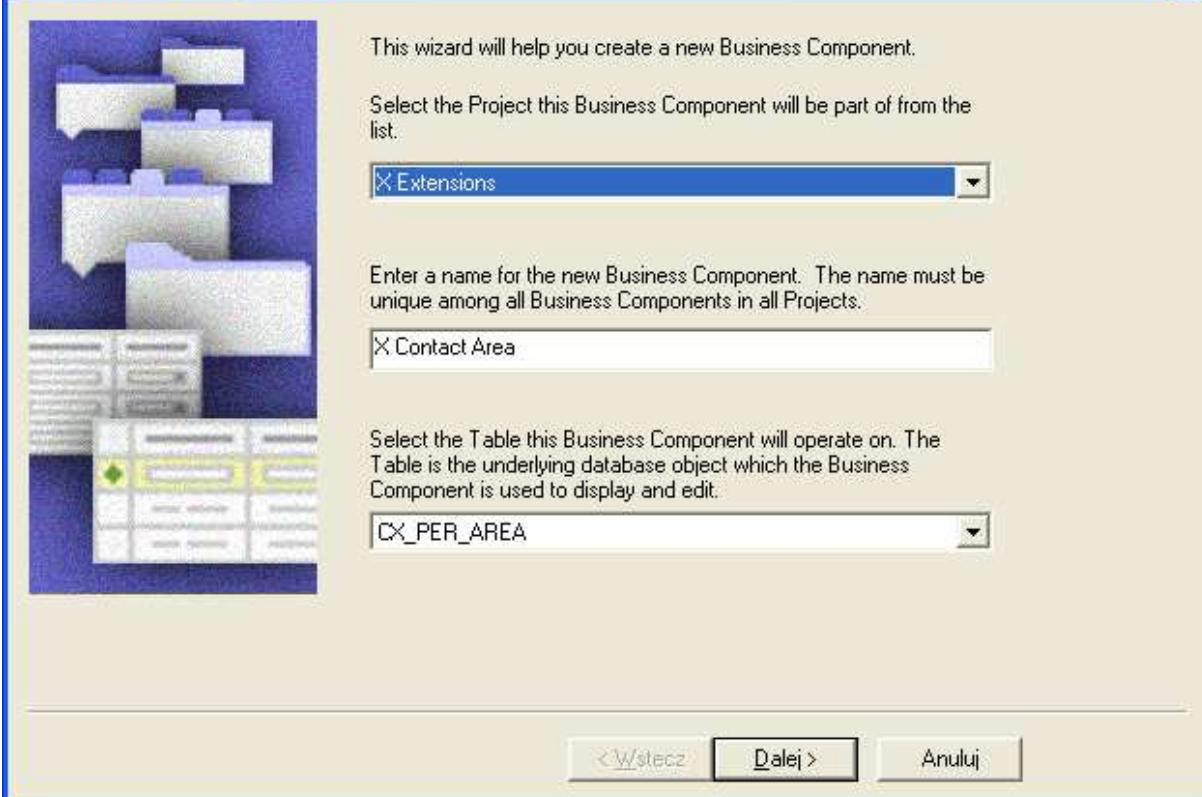
Create business component

Użyj kreatora (File - New) np. X Parameters

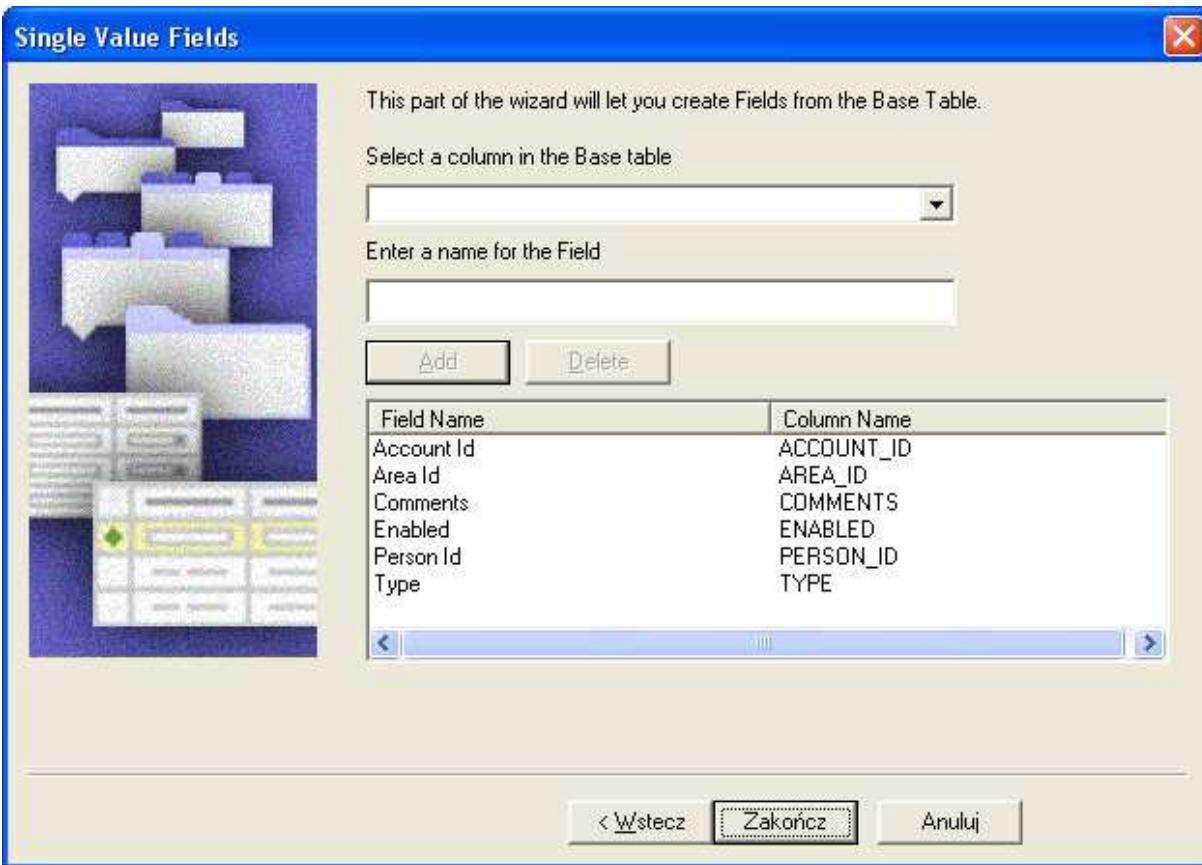
Nazwa BC - w liczbie pojedynczej



New Business Component



Single Value Fields



Unfortunately, columns have to be selected one by one.

Do not add standard fields (Created, created by ...)

Important: change manually default bc class `CSSBusComp` to `CSSBCBase`. `CSSBCBase` is superclass of `CSSBusComp` and supports such user properties like Deep Copy.

Effect:

Business Components					
	Name	Changed	Project	Cache Data	Class
>	X Contact Area	✓	X Extensions		<code>CSSBusComp</code>

Key user properties

Avoid scripting:

No Change Field Makes field readonly on update only

Read Only Field Makes a record read only based on the value of a field. Since the field that governs readonly behavior can be a calculated field, very complex logic can be implemented with this User Property. e.g. If STATUS is "Inactive" make REMARKS field read only. Field Read Only Field Sets specific fields in a Business Component to be read-only.

On Field Update Invoke n This User Property allows you to invoke a Business Component method when the Specified field is updated. The value for On Field Update Invoke consists of three quoted parameters separated by a comma and a space, as follows: • “[FieldToCheck]”, “[BusCompName]”, “[MethodName]” • [MethodName] is invoked on the [BusCompName] Business Component when [FieldToCheck] is updated. If [FieldToCheck] is not defined, the method is invoked when the user saves the record. • You can optionally use a fourth parameter that defines a condition. If you define a condition, the method is only invoked if the condition evaluates to TRUE.

On Field Update Set n This User Property allows you to set the value of a field in the Business Component when another field is updated. The value for On Field Update Set consists of three quoted parameters separated by a comma and a space, as follows: • “[FieldToCheck]”, “[FieldToSet]”, “[Value]” • [FieldToSet] is set to [Value] when [FieldToCheck] is updated. If the Value parameter is not defined, [FieldToSet] is set to the value of [FieldToCheck]. An expression can optionally be used for the Value parameter. In the following example, the Done field is set using the expression when the Done Flag field is updated. • “Done Flag”, “Done”, “IIF ([Done Flag] = “Y”, Today (), ” ”)” • Additionally, if you use an expression, you can include a fourth parameter that defines a condition.

Parent Read Only Field The parent Read Only Field can be used to make a child record read only based on the value of a field on the parent Business Component.

DeepCopy Allows child Business Components and respective child Business Components to be copied automatically when selecting the Copy option. Normally, Copy option only copies one level in the Business Object.

Deep Delete Normally, the Delete option only deletes one level. Deep Delete allows child Business Components and their respective child business components to be deleted automatically when selecting the Delete option.

Field User Prop – Required This User Property enables making a field required dynamically depending on other field values and expressions. If the evaluation returns true the field becomes Required. Note that this is defined at the field level, not the business component level. For example: • IIF ([Forecast Mode] = 'Y', 'Y', 'N') • [Measure Unit] = LookupValue("IC_CAP_MEASURE_UNIT", "Amount")

NamedMethod This User Property has several different uses. It can be used to set field values when a specific field has been updated or to invoke a business service or even a workflow process. The User Property is used in conjunction with ‘On Field Update Invoke’ User Property. The following is an excerpt from “Siebel Developer Reference”: For setting a field value, the value consists of three quoted parameters separated by a comma and a space, as follows: • “[Name]”, “SET”, “[Field]”, “[Expression]” • When [Name] is called, the value of [Field] is set using [Expression]. For invoking a Business Component method, the value consists of four quoted parameters separated by a comma and a space, as follows: • “[Name]”, “[Action]”, “[BusComp]”, “[Method]” • When [Name] is called, [Method] is invoked on the [BusComp] Business Component based on the defined [Action]. For invoking a business service method, the value consists of five quoted parameters separated by a comma and a space, as follows: • “[Name]”, “[Action]”, “[BusComp]”, “[Service]”, “[Method]” • When [Name] is called, [Method] from the [Service] business service is invoked on the [BusComp] Business Component based on the defined [Action]. For invoking a Workflow with Input Parameters specifies the Workflow Process Manager as the Business Service and provides the list of Input Parameter – Value pairs within double and single quotes, as follows: • “[Name]”, “INVOKESVC”, “[BusComp]”, “Workflow Process Manager”, “RunProcess”, “ProcessName”, “[Name of WF Process]”, “[Parameter 1 Name]”, “[Parameter 1 Value]”, “[Parameter 2 Name]”, “[Parameter 2 Value]” • The Parameter values can be dynamically read from the Business Component at Run time by using square brackets and only the single quotes as in the following example from the ‘SIS OM Asset Mgmt – Asset – Complex Header Billing’ Business Component User Property ‘Named Method 1’ o “NewProdSvc”, “INVOKESVC”, “SIS OM Asset Mgmt – Asset – Complex Header Billing”, “Workflow Process Manager”, “RunProcess”, “ProcessName”, “SIS OM New Products & Services Process”, “RowId”, “[Parent Account Id]”, “Account”, “[Parent Account]”, “Billing Account”, “[Billing Account]”, “Service Account”, “[Service Account]”, “[Price List]”, “[Parent Account Price List]”

Source: <http://www.siebeloracle.com/siebel-business-component-user-properties/>

NoDelete Field This User Property is used to restrict the deletion of records based on value of the specific field.

Example:

Select BC--> Order Entry - Orders--> Business Component User Prop-->
Create a new record with following values.

Name : NoDelete Field

Value : Order Status

Select BC--> SVF--> Create a new record with following values.

Name : Order Status

Calculated : True

Calculated Value : IIf([Status] = 'Pending' , 'Y' , 'N')

Compile changes and see the result in Application. The Delete button is disable for the 'Pending' Status Records.

Source: <http://www.siebelbank.com/2009/12/about-nodelete-field-user-property.html>

No Change Field

This user property disallows changing a fields value after the record is committed

Business Component User Properties				
	Name	Changed	Project	Cache Data
>	X Pool Prior	✓	X Extensions	CSSBCBase
Business Component User Properties				
	Name	Changed	Value	Priority
>	No Change Field	✓		

No Clear Field

This user property disallows setting a field's value to NULL. Similar to "No Change Field"

Deep Delete, Deep Copy

Class MUST be CSSBCBase NOT CSSBusComp (CSSBCBase extends CSSBusComp so not be afraid of changing it)

Value is name of BC.

More: <http://siebelunleashed.com/siebel-deep-copy-deep-delete-explored/>

Business Component User Properties

W	Name	Changed	Project	Cache Data	Class
>	X Pool	✓	X Extensions		CSSBCBase
	X Pool (eService)	✓	X Extensions		CSSBusComp
	X Pool Details	✓	X Extensions		CSSBusComp
	X Pool Per	✓	X Extensions		CSSBusComp
	X Pool Prior	✓	X Extensions		CSSBusComp

Business Component User Property

W	Name	Changed	Value
>	Deep Copy 1	✓	X Pool Per
	Deep Copy 2	✓	X Pool Prior
	Deep Delete 1	✓	X Pool Details
	Deep Delete 2	✓	X Pool Per
	Deep Delete 3	✓	X Pool Prior

Field types

Ordinal field

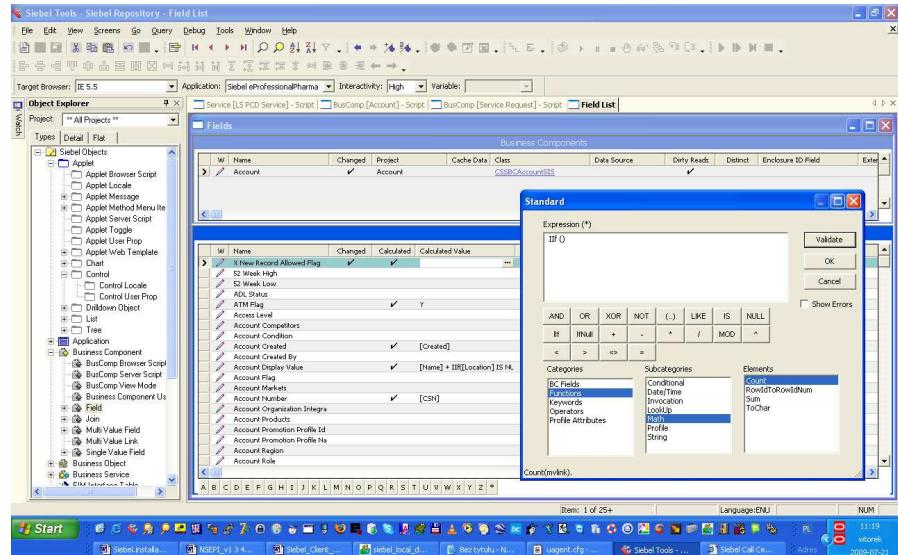
Joined field (from lookup table, see join property)

Calculated field (see calculated, calculation properties)

Examples

Calculated Value: ParentFieldValue ("Type")

GetProfileAttr("Account Id")



Pola wyliczane możesz używać następnie np. do ograniczania list wartości itp.

MV Field (see multivalued field)

Joins

To the base table can be merged lookup tables, for example:

S_ENTLMNT_MTRC >- S_ENTLMNT >- S_DOC_AGREE -> S_ORG_EXT

Note, that it is possible to join n-level lookup table (here: >- S_DOC_AGREE -> S_ORG_EXT)

What is difference between join and link ?

Join merges tables within BC.

Link merges BC within BO.

Note, that extention tables are joined by default. You musn't create joins for extention table since it already exists.

If you do that, than you will obtain error message "Generic SSA NOTOK error message.(SBL-DAT-00472)"

The screenshot shows the Business Components interface. At the top, there's a table with columns: Sort Specification, Status Field, Synonym Field, and Table. A row is selected with the values: Denom Project Status, Denom Project Row Status, and S_PROJ. Below this is a 'Fields' section with a table showing two rows: X Change Plan Mandatory Flag and X Rollback Plan Mandatory Flag. The 'Join' column for both rows contains the value S_PROJ_X, which is highlighted with a red box.

Sort order (order by)

This screenshot displays two windows related to 'Service Request'. On the left is the 'Properties' window for the 'Business Component [Service Request]'. It includes sections for Placeholder, Popup Visibility, PreFetch Size, Recipient Id Field, Reverse Fill Threshold, Scripted, Search Specification, and Sort Specification. The 'Sort Specification' field is highlighted with a red box and contains the value 'K Service Request Created (DESCENDING)'. On the right is the 'Business Component User Properties' window, which lists various properties like All Mode Sort, Always Enable Child, and Always Enable Field. The 'All Mode Sort' property is also highlighted with a red box.

Where [+ order by]

Use saved query functionality

The screenshot shows the 'Service Requests List' interface. At the top, there's a toolbar with File, Edit, View, Navigate, Query, Tools, Help, and a 'Saved Queries' dropdown. Below the toolbar is a navigation bar with Home, Accounts, Contacts, and Service. The main area shows a table with columns: Status, Registered Date, Deadline, SR #, Account, Last Name, Owner, and Subject. A search bar at the bottom has the placeholder '> <Case Required> |> Today () - 1'.

How to set default query

1. Create Query

2. Set as public

3. First query sorted by name will be active by default or set default query on user level

Object	Name	Private	Query	Owner	Updated By
Service Request	* Open SRs	N	'Service Request'.Search = "[Status] <> ""Closed"" "Service Request".Sort = "CEM Planned Completion Date (DESCENDING)"	SADMIN	KTOMTAS
> Service Request	* All SRs	N	'Service Request'.Search = ""	SADMIN	SADMIN

View Name	Default Query
> Account D&B Explor	
Account Managerer	
Accounts Administrat	

Note, that query can contain order by clause:

'Service Request'.Search = "[Status] <> ""Closed"""

'Service Request'.Sort = "CEM Planned Completion Date (DESCENDING)"

Pre Default Value examples:

Parent: 'Service Request.SR Number'

Create a Link (if required)

Changed	Project	Parent Business Component	Child Business Component	Source Field	Destination Field
>	✓ X Extensions	Account	X Contact Area	Id	Account Id

Link will ensure proper view behaviour (master-detail service).

Notice, that link can be many2many (inesction Fields).

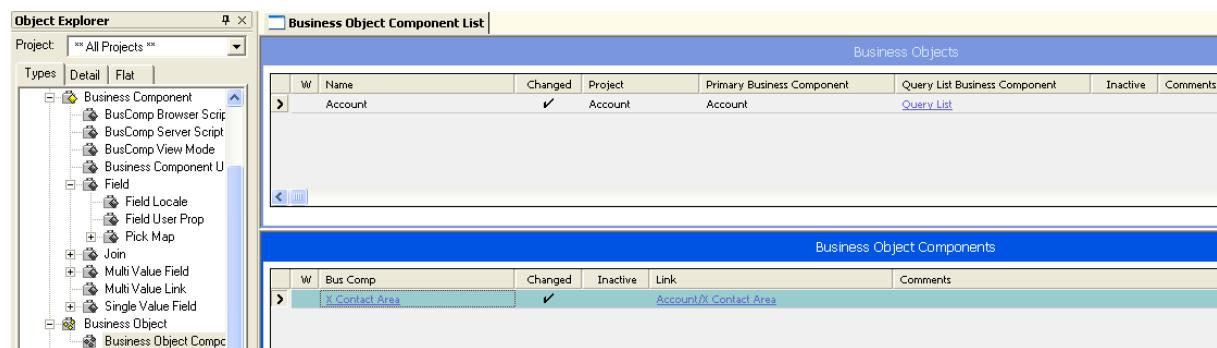
Intersection consideartions.

Account (table S_PARTY) >--(intersection table S_PARTY_PER)--< Contact (table S_PARTY)

If you will create BC connect to BC based on S_PARTY_PER it will not work properly. You have to connect BC to Account Or Contact.

Create Bussines Object (is required)

Add your BC to bussines object

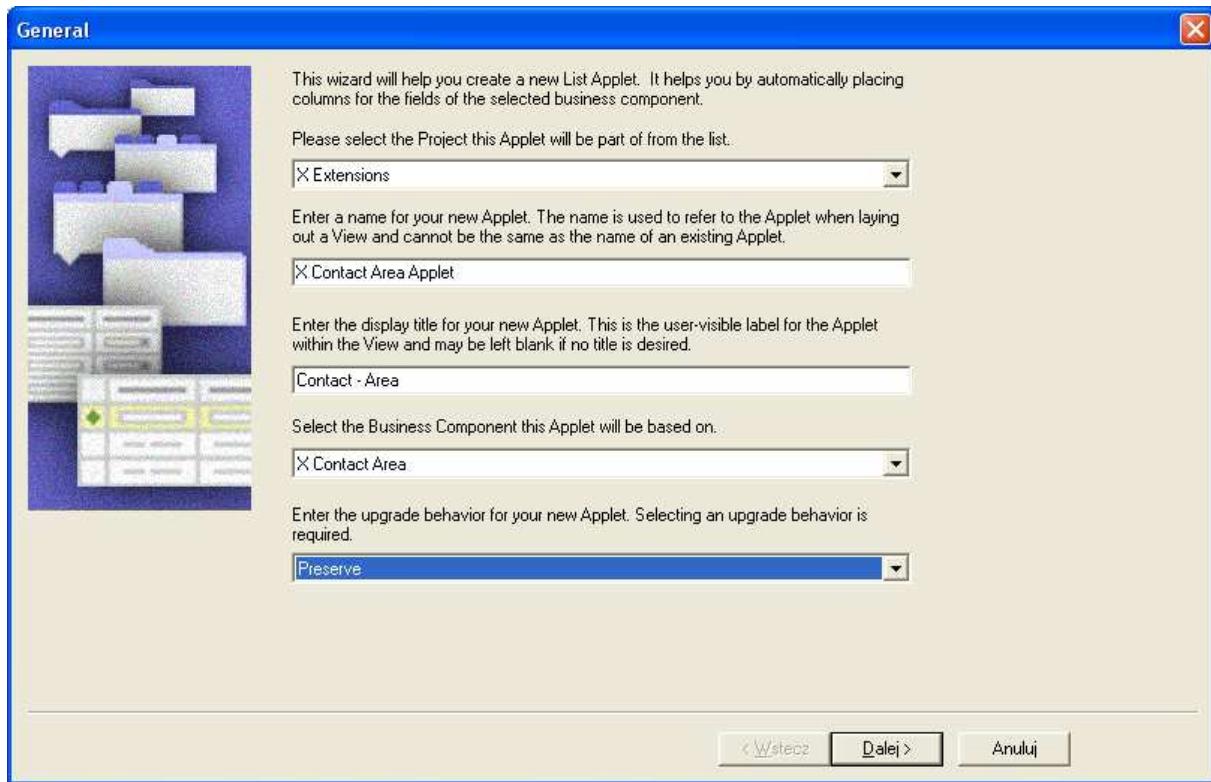


Create applet

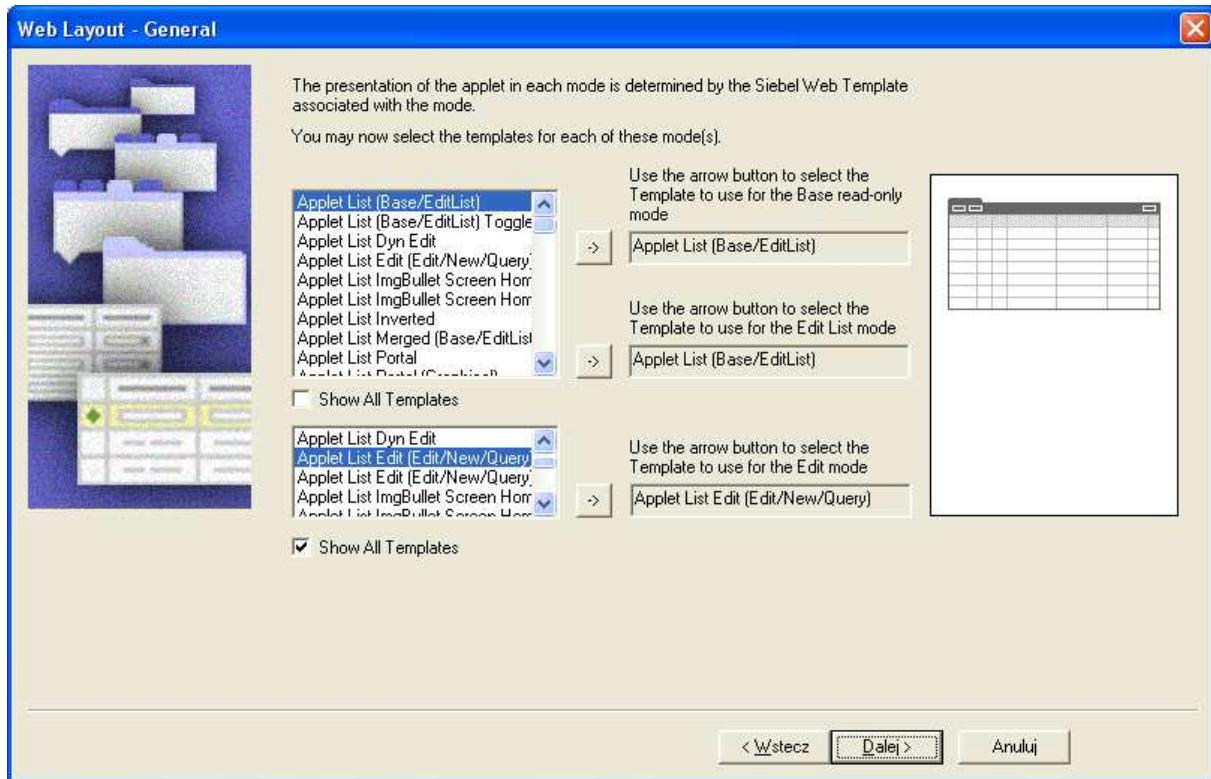
Use wizzard.

Name = BC.Name + „List Applet” | “Detail Applet”





Preserve = do not erase this applet when Siebel is upgraded



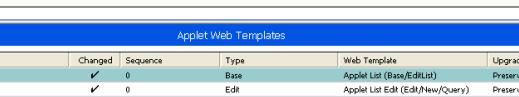
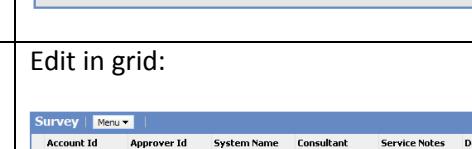
Web templates can be reviewed also in tools this way:

	Name	Changed	Project	Type	Inactive	Comments
	Applet Form Search Top		Search Execution	Applet Template - Specialized		
	Applet Form With Steps		Common Component	Applet Template - Form		
	Applet Grid Wizard		Common Component	Applet Template - Grid Layout		
	Applet HI Gantt Chart		Activity HI Calendar	Applet Template - Specialized		HI Gantt Chart Applet
	Applet Head		Common Component	Applet Template - Specialized		
	Applet Items Displayed		SWIE	Applet Template - Specialized		Applet Template for Items D
	Applet Layout Controls		Common Component	Applet Template - Specialized		
	Applet Links Portal		Common Component	Applet Template List	Web Template - Layout (Applet ...	
	Applet List (Base/EditList)		Common Component			
	Applet List (Base/EditList) Toggle Bar		Common Component			
	Applet List Dyn Edit		Common Component			
	Applet List Edit (Edit/New/Query)		Common Component			
	Applet List Edit (Edit/New/K)	New Record	Common Component			
	Applet List ImgBullet Screen	Delete Record	Common Component			
	Applet List ImgBullet Screen	Copy Record	Common Component			
	Applet List Inverted	Undo Record	Common Component			
	Applet List Merged (Base/E)	Columns Displayed...	Common Component			
	Applet List Message	Sort Order...	Common Component			
	Applet List Portal	Compile Selected Objects..	Common Component			
	Applet List Portal (Graphica		Common Component			
	Applet List Portal Auto		Common Component			
	Applet List Portal Headers		Common Component			
	Applet List Portal Headers		Common Component			
	Applet List Portal LS Sample		Common Component			
	Applet List Portal Toggle Ba		Common Component			
	Applet List Search Results		Common Component			
	Applet List Tiny Headerless		Common Component			
	Applet List Totals (Base/Edit		Common Component			
	Applet List Totals (Base/Edit		Common Component			
	Check Out Object		Common Component			
	Lock Object		Common Component			

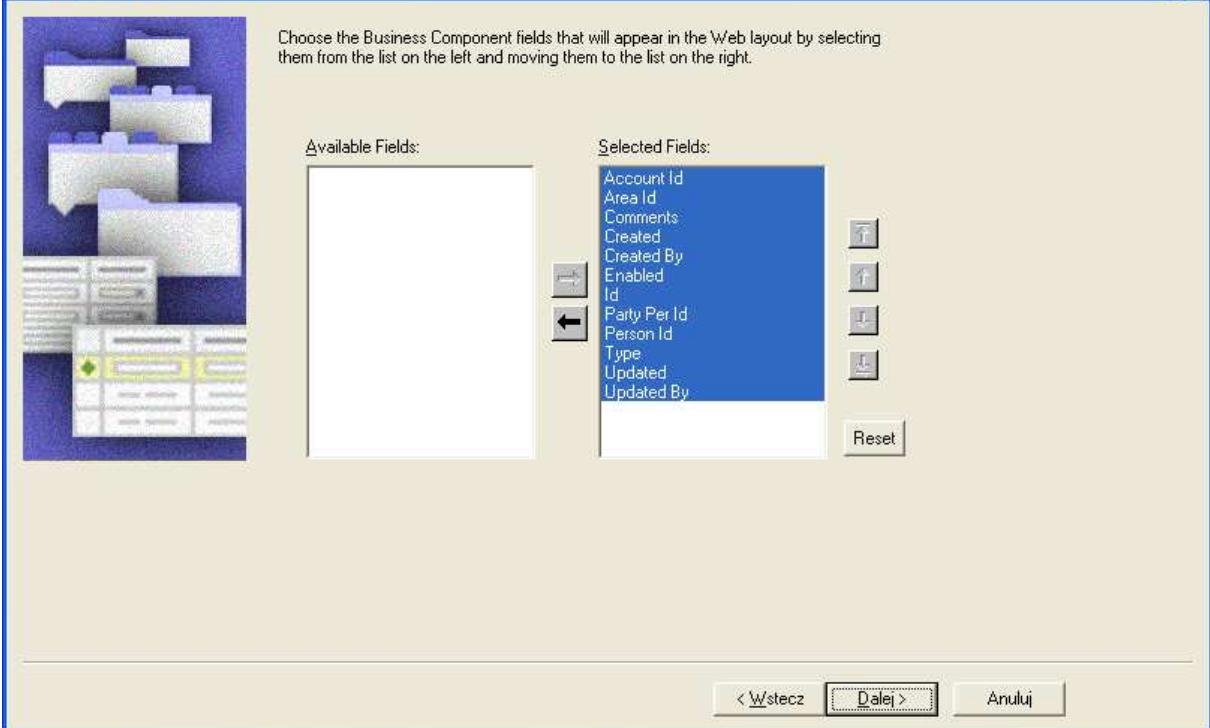
Don't know which Web template and mode use ? Look into existing applet here:

Applets					
	Name	Changed	Project	Business Component	Class
>	X Contact Area Applet	✓	X Extensions	X Contact Area	CSSFrameList

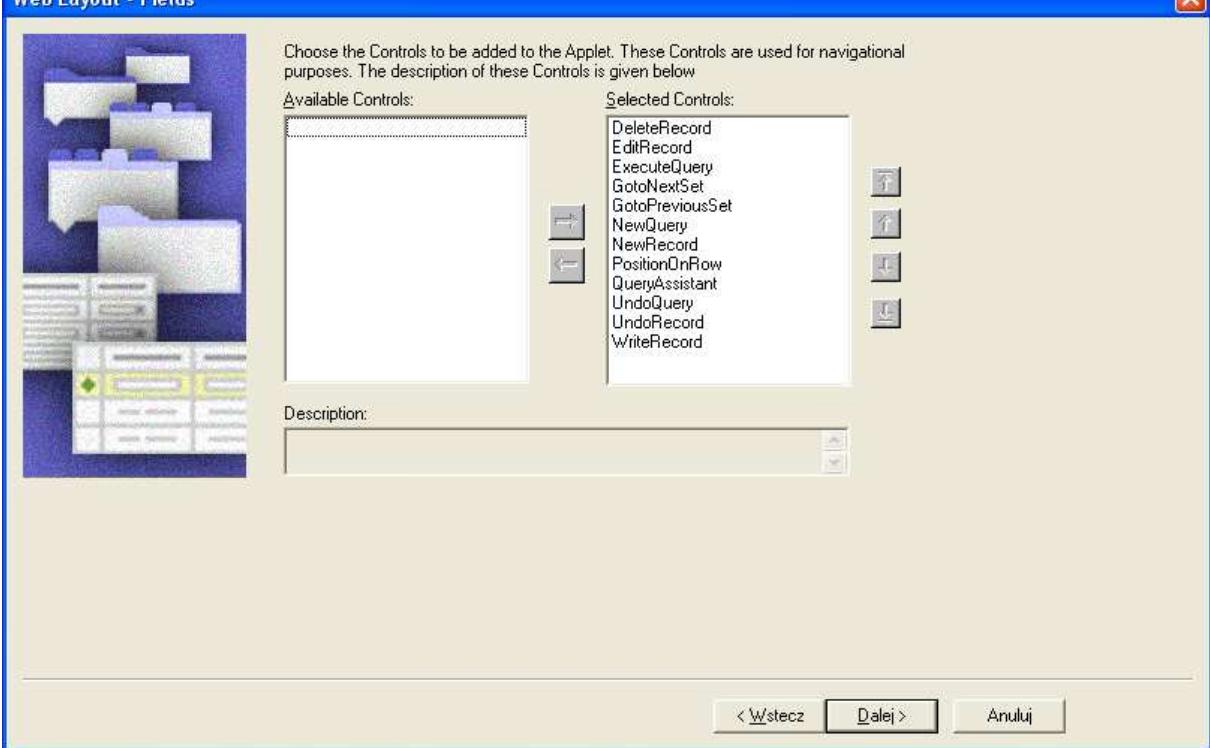
Applet Web Templates					
	Name	Changed	Sequence	Type	Web Template
>	Base	✓	0	Base	Applet List (Base/EditList)
	Edit	✓	0	Edit	Applet List Edit (Edit/New/Query)
	Edit List	✓	0	Edit List	Applet List (Base/EditList)

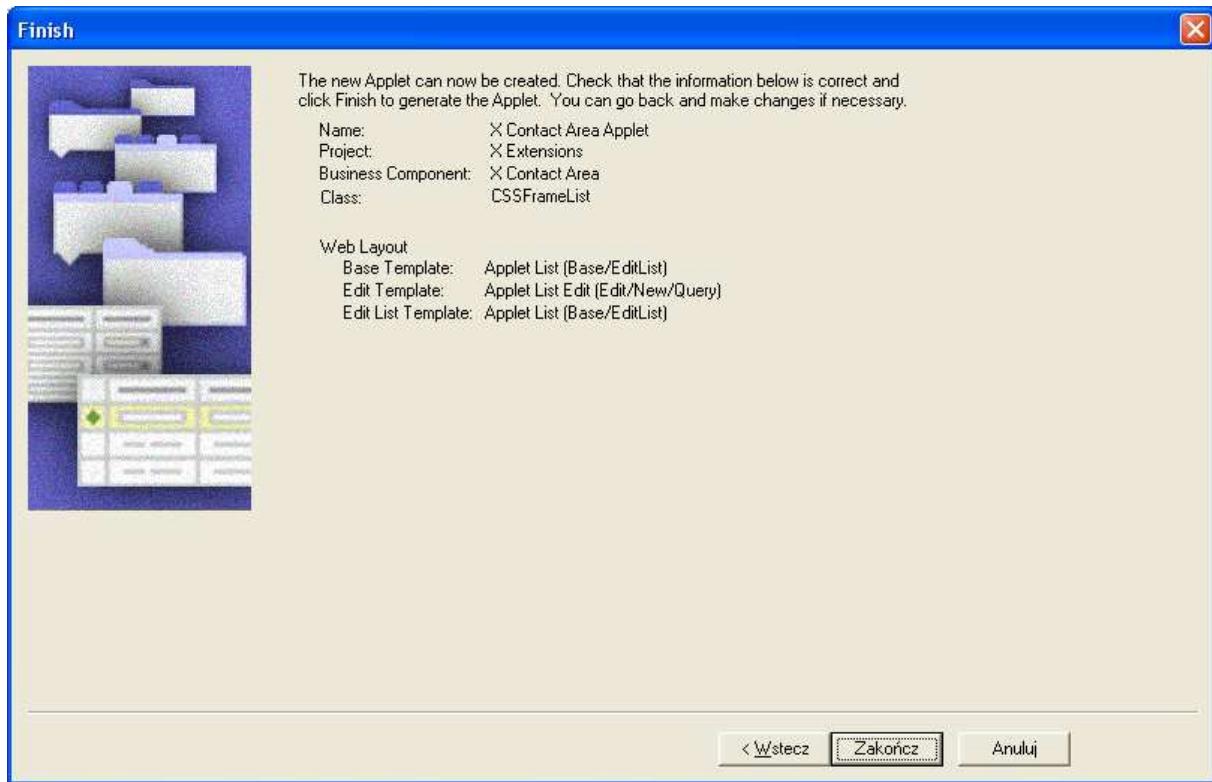
<p>With these settings..</p> 	<p>..the Application will look like this</p>																														
	<table border="1"> <thead> <tr> <th>Survey</th><th>Menu</th><th>New</th><th>Edit</th><th>Delete</th><th>Query</th></tr> </thead> <tbody> <tr> <td>Account Id</td><td>Approver Id</td><td>System Name</td><td>Consultant</td><td>Service Notes</td><td>Document Date</td></tr> <tr> <td>1</td><td>1</td><td>1</td><td>1</td><td></td><td>2010-10-13 13:19:37</td></tr> <tr> <td>2</td><td>2</td><td>2</td><td>2</td><td></td><td>2010-10-16 13:20:02</td></tr> <tr> <td>3</td><td>3</td><td>3</td><td>3</td><td></td><td>2010-10-13 13:22:31</td></tr> </tbody> </table>	Survey	Menu	New	Edit	Delete	Query	Account Id	Approver Id	System Name	Consultant	Service Notes	Document Date	1	1	1	1		2010-10-13 13:19:37	2	2	2	2		2010-10-16 13:20:02	3	3	3	3		2010-10-13 13:22:31
Survey	Menu	New	Edit	Delete	Query																										
Account Id	Approver Id	System Name	Consultant	Service Notes	Document Date																										
1	1	1	1		2010-10-13 13:19:37																										
2	2	2	2		2010-10-16 13:20:02																										
3	3	3	3		2010-10-13 13:22:31																										
<p>View.AppletContainer.AppletMode = Base</p>	<p>Edit on separate mode:</p> 																														
<p>Same Applet Web templates, but</p> <p>View.AppletContainer.AppletMode = Edit List</p>	<p>Edit in grid:</p> 																														

Web Layout - Fields



Web Layout - Fields





Applet customizations

Layout

Name	Type	Map...
AppletTitle	Label	N
DeleteRecord	MiniButton	N
ExecuteQuery	MiniButt...	N
NewQuery	MiniButton	N
NewRecord	MiniButt...	N
PositionOnRow	Position...	N
UndoQuery	MiniButt...	N
UndoRecord	MiniButt...	N

Formatting numbers

For detail applets :

Applet.Control.Display Format property = \$###,###,##0.000

Applet.Control.Text Alignment = Right

For list applets:

Applet.List.Column.Display Format property = \$###,###,##0.000

Applet.List.Column.Text Alignment = Right

This not works, why ?

Home | Accounts | Contacts | Opportunities | Service | Quotes | Administration - Product | Survey | OES Setup | Calendar | Activities | Administration - User | Administration - Data

List of values (X OES..) | Verify Information Templates | Quality Assurance Templates | Units of Measurement Administration | Project Mappings | Projects | Fulfillment Centers | Activity Templates | Competitors | Decision Issues | Locale | Currencies

ELL Greek - Greece Greek - Greece
ENG English - United Kingdom English - United Kingdom
> ENU English - United States English - United States
ESN Spanish - Spain (Intl) Spanish - Spain (International Sort)

Locale Parameter | Locale Name Translation

Menu			New	Delete	Query
Locale Code: ENU	Positive Currency Format: \$100	Long Date Format: dddd, MMMM dd, yyyy			
Locale Name: English - United States	Negative Currency Format: (\$100)	Short Date Format: yyyy/m/d			
Description: English - United States	Currency Decimal Separator: . .	Date Separator: / /			
UI Directionality: Left To Right	Currency Grouping Separator: ,	Time Separator: :			
International Dialing Code: USA & Canada (1)	Number Decimal Separator: . .	Time Leading Zero: <input checked="" type="checkbox"/>			
	Number Grouping Separator: ,	24-hour clock: <input checked="" type="checkbox"/>			
	Number Leading Zero: <input checked="" type="checkbox"/>	Time Designator Position: Suffix			
	Number Fractional Digits: 2	Time A.M. Designator: AM			
	List Separator: ,	Time P.M. Designator: PM			

Tab order = HTML Sequence

Number of rows in list applet

Properties

Applt [X OES Survey List Applet]

Alphabetic | Categorized |

Associate Applet	
Auto Query Mode	
Business Component	X OES Survey
Class	CSSFrameList
Comments	
Default Applet Method	
Default Double Click Method	
Disable Dataloss Warning	FALSE
HTML Number Of Rows	10
Help Identifier	

Currency field

Detail applet on control, appropriate mappings on BC level, see:

Home | Accounts | Contacts | Opportunities | Service | Quotes | Administration - Product | Survey | OES Setup | Change Management | Projects | Request For Change

Any RFC

Menu | New | Delete | Cancel | Query

Change Information				Details																																											
RFC No.: 1-7758L	Category: Major	Planned Start:	Planned End:																																												
Summary: Any RFC	Severity:	Status: Active	Access: HOTLINE																																												
Division:	Urgency:	Emergency:																																													
<table border="1"> <tr> <td>More Info</td> <td>User</td> <td>Activities</td> <td>Attachments</td> <td>Calendar</td> <td>Incidents / Problems</td> <td>Tasks</td> <td>Approvals</td> <td>Assets</td> <td>Notes</td> </tr> <tr> <td>New</td> <td>Type</td> <td>Description</td> <td>Cost</td> <td>Actual Cost</td> <td>Budgeted Cost</td> <td>Planned Start</td> <td>Due</td> <td>Last Nan</td> </tr> <tr> <td>></td> <td>Other</td> <td>✓</td> <td>98,00 zł</td> <td></td> <td>25-10-2011 09:54:11</td> <td>25-10-2011 09:54:11</td> <td></td> <td></td> </tr> <tr> <td colspan="5"> <table border="1"> <tr> <td>Currency Code: PLN</td> </tr> <tr> <td>Exchange Date: 25-10-2011</td> </tr> <tr> <td>Amount: 98,00 zł</td> </tr> </table> </td> <td colspan="4"></td> </tr> </table>								More Info	User	Activities	Attachments	Calendar	Incidents / Problems	Tasks	Approvals	Assets	Notes	New	Type	Description	Cost	Actual Cost	Budgeted Cost	Planned Start	Due	Last Nan	>	Other	✓	98,00 zł		25-10-2011 09:54:11	25-10-2011 09:54:11			<table border="1"> <tr> <td>Currency Code: PLN</td> </tr> <tr> <td>Exchange Date: 25-10-2011</td> </tr> <tr> <td>Amount: 98,00 zł</td> </tr> </table>					Currency Code: PLN	Exchange Date: 25-10-2011	Amount: 98,00 zł				
More Info	User	Activities	Attachments	Calendar	Incidents / Problems	Tasks	Approvals	Assets	Notes																																						
New	Type	Description	Cost	Actual Cost	Budgeted Cost	Planned Start	Due	Last Nan																																							
>	Other	✓	98,00 zł		25-10-2011 09:54:11	25-10-2011 09:54:11																																									
<table border="1"> <tr> <td>Currency Code: PLN</td> </tr> <tr> <td>Exchange Date: 25-10-2011</td> </tr> <tr> <td>Amount: 98,00 zł</td> </tr> </table>					Currency Code: PLN	Exchange Date: 25-10-2011	Amount: 98,00 zł																																								
Currency Code: PLN																																															
Exchange Date: 25-10-2011																																															
Amount: 98,00 zł																																															

Business Components						
Search Specification	W	Name	Changed	Project	Cache Data	Class
> (((Template Flag) <> 'Y' AND [Templ	Action		✓	Activity		CSSBCFINActivity
		Project	✓	PS Project M:		CSSBCProject

Fields			
Column	Currency Code Field	Dest Field	Exchange Date Field
ASSOCIATED_COST	Amount Currency Code		Amount Exchange Date
EST_COST_AMT	Budgeted Cost Currency Code		Budgeted Cost Exchange Date

RTF Edit field

Home | Accounts | Contacts | Opportunities | Service | Quotes | Administration - Product | Survey | OES Setup | Change Management | Request For Change

Change Information

RFC No.:*	1-7758L	Category:	Major	Planned Start:		Planned End:	
Summary:*	Any RFC	Severity:		Status:*	Active	Access:	HOTLINE
Division:		Urgency:		Emergency:			

Change Plan Mandatory Flag:

Rollback Plan Mandatory Flag:

[More Info](#) | [User](#) | [Activities](#) | [Attachments](#) | [Calendar](#) | [Incidents / Problems](#) | [Tasks](#) | [Approvals](#) | [Assets](#) | [Notes](#)

[Public Notes](#) | [Private Notes](#)

Public Notes | [Menu](#) |

1 - 10 of 10 | [New](#)

- Title
- > Backout Plan
- Change Successful
- Change in Response To
- Full Change Description
- Implementation Notes
- Notes for future Changes
- Notes on Success or Failure
- CI characteristic
- Risk of implementation
- Business Impact

Backout Plan

Menu | New | Delete | Create Standard Notes | Query

Title:*	Backout Plan	Created By:	MSZYMCA
Type:*	Note	Created:	25-10-2011
Private:	<input type="checkbox"/>	Parent Note:	
Description:	<div style="border: 1px solid red; padding: 5px;"> <p>This is a rich text editor area for the Backout Plan note.</p> <p>Formatting tools are visible at the bottom right of the editor.</p> </div>		

Formatting tools at the bottom right of the rich text editor:

- Font: Arial
- Size: 10
- Style: Bold (B)
- Style: Italic (I)
- Style: Underline (U)
- Style: Strike (S)
- Style: Color (C)
- Style: Background Color (BG)
- Style: Font Size (FS)
- Style: Alignment (AL)

Control [Note]	
Alphabetic	Categorized
Caption	Description
Caption - String Override	
Class	
Comments	7.7 Set Field Type Control Label
Content Fixup Name	
Detail Applet	
Display Format	
Field	Note
Field Retrieval Type	
Field Type	
HTML Attributes	
HTML Bitmap	
HTML Disabled Bitmap	
HTML Display Mode	EncodeData
HTML Height	120
HTML Height - Language Over	
HTML Icon Map	
HTML Max Chars Displayed	
HTML Max Chars Displayed - L	
HTML Only	FALSE
HTML Row Sensitive	TRUE
HTML Sequence	3
HTML Sequence - Language	C
HTML Type	RTCEmbedded
HTML Width	328
HTML Width - Language Over	
Inactive	FALSE
MVG Applet	
Method Invoked	
Module	
Name	Note
Parent Name	ERM Project Note Form Applet
Pink Annlet	

Applet (ERM Project Note Form Applet) - Applet Web Template (Edit) - L

(Note Title Title)

New Edit Delete Save Save - shows only in HI Create Standard N

Title:	Title	Created By:	Created By
Type:	Type	Created:	Created
Private:	<input checked="" type="checkbox"/>	Parent Note:	Parent Note
Description:	Description		

URL controls

<http://blog.notesonsiebel.com/2007/06/>

There are a couple of options to display a hyperlink to an external site from Siebel 7. The simplest is to set the following properties on an applet control:

- HTML Type: URL
- HTML Display Mode: EncodeData

This will URL-encode the field and wrap it in an HTML link tag <a>. As long as your field contains a valid URL, you'll have a working hyperlink. In the high-interactivity client the URL will by default open in a new browser window; to support the same behaviour in the standard interactivity client, set:

- HTML Attributes: target='_blank'

This approach doesn't allow you to change the link title, however, so if it's a big ugly URL you'll have a big ugly field displayed in your applet. As an alternative, you can hand-code the hyperlink. Set the calculated value on your field as follows:

```
<a href='http://yourURL.com/yourtargetpage.html' target=_blank>Your Link Text</a>
```

(Note the enclosing double-quotes.) Then set up your applet control:

- HTML Type: Field
- HTML Display Mode: DontEncodeData
- Runtime: Y

This tells the Siebel UI to interpret the contents of the field as raw HTML – so you see your hyperlink exactly as constructed.

Vertical Line

Properties

Control [HTML FieldLabel4]

Alphabetic Categorized

Caption <HR color=black width=1, size=500>

Caption - String Override <HR color=black width=1, size=500>

Class

Comments

Content Fixup Name

Detail Applet

Display Format

Field

Field Retrieval Type

Field Type

HTML Attributes

HTML Bitmap

HTML Disabled Bitmap

HTML Display Mode EncodeData

HTML Height 72

HTML Height - Language Override

HTML Icon Map

HTML Max Chars Displayed

HTML Max Chars Displayed - Language Overrid

HTML Only TRUE

HTML Row Sensitive TRUE

HTML Sequence

HTML Sequence - Language Override

HTML Type Caption

HTML Width 16

HTML Width - Language Override

Inactive FALSE

New Edit Delete Save Save - shows

Customer * Customer

Approver Approver

System Name System Name

DATABASE - platform

Windows: Linux: Others:

Notes

Servers Number: Number

Notes

Options 9g: 10g: 11g: 12g:

Notes

Versions Advanced Security: Rac:

Inte Note

<HR color=black, width=1, size=500>

How to disable applet menu items

For v 8.0.x:

a) Logon to Tools and on Object Explorer go to

Applet>Applet user prop

here disable all the user properties starting with "Save Target List Source" and "Apply Target List Source" .

b)Compile the srf and test if the values are still there.

For v 7.x;

Refer

FAQ 2271: How Can You Inactivate or Suppress Applet Menu Items and Application Menu Items for an Applet?

Applet Menu items may also be disabled by adding a CanInvokeMethodCanInvokeMethod:methodname user property to disable a method or using applet or business component user properties such as making them read only.

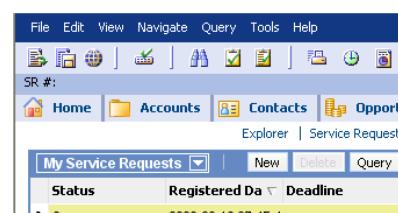
How to remove MENU Dropdown from one Applet

Idea: change appropriate .swt file from WEBTEMPL directory and restart browser (recompilation of applet is not required).

Before change



After change



More:

- "1. Navigate to the client or tools WEBTEMPL folder and copy the following files:
 - CCFormButtonsTop.swt, name clone CCFormButtonsTop_Custom.swt
 - CCAppletFormGridLayout.swt; name clone CCAppletFormGridLayout_Custom.swt
2. Navigate to Web Templates , search for Applet Form Grid Layout and copy it, naming the cloned template "Applet Form Grid Layout_Custom".
3. Set the filename of the Applet Form Grid Layout_Custom to CCAppletFormGridLayout_Custom.swt
4. Navigate to the Applet, search for the applet where the menu button is to be removed and update the Applet Web Template Edit to use the Applet Form Grid Layout_Custom web template.
5. Compile all the modified objects into the SRF
6. Open the CCAppletFormGridLayout_Custom.swt in a text editor and alter the following line:
<swe:include file="CCFormButtonsTop.swt"/>
to:
<swe:include file="CCFormButtonsTop_Custom.swt"/>
7. Open the clone CCFormButtonsTop_Custom.swt in a text editor and remove the lines of code under the header <!-- Menu Button Area --> to start of the header <!-- Other Buttons Area -->"
8. Recompile applet

https://metalink3-dr.oracle.com/od/faces/secure/ml3/sr/SRDetail.jspx?_afPfm=c

SR: 3-917757851

How to highlight important text in Siebel (using RTF).

- a) Go to Applet>Control
- b) Go to the field for which you want to enable this and set the following properties
HTML Display Mode – EncodeData
HTML Type – RTCEmbedded
Runtime – checked
- c) Save and Compile the changes.

How to hide record navigation

In single record view record navigation is not necessary.

In order to hide this element:



Replace "<swe:include file="dCCFormButtonsTop.swt"/>" with

"<swe:include file="dCCFormButtonsTopNoRecNav.swt"/>" in file

dCCAppletForm2Col.swt

How to find appropriate *.swt ?

See Applet -> Applet Web Template

IN ORDER TO SEE CHANGES, YOU MUST DO TWO THINGS: 1/ MODIFY SWT FILE. 2/ RECOMPILE IN TOOLS PROPER WEB TEMPLATE.

Label customizations

Red asterisk

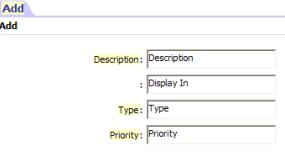
W caption wpisz:

```
Customer
```

Hot track

```
<font onmouseover="style.color='red'" onmouseout="style.color='black'">Status</font>
```

Link do view in label / table

Desired effect	How to do it
	 Our records indicate that you recently updated your address. Please verify that your user profile is current."
TEXT	"<table width=100%><tr><td><div class='Welcome'>" + "TEXT" + "</div></td></tr></table>"
Username OrgName	"<table width=100%><tr><td><div class='Welcome'>" + GetProfileAttr ("Full Name") + "</div></td><td><div class='Welcome'><p align='right'>" + GetProfileAttr ("X Organization") + "</p></div></td></tr></table>"
	<tr><td width="50%"><hr size ="1" class="PageRule"></td><td nowrap class="PageHeader">My Account</td><td width="50%"><hr size ="1" class="PageRule"></td></tr></table><table width="100%"><tr><td>
Framed applet	See applet: My Info Links Applet Web template: DotCom Applet Links 2 Link is made by user property
Tab applet	

Kolor tła pola

Requestor: 

HTML Attributes

cols=100 rows=8 id="X_Description" style="background-color:#ff0000;"

style="background-color:#ff0000;"

style="width:100%;height:300px;background-color:#f0f0f0;"

Element graficzny w liście

Pożądany efekt:

All Service Requests across Organizations ▾							Menu ▾	New	Delete	Query
Status(Icon)	New	SR #	Account	Last Name	Owner	Summary				
	<input checked="" type="checkbox"/>	1-201801	Polpharma	Szymczak	MMINDA	mySubj				
		1-201971	Polpharma		MWERULIK					

Jak to zrobić:

- Utwórz pole wyliczane w BC zwracające wartości, które potem zamapujesz na obrazki, np.

The screenshot shows the 'Fields' dialog for a 'Service Request' business component. A calculated field named 'HelpDesk SR Resolution' is selected. Its expression is:

```
IIf(not([Status]=LookupValue("SR_STATUS","Open")), "SRClosed",  
IIf(Timestamp() > [Commit Time], "SRCommit", IIf (Timestamp() >  
[Escalation Time], "SREscalated", "SROpen")))
```

- Utwórz Bitmap category (w kolejnym kroku Icon Map będzie się odwoływał do bitmap category)

The screenshot shows the Siebel interface with three windows open:

- Siebel Objects**: Shows the 'Bitmap Category' node selected.
- Bitmaps**: Shows the 'Bitmap Categories' table with one entry: 'HelpDesk SR Status'.
- Properties**: Shows the properties for the 'SREscalated' icon, including its name, file name ('icon_high_4.gif'), and alt text ('Escalations').

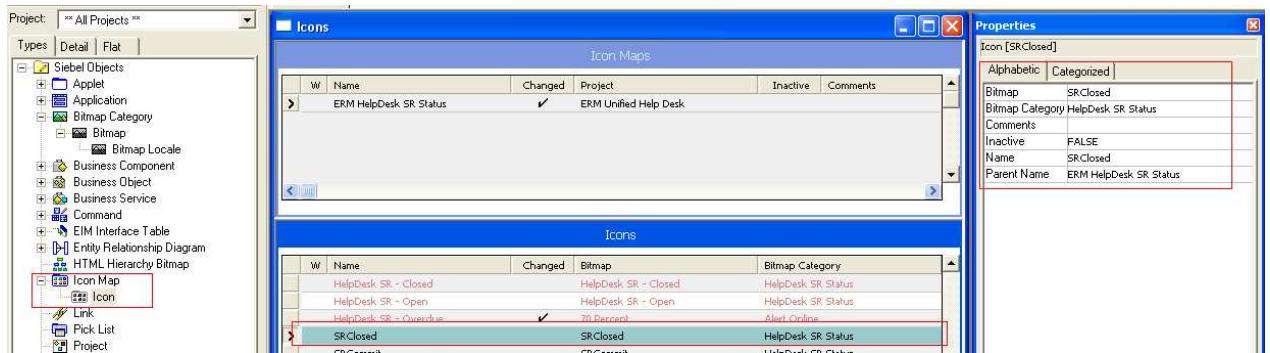
The 'Properties' window also shows the 'Bitmap' category is categorized under 'Escalations'.

- Utwórz Icon Map (w kolejnym kroku pole apletu będzie się odwoływało do icon map)

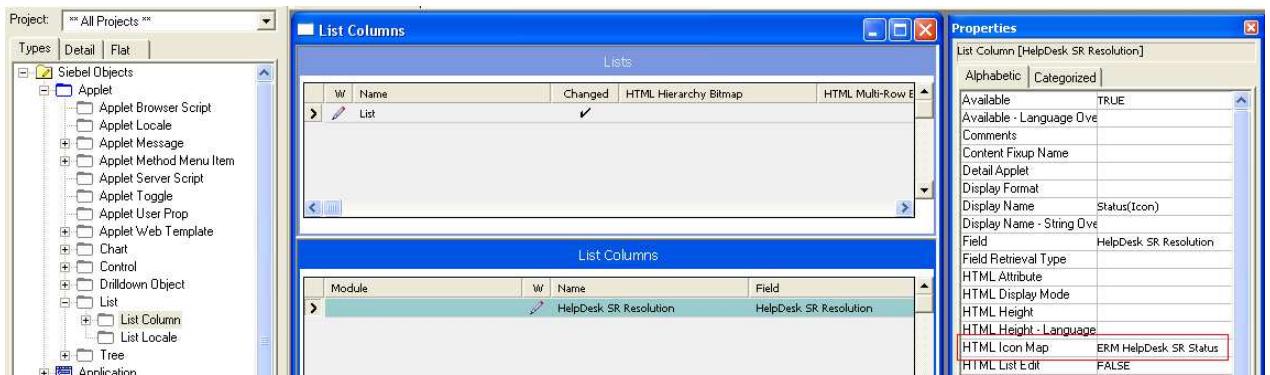
Bitmap Category = bitmap category.name

Bitmap = bitmap category.bitmap.name

Name = mapowanie na BC.Field.value

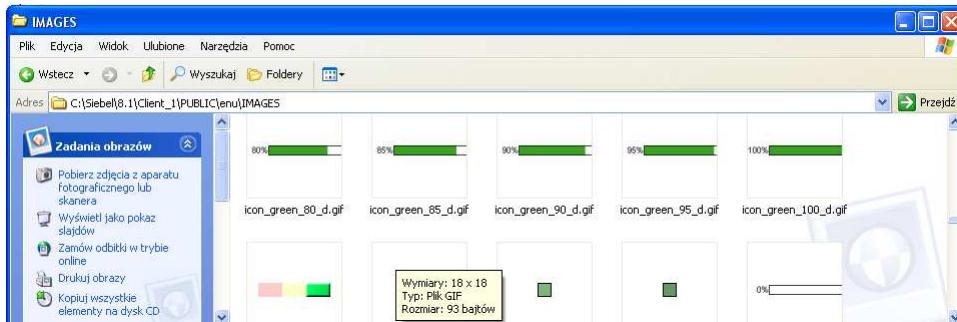


4. Utwórz pole na aplecie z właściwością .HTML Icon Map



5. Pamiętaj, żeby na serwer skopiować *.gif (lokalizacja pliku na kliencie:

C:\Siebel\8.1\Client_1\PUBLIC\enu\IMAGES, C:\Siebel\8.1\Client_1\PUBLIC\plk\IMAGES)

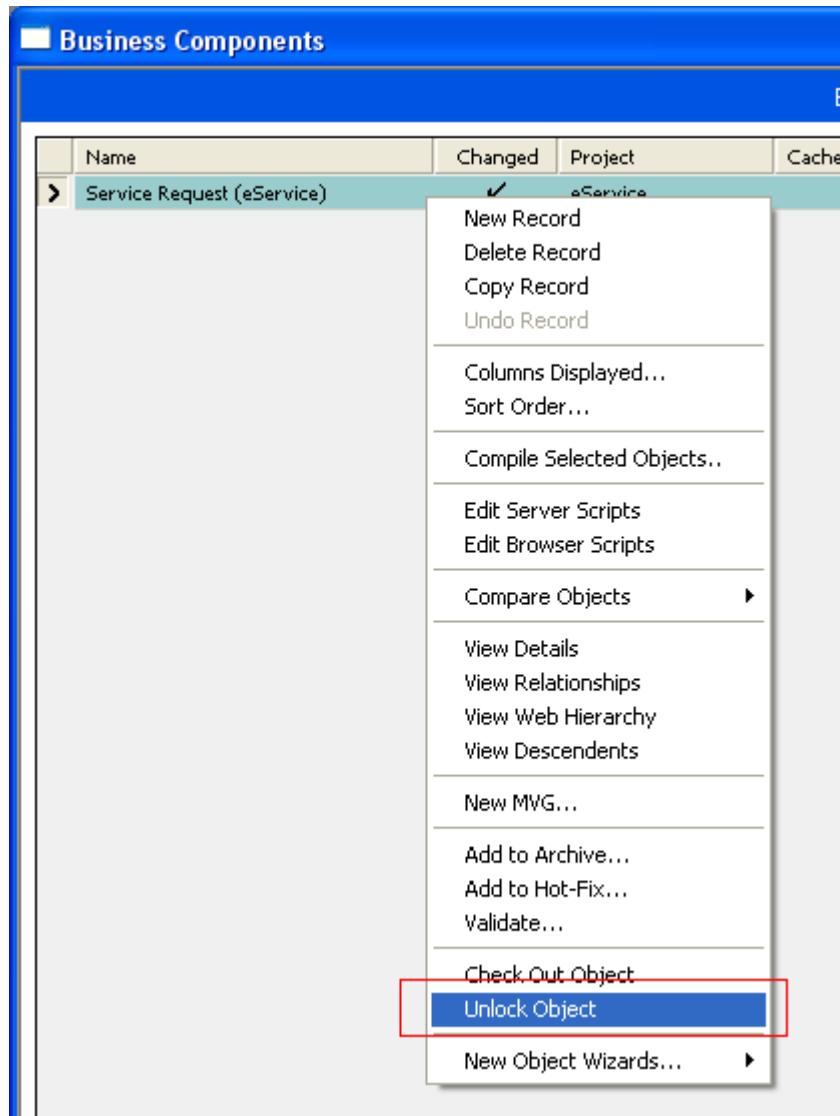


Pole tekstowe z edytorem tekstowym

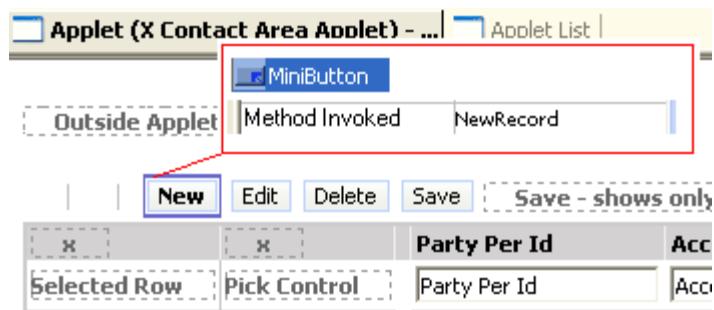
applet.field.HTML Type = TextArea

Pole tekstowe bez edytora tekstowego

applet.field.HTML Type = Text



New button



Custom button with custom method

The screenshot shows a Siebel application window titled "Service Requests List". A modal dialog box is displayed in the center, titled "Siebel" with a yellow exclamation mark icon. The message in the dialog reads "2009/8/21(SBL-EXL-00151)". There are "OK" and "Cancel" buttons at the bottom of the dialog. A red box highlights the "xxxx" button in the top right corner of the main application window.

Solution:

1. Create a button on Applet. Must be minibutton. Fill caption, method invoked.

The screenshot shows the Siebel Properties panel for an "HTML MiniButton3" control. The "Caption" field is set to "xxxx". The "Method Invoked" field is set to "xcokolwiek". Other properties like "Class" and "HTML Type" are also visible. To the right, a preview of the Siebel interface shows a button labeled "xxxx" in the top right corner of a grid header. A red box highlights this button.

2. Enable button on Applet - preCanInvokeMethod, server script. Compile Applet.

The screenshot shows the Siebel Server Script editor. On the left, the navigation tree shows "WebApplet" selected, with "WebApplet_PreCanInvokeMethod" highlighted. On the right, the code editor contains the following server script:

```

function WebApplet_PreCanInvokeMethod (MethodName, &CanInvoke)
{
    var currentLoginName = TheApplication().>LoginName();

    if (MethodName=="xcokolwiek" )
    {
        CanInvoke="TRUE";
        return (CancelOperation());
    }

    CanInvoke="TRUE";
    return (ContinueOperation());
}

```

cancelOperation = finished, do not check canInvokeMethod condition on BC level

continueOperation = check canInvokeMethod condition on BC level

```
function WebApplet_PreCanInvokeMethod (MethodName, &CanInvoke)
{
var currentLoginName = TheApplication().>LoginName();

if (MethodName=="xcokolwiek" )
{
CanInvoke="TRUE";
return (CancelOperation);
}

CanInvoke="TRUE";
return (ContinueOperation);
}
```

Alternatively:

Applet User Properties			
W	Name	Changed	Value
>	CanInvokeMethod: ADD_ATTACHMENT	✓	TRUE

CanInvokeMethod: <name> = True or N (N - this is not a mistake !)

Values: "GetProfileAttr("Primary Responsibility Name") = "X_HOTLINE_PL"" , "ParentFieldValue("X SR Type") = "SR"" are allowed as well.

3. Go to business component. Fill PreInvokeMethod - server scripts. Compile BC.

Applets

W	Name	Changed	Project	Business Component	Class	Title
>	Service Request List Applet	✓	Service (SSV)	Service Request	CSSFrameList	Service Requests

Business Component List BusComp [Service Request] - Sc...

```
function BusComp_PreInvokeMethod (MethodName)
{
    if (MethodName=="xcokolwiek" )
    {
        var sysdate = new Date();
        var sysdatestring = sysdate.getFullYear() + "/" + (sysdate.getMonth() + 1) + "/" + sysdate.getDate();
        TheApplication().RaiseErrorText( sysdatestring );
        return (CancelOperation);
    }

    return (ContinueOperation);
}
```

(general)
BusComp
BusComp_PresetFieldValue
BusComp_SetFieldValue
BusComp_PreGetFieldValue
BusComp_PreCopyRecord
BusComp_CopyRecord
BusComp_PreNewRecord
BusComp_NewRecord
BusComp_PreAssociate
BusComp_Associate
BusComp_PreDeleteRecord
BusComp_DeleteRecord
BusComp_PreWriteRecord
BusComp_WriteRecord
BusComp_ChangeRecord
BusComp_PreQuery
BusComp_Query
BusComp_PreInvokeMethod
BusComp_InvokeMethod

```
function BusComp_PreInvokeMethod (MethodName)
{
    if (MethodName=="xcokolwiek" )
    {
        var systdate = Clib.time();
        var sysdatestring = systdate.getFullYear() + "/" + (systdate.getMonth() + 1) + "/" + systdate.getDate();
        TheApplication().RaiseErrorText( sysdatestring );
        return (CancelOperation);
    }

    return (ContinueOperation);
}
```

Alternatively:

Business Component User Properties																									
	Name	Changed	Value																						
	Named Method		"Create Product Issue", "INVOKE", "Service Request", "WriteRecord"																						
	Named Method 1		"Create Product Issue", "INVOKESVC", "Service Request", "Workflow Process Manager"																						
>	Named Method 10	✓	"xcokolwiek", "INVOKESVC", "Service Request", "X Send Email", "Action Req Warning"																						
<table border="1"> <tr> <td>"xcokolwiek"</td> <td>Method name</td> </tr> <tr> <td>"INVOKESVC"</td> <td>Constant</td> </tr> <tr> <td>"Service Request"</td> <td>This bc name</td> </tr> <tr> <td>"X Send Email"</td> <td>BS name</td> </tr> <tr> <td>"Action Req Warning"</td> <td>BS method name</td> </tr> <tr> <td></td> <td>Optional - argument name 1</td> </tr> <tr> <td></td> <td>Optional - argument value 1</td> </tr> <tr> <td></td> <td>Optional - argument name 2</td> </tr> <tr> <td></td> <td>Optional - argument value 2</td> </tr> <tr> <td></td> <td>...</td> </tr> </table>						"xcokolwiek"	Method name	"INVOKESVC"	Constant	"Service Request"	This bc name	"X Send Email"	BS name	"Action Req Warning"	BS method name		Optional - argument name 1		Optional - argument value 1		Optional - argument name 2		Optional - argument value 2		...
"xcokolwiek"	Method name																								
"INVOKESVC"	Constant																								
"Service Request"	This bc name																								
"X Send Email"	BS name																								
"Action Req Warning"	BS method name																								
	Optional - argument name 1																								
	Optional - argument value 1																								
	Optional - argument name 2																								
	Optional - argument value 2																								
	...																								

Menu item

The diagram illustrates the configuration of a menu item across several application components:

- Commands:** A table showing a row for "Update Customer Code".
- Applet Method Menu Item List:** A table showing a row for "Contact Form Applet".
- Applets:** A table showing a row for "Contact (SSE)".
- Applet Method Menu Items:** A table showing a row for "Update Customer Code" with the value "Update Contact Identifier".
- Commands:** A table showing a row for "Update Customer Code" with the value "ABCWF".
- Applet User Properties:** A table showing a row for "Named Method: ABCWF" with the value "[INVOKESVC, 'Workflow Process Manager', 'RunProcess', 'ProcessName': 'All Update ContactCode', 'RowId': [Id]]".

Annotations point from the "Update Customer Code" rows in the first and fourth tables to the "ABCWF" row in the fifth table, and from the "ABCWF" row in the fifth table to the "Named Method: ABCWF" row in the sixth table.

Yellow callout boxes at the bottom indicate:

- "Invoke this business service and method and ..."
- "... pass in these pairs of argument names and values"

Use syntax for field Value from previous example, because I dont know whether this example works fine.

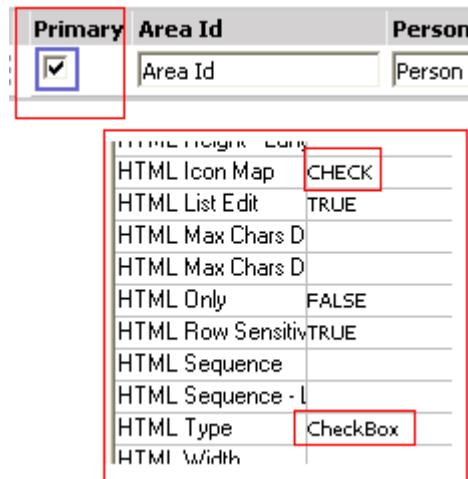
Unbound control

Jak zrobić na aplecie kontrolkę nie związaną z kolumną w tabeli w bazie danych?

Utwórz w BC pole o typie calculated. Utwórz control w aplecie w oparciu o to pole. Po prostu. Żadne inne czynności nie są wymagane.

Uwaga: Domyślnie w takie pole można wpisać maks. 255 znaków. Aby to zmienić czytaj następny punkt.

Checkbox



Gdy zrobisz kolumnę w tabeli o typie Character(1), to automatycznie pole w BC będzie Bool i kreator automatycznie zrobi na aplecie checkbox.

Odczytanie wartości pola checkbox z poziomu escript:

```
This.getFieldValue("field name")
```

CheckBox zawsze zwraca wartości Y/N/NULL (nigdzie nie ustawia się wartości zaznaczonego, nie zaznaczonego pola. NULL w przypadku gdy checkbox nie był dotknięty)

1. CheckBox (BC.Field.Type = DTTYPE_BOOL) zwraca wartości Y, N (nie true/false).

2. Możesz utworzyć obliczenie "NOT [nazwa pola]" (zmienia N->Y, Y->N, ""->"")

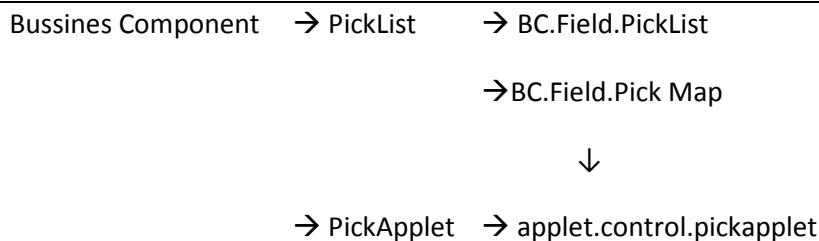
Drilldowns

1/ on Record

The screenshot shows the APEX application builder. On the left, there's a properties panel for a 'Drilldown Object [Account]'. It has tabs for 'Alphabetic' and 'Categorized'. Under 'Comments', it says 'Business Component: Account'. Under 'Destination Field', it shows 'Id' with a red box around it. Other fields include 'Hyperlink Field: Account', 'Inactive: FALSE', 'Menu Text: Go To Account', 'Menu Text - String Override', 'Module', 'Name: Account', 'Parent Name: SMC Contact List Applet', 'Sequence', 'Source Field: Account Id', 'View: SMC Account View', and 'Visibility Type: All'. On the right, there are two lists of 'Drilldown Objects'. The top list is titled 'Applets' and contains one item: 'SMC Contact List Applet' (Business Component: SMC Contact, Class: CSSFrameList). The bottom list is titled 'Drilldown Objects' and contains two items: 'Account' (Name: Account, View: SMC Account View, Source Field: Account Id) and 'contact detail' (Name: contact detail, View: SMC Contact View, Source Field: Account Id).

Lookup

Idea: Dodaj do BC link do tabeli słownikowej i dodaj do BC pole wyświetlane z tabeli słownikowej, utwórz listę i podłącz do pola. Nie trzeba obsługiwać zdarzeń typu „when-new-record-instance” jak w Forms.



Statyczna lista wartości

Są trzy rodzaje list wartości:

1/ **BC**.Field.PickList – może być ograniczana elementem nadrzędnym, może być oparta na dowolnym BC (wtedy mówi się, że jest dynamiczna), ale z reguły jest oparta na standardowym, generycznym BC i standardowej tabeli S_LST_OF_VAL (wtedy mówi się, że jest statyczna). Lista pojawia się w formie Combobox.

2/ **Applet**.Field.Pick Applet – lista do wyboru jednej wartości

Uwaga: "BC.Field.PickList" musisz wykonać zawsze.

Dodatkowo jeżeli chcesz, żeby lista pojawiała się w oddzielnym oknie a nie kombo zrób "Applet.Field.Pick Applet".

W not HI Client (np.eservice) nie pojawi się dynamiczna picklista, jeżeli nie zostanie dla niej wykonany applet.

Nie dotyczy to HI Client.

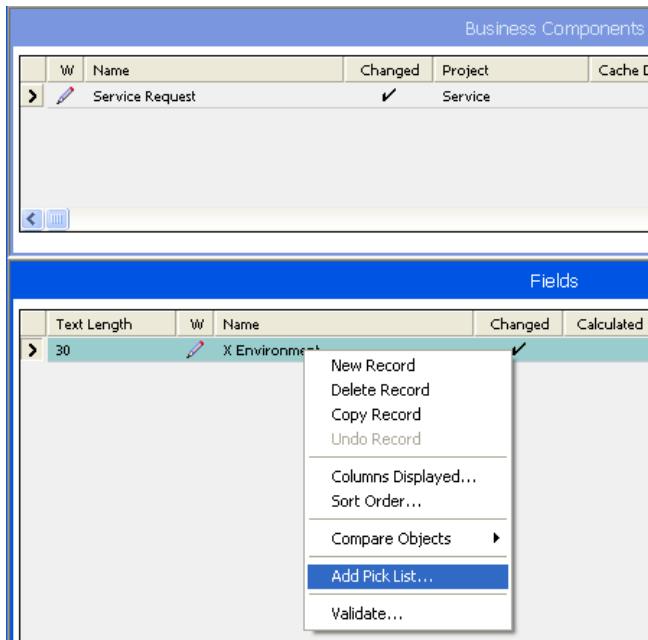
3/ Applet.Field. ~MVG- lista do wyboru wielu wartości (składa się z dwóch apletów)- szczegółowy opis dalej

Zwróć uwagę, że

- pickListę robi się w BC, a pickApplet w appletcie
- PickLista i pickApplet korzystają z BC. Oba obiekty muszą odwoływać się do tego samego BC.
- Did you modify picklist ? => Move focus to another picklist, it saves record to repository. Then recompile picklist again. Neither associated BC or applet needn't to be recompiled.

Ad 1)

PickList jest to obiekt repozytorium tools. Utwórz go za pomocą kreatora.



Picklist List

Picklists

W	Name	Project	Changed	Bounded	Type Value	Business Component
>	X Environment	Service	✓		X_ENVIRONMENT	PickList Generic
	X Service Agreement Metric Picklist	Srvagree (SSV)	✓	✓		Service Agreement Metric
	XA Class Picklist (CM)	Content Management		✓		XA Class
	XA PickList List Of Values Type	Extended Attributes	✓		LOV_TYPE	XA Class List Of Values BusCo
	XL Import Export Type PickList	Excel Integration	✓		XL_IMPORT_EXPORT_TYPE	PickList Generic
	XML Character Encoding PickList	EAI Converter Servic	✓		TRANSCODE_CHAR_ENCODING_CD	PickList Generic
	XMLP Login Pick List	XMLP Integration	✓			Report Login BC
	XMLP Report Output Type	XMLP Integration	✓		XMLP_RPT_OUTPUT_TYPE	PickList Generic
	XMLP Report Output Type Popup	XMLP Integration	✓		XMLP_RPT_OUTPUT_TYPE	PickList Generic
	XMLP Report Pick List	XMLP Integration	✓			Report Template BC
	XMLP Report Template List	XMLP Integration	✓			Report Template BC
	XMLP Synchronous Pick List	XMLP Integration	✓		XMLP_RPT_SYNC_YESNO	PickList Generic

Set sort order on picklist rather than on business komponent.

Zwróć uwagę, że Picklist ma z reguły BC=PickList Generic i Type Value= type z list of values.

Ważne:

- Zaznacz projekt określony na BC jako changed, w innym razie kreator picklisty zakończy się z błędem.
- Po utworzeniu picklisty utwórz na serwerze listę wartości, z której korzysta picklista (kreator utworzy listę wartości w bazie lokalnej a nie na serwerze).
- Trzymaj się konwencji nazewnictwa: wielkie litery i podkreslenia w kolumnie Type.
- Problemy z listą wartości ?
 - Brak listy ? =>
 - Ustaw applet.control.runtime = true
 - Dodaj pickMap w BC
 - Skompiluj: picklistę, BC, Applet (Move focus to another picklist, it saves record to repository. Then recompile picklist again)
 - Naciśnij przycisk "Clear cache" w oknie "list of values"
 - Sprawdź, czy "state model" jest prawidłowy (jeśli jest)
 - Dodaj pickApplet (czasami nie chce działać lista bez pickappletu)
 - Czasami wartości na liście nie pojawiają się, bo muszą pobić podpięte do elementu „general” (par_row_id = row_id) – włącz SQL trace żeby zdiagnozować problem.

List of Values									
Type	Display Value	Language-Indep	Language Name	Parent LIC	Order	Active	Translate	Multilingual	Replication Level
ETL_UNSPEC_LOV_1 TODO_TYPE	TODO_TYPE	English-American				✓			All
X_ENVIRONMENT	DEV	DEV	English-American			✓			All
X_ENVIRONMENT	TEST	TEST	English-American			✓			All
X_ENVIRONMENT	PROD	PROD	English-American			✓			All
LOV_TYPE	X_ENVIRONMENT	X_ENVIRONMENT	English-American			Hajpierz dodaj ten wiersz, bo inaczej nie będziesz mógł wpisać wartości w polu type			
LOV_TYPE	TODO_TYPE	TODO_TYPE	English-American			✓	✓		All

Wykonaj mapowania np.

tenBC.Field := FieldA z picklisty

tenBC.Field_id := FieldB z picklisty

itd.

W	Name	Changed	Calculated	Calculated Value
	X Bug Date Time	✓		
	X Cross Error - Other System	✓		
	X Entitlement Metric Id	✓		
>	X Entitlement Metric Priority	✓		
	X Environment Spec	✓		

W	Field	Changed	Constrain	No Clear	Picklist Field
	X Entitlement Metric Id	✓			Id
>	X Entitlement Metric Priority	✓			Priority

Dynamiczna picklista

Ogranicz parent za pomocą pola wyliczanego z BC

Dynamiczna applet lista

1/ Ustawiamy zmienną globalną gdy zmiana w polu nadzędnym

```
// to polecenie zostanie wykonane zawsze, nawet jeżeli nic nie zmieniono na rekordzie
(on-new-record-instance)
function BusComp_ChangeRecord ()
{
    TheApplication().SetProfileAttr("Account Id", this.GetFieldValue("Account Id"));
}

//to polecenie zostanie wykonane gdy zostanie zmieniona wartość pola
function BusComp_SetFieldValue (FieldName)
{
    if (FieldName == "Account Id")
    {
        TheApplication().SetProfileAttr("Account Id", this.GetFieldValue("Account Id"));
    }
}
```

2/ Odczytujemy zmienną globalną w warunku where pickListy

[Agreement Account Id] = GetProfileAttr("Account Id")

Properties	
Applet [X Service Entitlement]	Pick Applet
Alphabetic	Categorized
Associate Applet	
Auto Query Mode	
Business Component	Agreement Entitlement
Class	CSSSWEFrameListPick
Comments	7.5.2.200 UI ENHANCEMENT
Default Applet Method	
Default Double Click Method	
Disable Dataloss Warning	FALSE
HTML Number Of Rows	
Help Identifier	
ICL Upgrade Path	
Inactive	FALSE
Insert Applet	
Insert Position	
Mail Address Field	
Mail Template	
Module	
Name	X Service Entitlement Pick Applet
No Delete	TRUE
No Insert	TRUE
No Merge	FALSE
No Update	TRUE
Object Language Locked	ENU
Object Locked	TRUE
Object Locked By Name	MSZYMCA
Object Locked Date	07/27/2009 04:47:48
Scripted	TRUE
Search Specification	[Agreement Account Id] = GetProfileAttr("Account Id")
Task	
Title	Pick Entitlement
Title - String Override	
Type	Pick List
Upgrade Ancestor	
Upgrade Behavior	Preserve

Dynamiczna applet lista - intersekcja

Problem:

Zbudować listę wartości osób, które mają autoryzację o podanej nazwie.

Osoby są przechowywane w tabeli S_USER.

Autoryzacje są przechowywane w tabeli S_RESP.

Tabele S_USER i S_RESP są w relacji wiele-do-wielu, tabela intersekcyjna to S_PER_RESP.

Rozwiązanie:

1/ Zbuduj BC. Ponieważ w BC wszystkie tabele muszą łączyć się z tabelą bazową*, a my chcemy, żeby otworzyć łańcuch powiązań: user-intersekcja-resp, to jednym sposobem jest przyjęcie, że tabelą bazową jest tabela intersekcyjna.

*-2009.10.29 nie jestem pewny, czy to prawda. Wydaje mi się teraz, że joiny można tworzyć do dowolnej tabeli. Niemniej dalsza część rozwiązania jest prawidłowa.

Business Components					
	W	Name	Table	Changed	Project
>		X User Registration-Responsibilities	S_PER_RESP	✓	X Extensions

Joins							
	W	Table	Changed	Alias	Outer Join Flag	Inactive	Comments
>		S_RESP	✓	S_RESP			
		S_USER	✓	S_USER			

Join Specifications						
	W	Name	Changed	Destination Column	Inactive	Source Field
>		Responsibility Id	✓	ROW_ID		Responsibility Id
Comments						
Comments		Destination Column	ROW_ID			
Inactive		Name	FALSE			
Name		Parent Name	Responsibility Id			
Parent Name		Source Field	S_RESP			
Source Field			Responsibility Id			

Fields							
	W	Name	Changed	Calculated	Join	Calculated Value	Column
>		Responsibility Id	✓				RESP_ID
		Responsibility Name	✓		S_RESP		NAME
		User Id	✓				PER_ID
		User Login	✓		S_USER		LOGIN

2/ Zbuduj picklistę

Pick List [X Hotline Logins]	
	Alphabetic Categorized
Bounded	TRUE
Business Component	X User Registration-Responsibilities
Comments	
Inactive	FALSE
Long List	FALSE
Module	
Name	X Hotline Logins
No Delete	TRUE
No Insert	TRUE
No Merge	TRUE
No Update	TRUE
Object Language Locked	
Object Locked	
Object Locked By Name	
Object Locked Date	
Search Specification	[Responsibility Name] = 'X_HOTLINE_PL'
Sort Specification	
Static	FALSE
Type Field	
Type Value	
Visibility Auto All	FALSE
Visibility Type	

3/

To wszystko.

Reszta jak poprzednio: podłącz picklistę do odpowiedniego pola (bc.field.picklist), utwórz mapowanie (bc.field.pickmap), skompiluj wszystkie obiekty.

The screenshot shows two tables: 'Fields' and 'Pick Maps'.

Fields Table:

W	Name	Picklist	Changed	Calculated
	CF Primary Vehicle Odometer Reading			
>	Odometer UOM	X Hotline Logins	✓	

Pick Maps Table:

W	Field	Changed	Constrain	No Clear	Picklist Field
>	Odometer UOM	✓			User Login

Create picklist (*list of values* screen)

Create picklist In tools

Create pickapplet

Selected web template is important

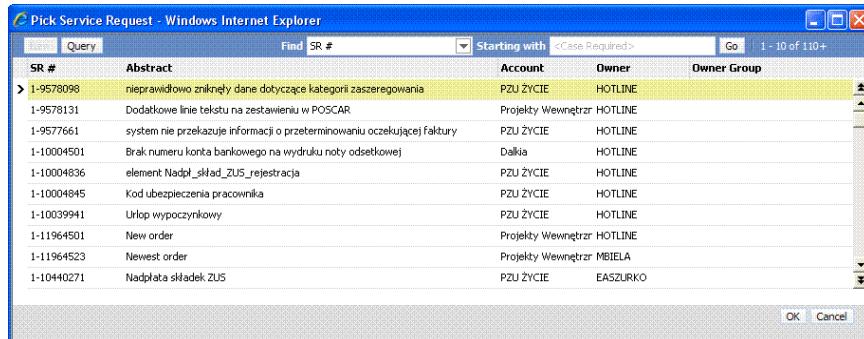
Applet Web Templates

W	Name	Changed	Sequence	Type	Web Template	Upgrade Behavior
>	Base	✓	0	Base	Popup List	Preserve

Need to know more about “Configuring Visibility of Pop-Up and Pick Applets” ?

See http://download.oracle.com/docs/cd/B40099_02/books/Secur/Secur_AccessControl55.html

Pick applet with query button example : Service Request Pick Applet



Create join

Create Display Field

W	Name	Changed	Calculated	Join	Calculated Value	Column
	Account	✓		S_PARTY_ACCOUNT		NAME
	Account Id	✓				ACCOUNT_ID
	Area	✓		S_ENTLMNT		NAME
	Area Id	✓				AREA_ID
	Comments	✓				COMMENTS
>	Contact	✓		S_PARTY_CONTACT		NAME
	Enabled	✓				ENABLED
	Party Per Id	✓				PARTY_PER_ID
	Person Id	✓				PERSON_ID
	Primary Flg	✓				PRIMARY_FLG
	Type	✓				TYPE

Assign PickList

The screenshot shows the Siebel Repository interface. On the left, a detailed view of the 'Field [Contact]' object is displayed, including its properties like 'Calculated Value' (FALSE), 'Column' (NAME), and 'Comments'. On the right, the 'Fields' panel shows a list of fields for the 'Business Components' category. A specific row for 'Contact' is selected and highlighted with a red border. This row contains columns for Name ('Contact'), Changed (✓), Calculated (✓), Join (S_PARTY_CONTACT), and Calculated Value (S_PARTY_CONTACT). The 'Contact' field is also listed under the 'Fields' section of the main window.

Create a PickMap

The screenshot shows the Siebel Repository interface. On the left, the 'Project' tree view is expanded to show 'Siebel Objects' and 'Business Component' categories. Under 'Business Component', 'Field' is selected, and 'Pick Map' is highlighted with a red border. On the right, the 'Pick Maps' panel shows a table with columns for 'Name', 'Changed', 'Calculated', 'Calculated Value', and 'Join'. A single row for 'Contact' is listed, with 'Contact' in the 'Name' column and 'S_PARTY_CONTACT' in the 'Calculated Value' column. Below the table, two status bars are visible: 'Field from current BC' and 'Field from BC from pick list'.

Create field In Applet

The screenshot shows the Siebel Tools - Siebel Repository interface. On the left, the 'Object Explorer' tree view is expanded to show 'Applet' and 'List' categories. Under 'List', 'List Column' is selected, and 'In that place for form view applet (single record)' is highlighted with a red border. On the right, the 'List Column List' panel shows a table with columns for 'Name', 'Changed', 'HTML Hierarchy Bitmap', 'HTML Multi-Row E', 'HTML Multi-Row S', 'Total Displayed', and 'Total Required'. A single row for 'List' is listed, with 'List' in the 'Name' column and 'Account' in the 'Field' column. Below the table, two status bars are visible: 'Field from current BC' and 'Field from BC from pick list'.

Set applet.control „Runtime“=true

Set applet.control „required“

Set applet.pickapplet

This is optional step.

If not pick applet => combo box will appear.

If pickapplet => popup view icon will appear

MVG



Siebel.mvg.doc

List view with totals (summaries, summary)

Desired effect

The screenshot shows a Siebel application interface. At the top is a menu bar with File, Edit, View, Navigate, Query, Tools, and Help. Below the menu is a toolbar with various icons. The main header says "Invoice". The navigation bar includes Home, Accounts, Contacts, Opportunities, Service, Quotes, Administration - Product, Survey, OES Setup, and Invoices. A sub-header "Invoices | Line Items" is also present. The main content area displays an invoice record for "9-68010". The invoice details include: Invoice # (9-68010), Status (Open), Bill To Account (empty), Days Open (0), Invoice Date (2011-01-07 03:41:49), Revision (0), Period (empty), Payments (0,00 \$), Due Date (empty), Description (empty), Type (Receivable), and Code (empty). Below the details is a summary row: Total Due (100,00 \$). The main table below shows two line items: one with amount 2,00 \$ and another with amount 12,00 \$. A red box highlights the total due value "14.00 \$".

How to do it

Way 1. Set following properties to TRUE:

The screenshot shows the Siebel Object Explorer and Properties windows. The Object Explorer lists project types: All Projects, Siebel Objects, Applet, List, Control, Drilldown Object, Chart, Tree, and others. The List type is selected and highlighted with a red box. The Properties window shows the "List [List]" object with the following properties set to TRUE:

Total Displayed	TRUE
Total Required	TRUE

Object Explorer

Project: ** All Projects **

Types: Siebel Objects, Applet, Application, Assignment Attribute, Assignment Criteria, Bitmap Category, Business Component, Tree.

Properties

List Column [X Prediction Hours]

Alphabetic | Categorized |

Display Format	
Display Name	Hours(prediction)
Display Name - String Override	Hours(prediction)
Field	X Prediction Hours
Field Retrieval Type	
HTML Attribute	
HTML Display Mode	EncodeData
HTML Height	
HTML Height - Language Override	
HTML Icon Map	
HTML List Edit	TRUE
HTML Max Chars Displayed	
HTML Max Chars Displayed - Language	
Prompt Text	
Prompt Text - String Override	
Read Only	FALSE
Runtime	TRUE
Show In List	TRUE
Show In List - Language Override	
Show Popup	FALSE
Text Alignment	Left
Text Alignment - Language Override	
Text Alignment-Label	
Text Alignment-Label - Language Ov	
Total Currency Code Expression	
Total Required	TRUE

List Column List

W	Name
>	List

Service [X SR Utilities]

W	Name
>	List

Show in List | Field

✓	Category
✓	Comments
✓	Service Type
✓	X Accountings Hours
✓	X Accountings Perform
✓	X Accountings Work A
✓	X Date
✓	X Prediction Hours

Source: <http://siebelunleashed.com/showing-totals-siebel-list-applet/>

Way 2. Just use appropriate web template

Applets

W	Name	Changed	Project	Business Component	Class
>	FS Invoice Line Items List Applet		FS Invoice	FS Invoice Line Items	CSSFrameList

Applet Web Templates

W	Name	Changed	Sequence	Type	Web Template	Upgrade B
>	Base			Base	Applet List Totals (Base/EditList)	Preserve
	Edit			Edit	Applet List Edit (Edit/New/Query)	Preserve
	Edit List			Edit List	Applet List Totals (Base/EditList)	Preserve

Applet Web Template List | Applet (FS Invoice Line Items Lis...)

Outside Applet Help Text

New | Edit | Delete | Edit | Save - shows only in HI | Reset | Cancel | Q

(HTML PositionOnRow)	x	Line	Type	Amount	Reference	Order #
(HTML PositionOnRow)	Pick Control	Line	Type	Amount	Reference	Order #
Total:		Line	Type	Amount	Reference	Order #

Popup applet

Pożądany efekt:

Przycisk, po naciśnięciu którego pojawia się okno wyskakujące.

Rozwiązanie:

From <http://siebelunleashed.com/how-to-invoke-popup-applet-on-button-click/>

Standard documentation:

The screenshot shows the Siebel configuration interface with a blue header bar. Below it, a breadcrumb navigation path is displayed: "Configuring Siebel Business Applications" > "Configuring Special-Purpose Applets" > "Configuring Pop-Up Applets Launched from Applets".

1/ Utwórz applet do pokazania w okienku wyskakującym. Applet możesz podpiąć do BC, z którego korzysta applet z przyciskiem popup.

Ustaw klasę appletu: CSSFramePopup

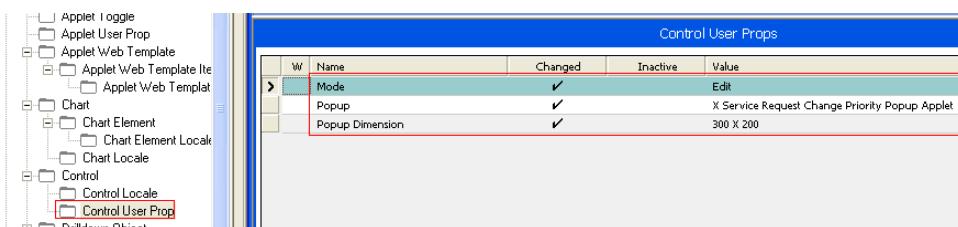
2/ Utwórz miniButton

MetododInvoked = „ShowPopup” (wpisz ręcznie, bo nie ma tej wartości na liście)

Utwórz user properties

Name="Popup" Value = nazwa appletu do pokazania

Name="Mode" Value = tryb apletu do pokazania np. Edit



Oczywiście musisz zezwolić na uruchomienie przycisku, patrz custom button.

3/ Add controls to the pop-up applet:

- Cancel. Set the *Method Invoked* property of the control to *CloseApplet* or *UndoRecord*. This will close the pop-up applet when Cancel is clicked.
- OK. Set the *Method Invoked* property of the control to *CloseApplet* to close the applet after you finish processing other calls within your invoked method. This will close the pop-up applet, and then refresh the parent applet in the main browser window.

4/ How to close popup Applet after action is performed

No easy, tricky.

Popup Applet [Browser Script](#)

```

var thisApplet;
function scanForClose()
{
    if(theApplication().GetProfileAttr("CloseApplet") == "True")
    {
        theApplication().SWEAlert("Action performed "); //browserscript only
        thisApplet.InvokeMethod("CloseApplet");
    }
    else
        setTimeout("scanForClose()", 1000); // Execute recursively every 1000 milliseconds, browserscript only
}
function Applet_Load ()
{
    thisApplet = this;
    theApplication().SetProfileAttr("CloseApplet", "False");
    scanForClose();
}

```

Remember to compile browser scripts by genbscript.exe tool.

BC Server Script

```

function BusComp_PreInvokeMethod (MethodName)
{
    if (MethodName=="MONITOR_INTERNAL" )
    {
        <DO SOMETHING>
        TheApplication().SetProfileAttr("CloseApplet", "True");
        return (CancelOperation);
    }
}

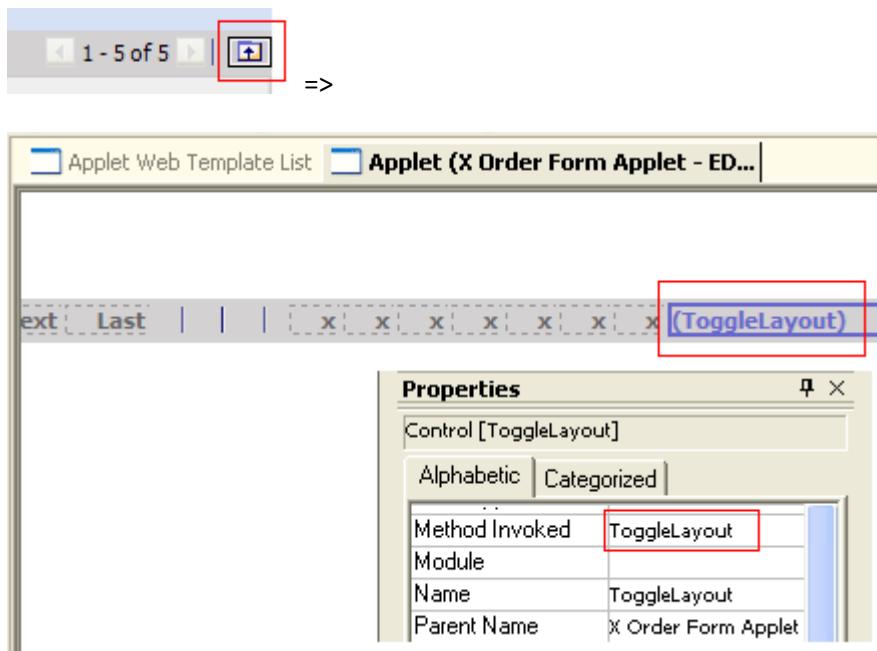
```

Note that in browser scripts theApplication is written from lower case, in server script is written from upper case.

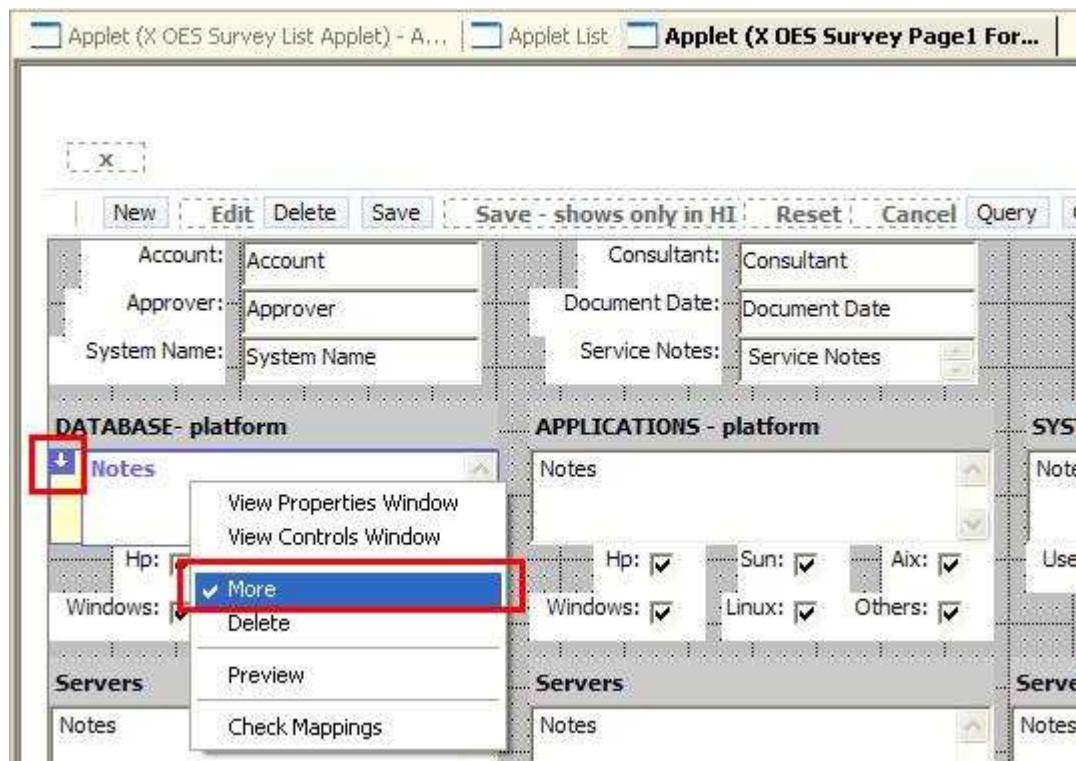
Wady popup applet:

- 1/ można go zamknąć krzyżykiem – nie można wtedy wykonać żadnego kodu
- 2/ czasem jego rozmiar zwiększa się o kilka znaków w pionie po każdym otwarciu
- 3/ bazowy applet nie jest automatycznie odświeżany (jeżeli były zmiany)

Show more/show less button na aplecie



Remember to select checkbox more for element which are to be display in more mode.

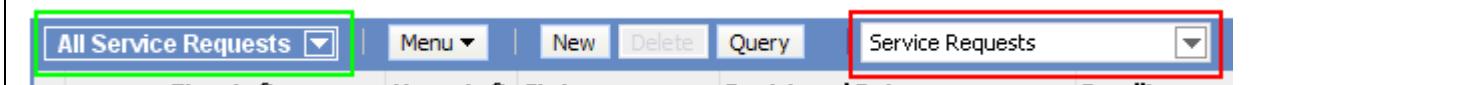


Toggle Applets

ToogleApplet to inny aplet, który pokazuje się, gdy wartość w kolumnie X = Y (dynamiczny toogle applet) lub gdy wybierzesz inny aplet z listy (statyczny toogle applet). Nie jest to pakiet osadzany, ale całkiem nowy aplet.

Ze względu na późniejsze problemy z utrzymaniem spójności pomiędzy apletem i jego kopią staraj się nie używać tej funkcji.

Zwróc uwagę, że lista do wybierania apletu z listy (statyczny toogle applet –czerwona ramka) jest taka sama dla wszystkich userów. Jeżeli chcesz, żeby w zależności do responsibility użytkownicy widzieli różne listy (tj. żeby dostęp do niektórych widoków był zabroniony z niektórych autoryzacji) użyj zielonej listy wartości (czyli zbuduj aggregate view, podepnij pod screen i podepnij view pod responsibility)



Świetne trzy artykuły na temat toogle applets znajdziesz tutaj (1/ wprowadzenie 2/statyczne TA 3/ dynamiczne TA):

<http://siebelunleashed.com/dynamic-toggle-applets/>

Poniżej skopiowałem artykuł na temat dynamic toogle applets:

http://siebelunleashed.com/wp-content/uploads/2009/06/Dynamic_Toggle_Customer_Applet.png In this post I will discuss how to create **Dynamic Toggle applet** in Siebel. In **Toggle Applet introduction post** I mentioned that in Dynamic Toggle user would see a different applet base http://siebelunleashed.com/wp-content/uploads/2009/06/Dynamic_Toggle_hotel_Web_layout.png on some field and its value. So let's start the hands on Dynamic Toggle Applet.

Requirement:

We have “Account” (**Parent**) and “Notes” (**Child**), based on **Account Type** we should be able to see different Notes applets. For example if Account Type is “Customer” on Notes Applet we should see a field called “Customer Info” and if Account Type is “Hotel” we should see a field called “Hotel Info”. In all other cases we should see default Notes Applet.

First we need to do some basic configuration before we can start with setting up **Toggle Applet**. Here are the things that we will do.

- Create a Calculated field in Account Note BC with following details:

Name: Account Type

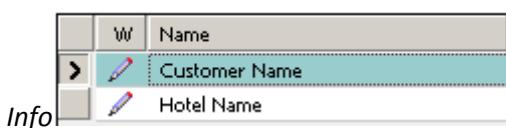
Calculated Flag: True

Calculated Value: ParentFieldValue (“Type”)

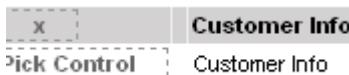


This field will fetch Account Type in Account Notes BC

- Create 2 more copies of “**Account Note Applet**” (which is default applet under Account Notes view) and Name them as *Account Note Applet Toggle 1* and *Account Note Applet Toggle 2*.
- Create 2 new fields in Account Note BC and name them as *Customer Info* and *Hotel*



- Expose Customer Info field in Account Note Applet Toggle 1



- Expose Hotel Info field in Account Note Applet Toggle 2



Now our basic configuration is done. Let's configure the Dynamic Toggle.

- Query for Account Note Applet (we want to keep this as default applet so we will define Toggle on this applet)
- Select Applet Toggle Object from object explorer
- Create two new records with following details

Record 1 detail:

Applet: Account Note Applet Toggle 1

Auto Toggle Field: Account Type

Auto Toggle Value: Customer

Record 2 detail:

Applet: Account Note Applet Toggle 2

Auto Toggle Field: Account Type

Auto Toggle Value: Hotel



That's it, now the only thing left to do is to compile your changes. Here are some screenshots of how it will look

Account Form

Menu ▾ Query Account Form

*Account Name: TestAccount
Street Address:
Account Type: Customer

More Info Activities Categories

Notes Menu ▾ New Delete Copy Query

Customer Info	Description	Type
> Customer Name	TestNote	Open

Tree view applet

Utwórz widok, musi mieć odpowiedni Web Template. Podłącz do widoku applet (nie wiem, dlaczego applet nie pojawia się w układzie widoku, widocznie tak jest w przypadku tree).

Project: ** All Projects **

View Web Template [Base]

Alphabetic Categorized

Comments

Inactive FALSE

Name Base

Parent Name SR Explorer View

User Layout FALSE

Web Template View Tree 2

Types Detail Flat

SR Tree Applet

View Web Template Items

W	Name	Changed	User Layout
>	Base		

W	Name
✓	FINS Service Request: General List Applet
✓	IHS Communication Record List Applet
✓	Order Entry - Order List Applet
✓	Product Defect List Applet
✓	SR Account Profile Applet
✓	SR Solution List Applet
✓	SR Tree Applet
✓	Service Request Activity List Applet
✓	Service Request Attachment List Applet
✓	Service Request List Applet

Utwórz applet, musi mieć odpowiedni class i business component.

Applets

W	Changed	Name	Project	Business Component	Class	Title
>	✓	SR Tree Applet	Service (SSV)	Service Request	CSSFrameTree	Service Requests

Zdefiniuj gałęzie drzewa. Każda gałąź ma skojarzony applet, business component (nie wiem po co, skoro BC wynika z appletu, ale tak jest), nazwę wyświetlaną. Poziomy można zagnieźdzać wielokrotnie, patrz właściwości Recursive, Recursive link.

BC tree appletu i BC z gałęzi drzewa muszą należeć do business obiektu. Dzięki temu system wie jak wyświetlać rekordy. Nie trzeba definiować żadnych innych powiązań.

W	Name	Changed	Applet	Business Component	Display Name
>	Tree	✓		SWETree Bitmaps	
Tree Nodes					
W	Name	Changed	Applet	Business Component	Display Name
>	Activity Node		Service Request Activity List Applet	Action	Activities
	Attachment Node		Service Request Attachment List Applet	Service Request Attachment	Attachments
	Communication Record Node		INS Communication Record List Applet	INS SR Communication	Communication Record
	Customer Satisfaction Survey Node	✓	Customer Satisfaction Survey List App	Customer Survey	Customer Survey
	Note Node		FIN Service Request - Notes List Apple	FIN Service Request Notes	Notes
	Product Defect Node		Product Defect List Applet	Product Defect	Change Requests
	Resolution Document Node		SR Resolution Item List Frame	SR Resolution Item	
	Service Order Node		Order Entry - Order List Applet (Light)	Order Entry - Orders	Service Orders
	Service Profile Node		SR Account Profile Applet	Account External Product	Service Profile
	Service Request Node		Service Request List Applet	Service Request	Service Requests
	Solution Search Node	✓	SR Solution List Applet	Solution SR/PD	Solutions
	Time Registration	✓	eAuto SR Service Item List Applet	eAuto Service Item	Time Registration

Browser scripts (javascripts)

Browser script to kod napisany w java script (nie można używać VB) interpretowany przez przeglądarkę (nie przez serwer).

Browser scripts can be created for : business components, applets (most common use), application.

Ważne: jeżeli we właściwościach browser script zaznaczymy "need high interactivity" =true, można korzystać z obiektów Siebel, takich jak this., TheApplication(). Oczywiście funkcjonalność ta nie jest dostępna gdy High Activity Framework nie jest dostępny.

Pamiętaj, żeby

- skompilować browser script zawsze po zmianie pliku srf (more in file Siebel.knowledge.doc).
- some events of Browser Script are not available in eService

(general)	
BrowserApplet	
+ Applet_PrelInvokeMethod	
+ Applet_InvokeMethod	Applet_InvokeMethod
+ Applet_ChangeRecord	
+ Applet_ChangeFieldValue	
+ Applet_Load	
+ Edit Base	
+ Control_SRNumber	
+ Control_LabelSubArea	
+ Control_GotoPreviousSet	
+ Control_BacktoList	
+ Control_Status	
+ Control_Product_Warranty_F	
+ Control_ExecuteQuery	
+ Control_CancelQuery	

Works with HI Client only!
Does not work with eService
Works fine with HI Client and eService

- You have to indicate what Business Services will be used in browser script on application level

The screenshot shows two tables from the Siebel Application Manager. The top table, titled 'Applications', lists several applications with columns for Name, Changed, Project, and Menu. The bottom table, titled 'Application User Props', shows properties for a selected application, with a row highlighted for 'ClientBusinessService0'.

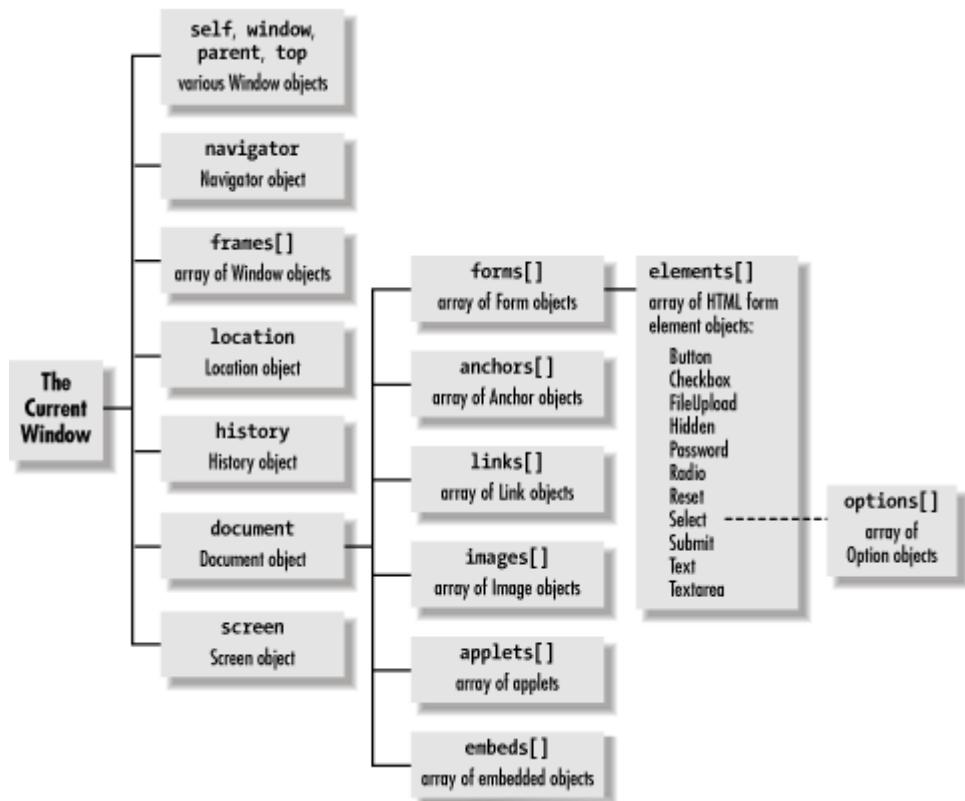
	Name	Changed	Project	Menu
	Siebel Loyalty Partner Portal		LOY Applications	Generic WEB PR
	Siebel Loyalty eMember		LOY Applications	Generic
	Siebel Marketing Enterprise		Siebel Marketing Enter	Generic WEB
	Siebel Mobile Connector		SMC Mobile Connectc	Generic WEB
>	Siebel PRM Wireless		SWLS eChannel	Generic

	Name	Changed	Value
>	ClientBusinessService0		Message Bar

DOM

```
window.document.forms[0]
```

```
parent.frames[0].document.forms[0].elements[3].options[2].text
```



The client-side object hierarchy and Level 0 DOM

From: docstore.mik.ua/.../webprog/jscript/ch12_01.htm

Przykład: Ograniczanie długości pola

Ograniczenie jest potrzebne w przypadku aplikacji eService, która korzysta ze standardowych obiektów HTML. Problem polega na tym, że po przekroczeniu rozmiaru pola pojawia się komunikat o błędzie a zawartość pola jest czyszczona. Kod poniżej powoduje, że po przekroczeniu rozmiaru pola, zawartość jest obcinana i pojawia się komunikat.

Ograniczenie nie jest potrzebne w przypadku zwykłych aplikacji Siebel.

Browser-side validations - applet

When-field-validate

1.

The screenshot shows two windows side-by-side. On the left is the 'Properties' window for a 'List Column [Comment]'. It lists various properties like 'Available', 'Display Name', and 'HTML Attribute'. The 'HTML Attribute' property has the value 'cols=50 rows=4 id="X_Comment"' highlighted with a red box. On the right is the 'Updates' window for an 'Applet (Service Request Activity...)'. It shows a 'Comments' field with a red box around it, indicating where the validation logic will be applied.

2.

The screenshot shows the 'Applets' list window. A specific applet named 'Service Request Activity List Applet (eService)' is selected and highlighted with a red box. A context menu is open over this applet, listing several options: 'New Record', 'Delete Record', 'Copy Record', 'Undo Record', 'Columns Displayed...', 'Sort Order...', 'Compile Selected Objects..', 'Edit Web Menus', 'Edit Web Layout', 'Edit Server Scripts', 'Edit Browser Scripts' (which is also highlighted with a red box), 'Web Layout Wizard...', and 'Compare Objects'.

Applet List BrowserApplet [Service Request...]

```

function New_0_Column_Comment_onblur (applet, id)
{
    var myId = document.getElementById("X_Comment")
    var pValue = myId.value;
    var plength = pValue.length;
    if (plength >2000)
    {
        var pAlarmTxt = "The maximum length is 2000 chars. Content will be truncated";
        alert(pAlarmTxt);
        myId.value=pValue.substr(0,2000);
        return false;
    }
    else
    {
        return true;
    }
}

```

```

function New_0_Column_Comment_onblur (applet, id)
{
    var myId = document.getElementById("X_Comment")
    var pValue = myId.value;
    var plength = pValue.length;
    if (plength >2000)
    {
        var pAlarmTxt = "The maximum length is 2000 chars. Content will be truncated";
        alert(pAlarmTxt);
        myId.value=pValue.substr(0,2000);
        return false;
    }
    else
    {
        return true;
    }
}

```

7. Pamiętaj o wygenerowaniu browser scriptów

When-record-validate

Non HI Client version

Applet (Contact Service Request Det... | Applet Browser Script List | **BrowserApplet [Contact Service ...]**

```

function Edit_0_Control_CustomSubmit_onfocus (ap)
{
    var myId = document.getElementById("X_Abstract")
    var pValue = myId.value;
    var pLength = pValue.length;
    if (pLength == 0)
    {
        var pAlarmTxt = "Subject is required field";
        alert( pAlarmTxt );
        myId.value=pValue.substr(0,100);
        myId.focus();
    }
}

```

The screenshot shows the 'Applet Browser Script List' window. The title bar says 'Applet (Contact Service Request Det... | Applet Browser Script List | **BrowserApplet [Contact Service ...]**'. On the left is a tree view of scripts under 'BrowserApplet'. One script, 'Edit_0_Control_CustomSubmit_onfocus', is selected and its code is displayed on the right. The 'onfocus' event handler is highlighted with a red box.

Browser-side validations - BC

BrowserBusComp [Account] - Script

```

function BusComp_PreSelFieldValue (fieldName, value)
{
    if (fieldName=="Type" && value=="Partner")
    {
        if (this.GetFieldValue("Postal Code")=="07023")
        {
            theApplication().SWEAlert("Account type is invalid for this zip code.");
            return ("CancelOperation");
        }
    }
    return ("ContinueOperation");
}

```

The screenshot shows the 'BrowserBusComp [Account] - Script' window. The title bar says '**BrowserBusComp [Account] - Script**'. On the left is a tree view of scripts under 'BrowserBusComp'. One script, 'BusComp_PreSelFieldValue', is selected and its code is displayed on the right. The 'onfocus' event handler is highlighted with a red box.

Running BS from browser script

Alert – do not use it ! It works fine only when first record is added, then hangs up server, I don't know why.

Application User Property List		BrowserApplet [eAuto SR Service Ite...		Applications			
W	Name	Changed	Project	Menu	Scripted	Acknowledgment	Web F...
>	Siebel Universal Agent	✓	Siebel Univer:	Generic WEB	✓		

Application User Props							
W	Name	Changed	Value	Inactive	Comments		
<	ClientBusinessService0		Message Bar				
<	ClientBusinessService1		XML Converter				
>	ClientBusinessService11	✓	X_PLSQL_GATE				

Applet List BrowserApplet [eAuto SR Servic...

(general)	function Applet_InvokeMethod (name, inputPropSet)
BrowserApplet	{
Applet_PrelInvokeMethod	if (name == "WriteRecord")
Applet_InvokeMethod	{
Applet_ChangeRecord	var BookmarkBS;
Applet_ChangeFieldValue	var psInput;
Applet_Load	var psOutput;
Base	BookmarkBS = theApplication().GetService("X_PLSQL_GATE");
Edit	psInput = theApplication().NewPropertySet();
Edit List	psOutput = theApplication().NewPropertySet();
	psInput SetProperty("message" , name);
	psInput SetProperty("moduleName" , "2011.10.04");
	psOutput = BookmarkBS.InvokeMethod("debug", psInput);
	//BookmarkBS.InvokeMethod("debug", psInput, psOutput); works as well
	};
	return ("ContinueOperation");

```
function Applet_InvokeMethod (name, inputPropSet)
{
  if (name == "WriteRecord")
  {
    var BookmarkBS;
    var psInput;
    var psOutput;

    BookmarkBS = theApplication().GetService("X_PLSQL_GATE");
    psInput = theApplication().NewPropertySet();
    psOutput = theApplication().NewPropertySet();

    psInput SetProperty("message" , name);
    psInput SetProperty("moduleName" , "2011.10.04");
    psOutput = BookmarkBS.InvokeMethod("debug", psInput);
    //BookmarkBS.InvokeMethod("debug", psInput, psOutput); works as well
  };
  return ("ContinueOperation");
}
```

Okno dialogowe OK

theApplication().SWEAlert("Any message text");

or

```
Alert('text')
```

Okno dialogowe Yes/No

Works with HI Client Only.

Browser script na aplecie:

```
function Applet_PreInvokeMethod (name, inputPropSet)
{
    if (name == "NazwaMetody")
    {
        if (confirm("Do you really want to run ABC?"))
        {
            return ("ContinueOperation");
        }
        else
        {
            return ("CancelOperation");
        }
    }

    return ("ContinueOperation");
}
```

Flashing control/label

Assume the requirement: **draw user attention to a critical field if it has invalid or questionable data.**

One cool way to do this is by making the field flashing red for example. We'll start with creating our main function (Browser Script):

```
function Flash()
{
var oMyApplet = theApplication().FindApplet ("Your_Applet_Here ");
if (oMyApplet) {
var oMyControl = oMyApplet.FindControl ("Your_Control_Here ");
if (oMyControl.GetProperty ("FontColor") == "#FF0000")
oMyControl SetProperty ("FontColor", "#000000");
else
oMyControl SetProperty ("FontColor", "#FF0000");
setTimeout ("Flash()", 200)
}
}
```

And to invoke this function for the first time:

```
function Applet_Load ()
{
Flash();
}
```

This way the field will flash red 2.5 times a second. You may enhance the script by adding data validation or even use gradient transition

Skype integration

Idea is to execute statement

```
"C:\Progra~1\Skype\Phone\skype" /callto:+14152065351
```

Using browser script

```
function Applet_PreInvokeMethod (name, inputPropSet)
var wsh = new ActiveXObject("WScript.Shell");
    var oExec = wsh.Exec(svalue);
    wsh=null;
```

More: <http://onlysiebel.blogspot.com/>

Auto refreshing applet

From <http://siebelunleashed.com/few-tricks-with-settimeout/>

Let's say we have a **requirement to refresh certain list applet every couple seconds** or so.

To reach this goal we might use **setTimeout()** to refresh the applet at equal intervals.

Open Browser Script editor on your applet and create a function:

```
function Refresh()
{
var oMyApplet = theApplication().FindApplet ("Your_Applet_Here");
if (oMyApplet) {
oMyApplet.InvokeMethod ("RefreshBusComp");
setTimeout ("Refresh()", 5000);
}
}
```

This function will **find your applet and refresh it**. It will also schedule itself to be reinvoked in 5 seconds.

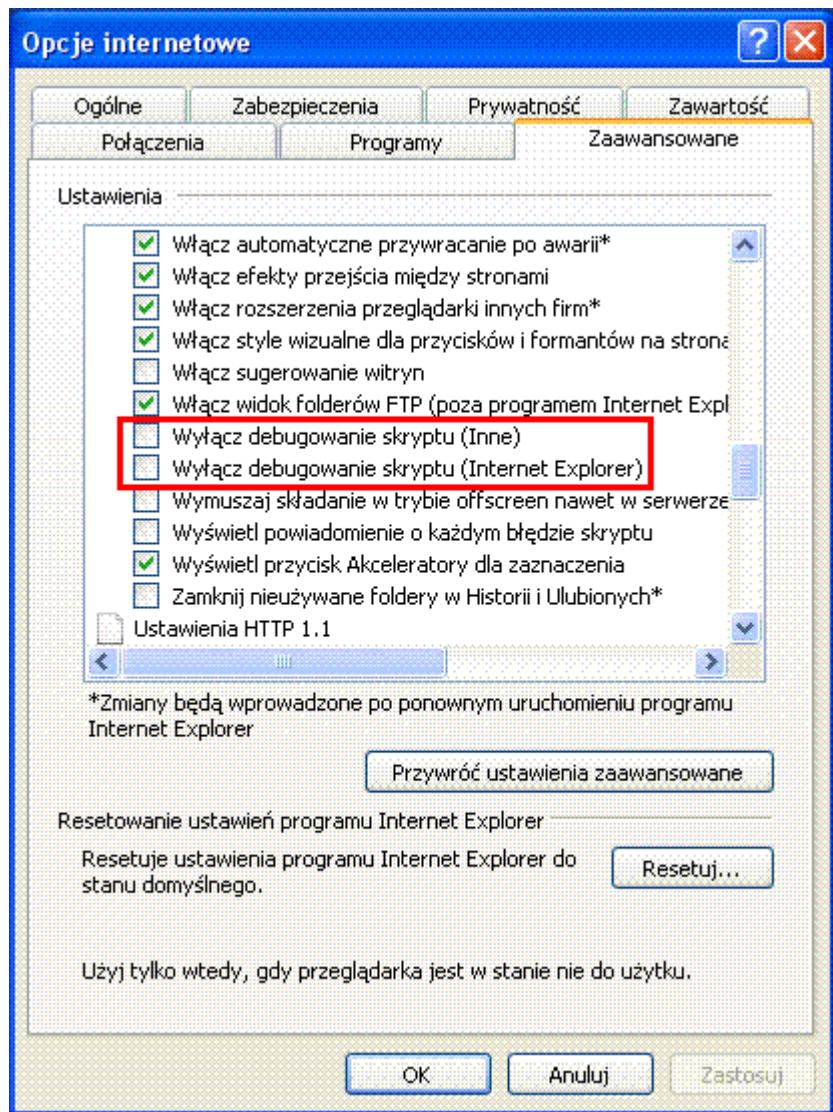
The only thing left is to call this function for the first time. A perfect place to do it – **Applet_Load event**.

```
function Applet_Load ()
{
setTimeout ("Refresh()", 5000)
}
```

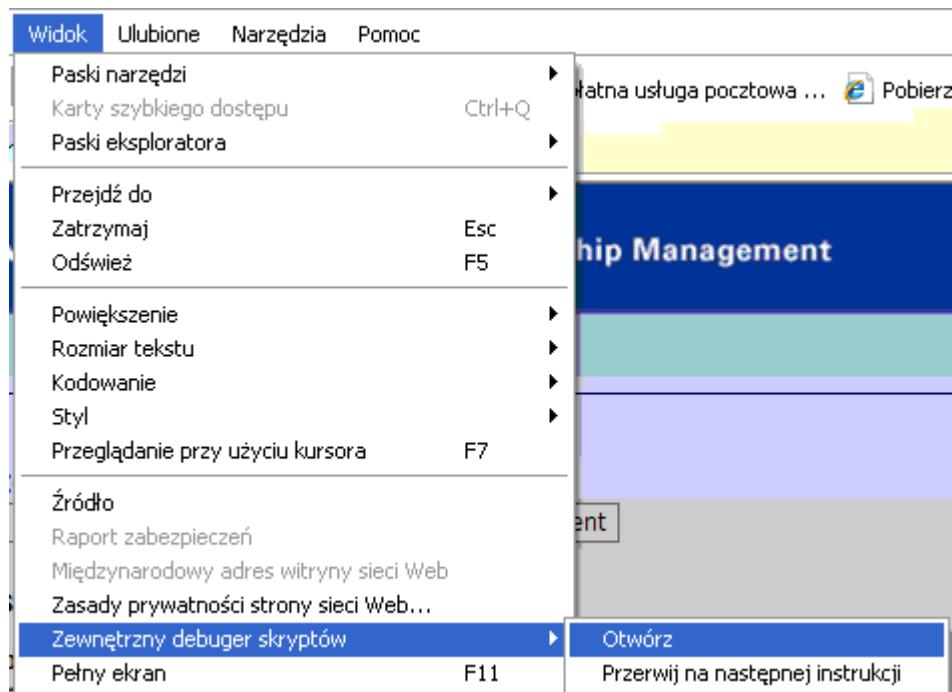
Create View (Or use existing)

Debugging browser scripts

1/ Internet explorer settings



2/ (Optional step)



3/ Run application. This may be any application, not Siebel application only.

4/ Press F12 in order to launch IE "Tools -> Developer Tools". Then find manually code to debug and set breakpoint

5/ You can review values of variables like this:

Konsola	Punkty przerwania	Zmienne lokalne	Czujka	Stos wywołań
Nazwa		Wartość		Typ
	applet	null		Null
	id	"s_1_1_33_0"		String
+/-	myId	{...}		DispHTMLTextAreaElement
	pValue	"w"		String
	pLength	1		Number
	pAlarmTxt	undefined		Undefined

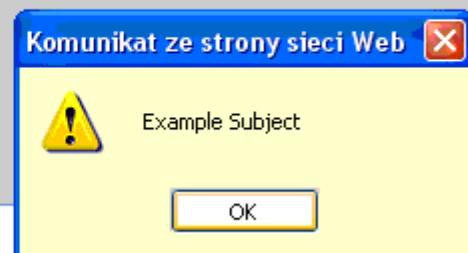
or

The screenshot shows the Siebel eService developer tools interface. The top menu bar includes 'Plik', 'Znajdź', 'Wyłącz', 'Widok', 'Konspekt', 'Obrazy', 'Pamięć podręczna', 'Narzędzia', 'Sprawdź poprawność', 'Tryb przeglądarki: IE8', and 'Tryb dokumentu: osobliwości'. Below the menu is a toolbar with icons for 'HTML', 'CSS', 'Skrypt' (selected), and 'Program profilujący'. A status bar displays 'Zatrzymaj debugowanie' and 'controls_applet_contact_ser...'. The main area contains a script editor with the following code:

```
441 {
442
443     return true;
444
445 }
446
447 )
448
449
450
451 function Edit__0__Control_Abstract__onblur (applet, id)
452 // Validation on Subject (Abstract) TextArea on Applet - it should not exceed 100 chars
453
454
455 {
456
457 var myId = document.getElementById("X_Abstract");
458
459 var pValue = myId.value;
460
461 var pLength = pValue.length;
462
463 if (pLength >100)
464
465
466 }
```

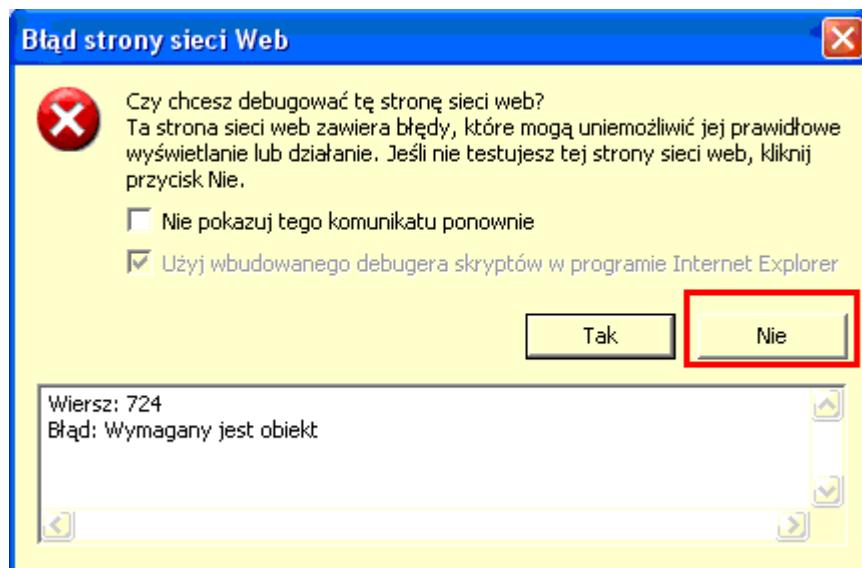
To the right, a 'Konsola' (Console) window lists numerous errors related to undefined variables and empty lengths. At the bottom right, a red box highlights the 'Uruchom skrypt' (Run script) button.

Requestor (email, phone): Bug Date Time:	<input type="text"/> 
Subject (max. 100 chars):*	<input type="text" value="Example Subject"/>  



Other info

- Selecting No will permanently switch off the debugger



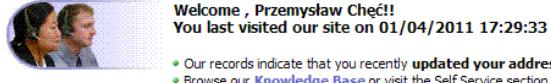
- Click this button to ignore persistent errors

Special applets

Applet with any text

Desired effect

Siebel eService Home:



- Our records indicate that you recently **updated your address**. Please verify that your [user profile](#) is current.
 - Browse our [Knowledge Base](#) or visit the Self Service section below to find answers to all of your Siebel-related questions.
 - We notice that you have recently **purchased and registered Siebel Sales**. Would you like to [view important information](#) about this product? Your Site is Oracle PL

1/ Make a copy of applet "Salutation Applet (eService)". This applet has assigned special class CSSFrameSalutation and special bc. Applet has also field Explorer. Do not change it.

2/ Prepare personalization for copy of your applet. Review personalization of “Salutation Applet (eService)” to find out how to do it.

In short, you can write lines with any text, you can use HTML and create links.

How to review personalizations.

Applet web layout:

■ Applet (Salutation Applet (eService)) - Applet Web Template (Base) - Layout

Applet:

When display applet

Rule Sets | Rule Sets | Test | Views

Rule Sets

Name	Sequence	Start Date	End Date	Conditional Expression
eService Salutation 1	1			GetProfileAttr('Me.Org.Name') IS NULL OR (GetProfileAttr('Me.Org.Name')<>'Siebel Iberoamerica' and (GetProfileAttr('Me.Org.Name')="Siebel France" or GetProfileAttr('Me.Org.Name')="Siebel Netherlands"))
eService Salutation 2	2			
eService Salutation 3	3			

When use rule set

See next screen

Apple:Salutation Applet (eService) > Rule Set:

Rules

Name	Rule Type	Sequence	Active	Start Date	End Date	Description
Date	Invoke Method	7	✓			
DateSuffix	Expressions	8	✓			
> Message User Profile	Expressions	Expression to display on screen				
Message Profile Changed	Expressions	11	✓			
Message Self-Service	Expressions	12	✓			
Message Branch Locator (IC)	Expressions	13	✓			
Message Branch Locator (Sales)	Expressions	14	✓			

More Info

Menu | Cancel | Query

Name: * Message User Profile Active: * Start Date: When expression is to be displayed Business Service Name:

Conditional Expression: (GetProfileAttr("ProfileAttrChangedByUser") IS NULL OR GetPro Business Service Method:

Description: Sequence: * 10 Business Service Context:

Include Expression:
 Our reo What is to be displayed Method Name:

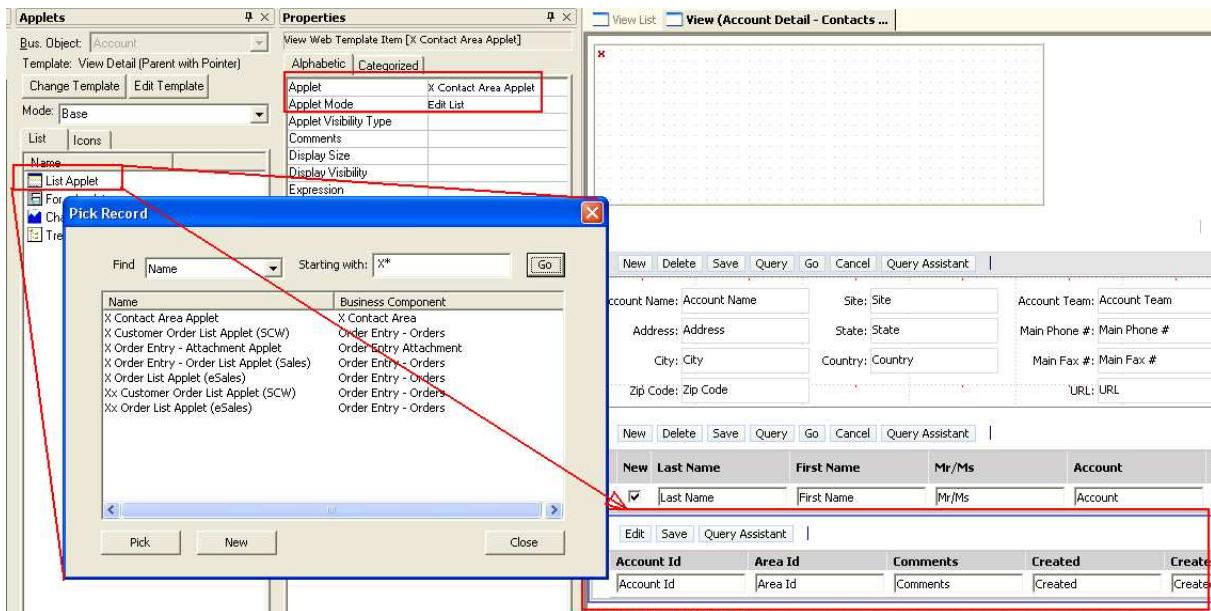
Exclude Expression: Method Argument:

Important! To make personalization active choose: Menu -> Reload Personalization Rules

"
 Our records indicate that you recently updated your address. Please verify that youruser profile is current."

Assign applet to View

Can't see your applet on the list? Applet and view have to be connected to the same business object (applet >- business component >- business object -< view)



Assign View to screen

Be aware: View assigned to one screen can disappear from another one. In order to workaround this problem copy view and assign its copy to screen.

Assign View do Responsibility

Zob. "Dostęp do widoków i appletów"

HI Framework customizations

Home views

Administration - Application -> View Links

Home | Accounts | Contacts | Opportunities | Service | Quotes | Administration - Product | Survey | OES Setup | Agreements | Administration - Application
 Authentication Administration | Authentication Template | Category | Customer Expectations Manager | Dealer Locator Administration | Calculation Manager | Data Map Administration | FMV Auction Values Reference

Screen Homepages | Menu | Query

Screen Name

- Accounts
- Activities
- Contacts
- Households
- Opportunities
- Orders
- Partners
- Quotes
- Sales Orders
- > Service Requests

View Links | New | Delete | Query

Sequence	Active	Name	Description	View	Default Query
1	✓	My Service Requests	My Service Requests	Personal Service Request List View	
2	✓	All Service Requests	All Service Requests	All Service Request List View	
3	✓	All Problems	All Problems	All Service Request View (HelpDesk UI)	All Problems

=>



Frequently Viewed Service Requests

My Service Requests

My Service Requests

All Service Requests

All Service Requests

All Problems

All Problems

Login window setup

How to Create a Custom Siebel Login Page

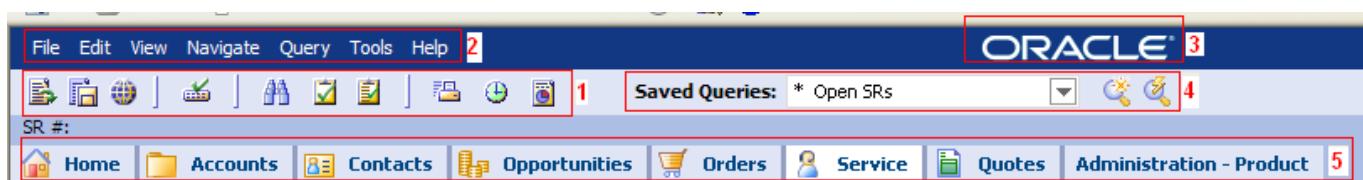
<http://it.toolbox.com/blogs/siebel-answers/how-to-create-a-custom-siebel-login-page-32471>

Zmiana dla Call Centre : plik uagent.cfg na Serverze : pole:

ApplicationTitle, aktualna wartość: ITS - Incident Tracking System

Zmiana dla eService: banner na górze aplikacji: plik znajduje się w :

./siebsrvr/webmaster/images/enu/banner_globe_logo.gif
./sweapp/public/enu/images/banner_globe_logo.gif
./sweapp/public/enu/images/Bak/banner_globe_logo.gif
./sweapp/public/enu/images/Logo_OCES/banner_globe_logo.gif



1 – toolbar: „HIQuery”

<http://siebelunleashed.com/creating-a-siebel-toolbar-option/>

Creating a Siebel Toolbar option

We all are familiar with Siebel Toolbar available in client and for those who are not very familiar here is a screenshot of toolbar I am talking about.



If you see this screenshot you will find that icon beside [Site Map](#) Icon is not a vanilla icon. In this post we are going to add another Icon beside Report Icon which will allow us to see information of the current record or in other words clicking on this should display **About Record Applet**. So, lets start.

1. Download the icon from web that you would like to use. I am using:



2. Copy this file in your “**PUBLIC\ENU\IMAGES**” of your **Siebel Tools** and **Siebel Client** folder.
3. Add **Command**, **Bitmap Category** and **Toolbar** objects in your Object Explorer in Siebel Tools
4. Query for “**HTML Command Icons**” in Bitmap Category object and Lock Object
5. Create a New Record in Bitmap Child Object and enter following details and Compile the object

Name: About Record

Alt Text – String Override: About Record

File Name: icon_about.gif (Replace this with the name of the file you copied in IMAGES folder)

MIME Type: img/gif

Bitmaps					
	W	Name	Alt Text	Filename	MIME Type
>		About Record	About Record	icon_about.gif	img/gif ✓

6. Go to **Command Object**, create a New Record and enter following details

Name: About Record

Toolbar Display Name: About Record

HTML Bitmap: About Record

HTML Popup Dimensions: 450 X 160

Method: About Record

Method Argument: About Record Applet

Show Pop-up: True

Target: Browser Applet

7. Go to Toolbar Object and query for “**Quick Print**” toolbar and Lock the object.

	W	Name
>		Quick Print

8. Create a New Record Toolbar Item Object and enter following details

Name: About Record

Command: About Record Toolbar

Display Name: About Record

HTML Type: Link

Position: 2

Toolbar Items			
	W	Name	Command
>		About Record	About Record Toolbar
		Quick Print	Print List Excel

Compile all the objects and open your application if you had completed all the steps you should see your new icon in between Quick Print and Reports icon as shown below



Clicking on this icon will open **About Record Applet** displaying information **about the current record**. There are lot of things that you can do using this technique like invoking a [business service](#) with a particular method or invoke a workflow process. Use your imagination and try new things using this.

2 – application.menu, z reguły jest to „Generic WEB”

Menus

W	Name	Changed	Project	Inactive	Comments
	FINS Generic Old		Menu		
	FINS Generic WEB		Menu		
	FINSDB Generic WEB		FINS Dashboard Appl		
>	Generic		Menu		
<	Generic WEB		Menu		New UI Framework for 7.7 Updated Application Menus for HI

Menu Items

W	Name	Changed	Caption	Caption - String Reference	Caption - String Overrid
>	Edit		&Edit	SBL_&EDIT-1004225818-00J	
	Edit - Apply Target List		Apply Target List		Apply Target List
	Edit - Change Records		Change Records...	SBL_CHANGE_RECORDS...-100422582	
	Edit - Close Search Center		Close Search Center	SBL_CLOSE_SEARCH_CENTER-10042	

3 - HOW to change the banner of Siebel Application:

The first way is the easier way. Following are the steps of the first way.

- Rename original banner_globe_logo.gif to another name
- Rename your own image file to banner_globe_logo.gif
- Clear IE browser cache.

In the first way, you just replace the existing banner_globe_logo.gif with your own image file.

However, if you insist on using you own image file name, you can try the following steps.

- In dCCFrameBanner.swt file, change the value of the name attribute in the following line from BANNER_GLOBE_LOGO to NEW_BANNER_GLOBE_LOGO.

```
<td valign="middle" align="left"><span><swe:image name="NEW_BANNER_GLOBE_LOGO" category="HTML Control Icons"/></span></td>
```
- Rename your own picture file to new_banner_globe_logo.gif
- Clear IE browser cache. Login but did not see my own picture file displayed in the eMarketing page
- Login to Siebel Tools. In Object Explorer, select Bitmap Category Object and search for Name “HTML Control Icons” If Bitmap Category Object is not shown in the object explorer, then need to expose from Siebel Tools > menu > View > Options > Object Explorer Tab.

e.) Drilldown into Bitmap Object of Bitmap Category Object "HTML Control Icons". Search for Name "BANNER_GLOBE_LOGO"

f.) Make a copy of Bitmap Object "BANNER_GLOBE_LOGO". Change the Name to "NEW_BANNER_GLOBE_LOGO" and Filename to new_banner_globe_logo.gif.

g.) Compile the changes into srf file

h.) Clear IE browser cache and login

In the second way, the name "BANNER_GLOBE_LOGO" that was found in dCCFrameBanner.swt is not really the actual image file name. It is the Bitmap Object name. If you want to use another image file name, you need to login to Siebel Tools and make changes or add a new Bitmap Object to give a new file name as indicated in the steps above.

Note: please note that the above changes to the web template file may be offset by an upgrade and the above steps have to be performed again

4 – toolbar: „HIQuery”

<http://onlysiebel.blogspot.com>

The screenshot shows two panels in Siebel Tools. The top panel is titled 'Toolbars' and contains a table with one row:

	Name	Changed	Project	Class	Display Name
>	HIQuery		Toolbar		Query

The bottom panel is titled 'Toolbar Items' and contains a table with two rows:

	Name	Changed	Command	Display Name
>	ExecuteQuery		Execute Query (SWE)	Execute Query
	NewQuery		New Query (SWE)	New Query

5 – Application properties

How to change color for page tabs?

Smaller Changes in the appearance of the UI (Doc ID 579649.1)

<https://metalink3-dr.oracle.com/od/faces/secure/ml3/sr/ViewRelatedKMDetail.jspx?id=579649.1>

In order to change the page tab colors only for the partner application you need to introduce a new container page for the application object in Siebel Tools. This container page must reference different gif files in the sections for first level navigation (<swe:screenbar>...</swe:screenbar>) and third level navigation (<swe:viewbar...> ... </swe:viewbar>).

There are some pitfalls to be aware before doing this:

a) You need to register the new "Web Pages", "Web Templates" and "Template Files" in Siebel Tools.

b) Also you need to register the new bitmaps in tools and in the CFG file of your application. Please refer to Doc ID 474181.1 for further details .

How to change the Siebel Powered By logo and clicking on the modified logo navigate to another URL?

Please add the following code to the "CCFrameBanner.swt" template file. Please add another line of code as demonstrated below and avoid modifying the existing code .
Just before the code

```
<td align="right"><a href="http://www.siebel.com" target="_blank"><swe:image name="POWERED_BY" category="HTML Control Icons"/></a></td>
```

add the following code:

```
<td align="right"><a href="http://YOURURL.com" TARGET="_blank"><img src = "images/YOURIMAGE.jpg" height = "30"></a></td>
```

save the changes and log on to the application. You will see the logo just before the Siebel Powered by logo and when clicking on it you will be redirected to the desired URL

Note: please note that the above changes to the web template file may be offset by an upgrade and the above steps have to be performed again.

How To Remove The Query Dropdown From The Toolbar

a).Please try to remove the following code from the original web template file :

```
<swe:form>
<swe:pdqbar>
<table border="0" cellpadding="0" cellspacing="0" class="PDQWidth">
<tr> <td valign="absmiddle"></td></tr>
<tr>
<!--Favorites Label-->
<swe:pageitem id="35">
<td valign="middle" nowrap><b><swe:this property="FormattedHtmlFormattedHtml" />&nbsp;</b></td>
</swe:pageitem>
<td valign="middle">&nbsp;</td>
<td valign="middle"><swe:this property="FormattedHtmlFormattedHtml" /></td>
<td nowrap>&nbsp;&nbsp;&nbsp;
</tr></table>
</swe:pdqbar>
</swe:form>
```

b).Then, save the file.

Please note that you need to make sure to clear the IE cache after making the changes to the web template file and restart the Siebel Application.

c). Also, please note that manual changes to web templates such, as this one will not be propagated automatically during upgrade. Therefore, every time you upgrade, you have to make these changes manually and test it thoroughly.

Note: please note that the above changes to the web template file may be offset by an upgrade and the above steps have to be performed again

How to change Background Color of selected row in list applet in HI mode

a)Please go the <client install dir>/PUBLIC/FILES

b)Find the file "jctrls.css".

c)Open it and go to section ".clsJLCMainclsJLCMain "

d)Change the parameter "JBACKGROUND-COLOR-ROW-ACTIVE:" to the hex color code according to your choice of color.

e)Save the file.

f)Clear the IE cache and relogin to the application to observe the changes.

Please note that this is applicable to the clients that use Windows XP only and cannot be used for Windows Server OS.

iHelp

easy to use mechanism to create left side wizards. Screen below show wizard itself.

The screenshot shows the 'Create an iHelp Item' wizard. On the left, a sidebar lists steps: 1. Go to iHelp Administration, 2. Create New iHelp Record (with sub-points Click New button, Enter Name), 3. Drill down to define details, 4. Define Start Step, 5. Define Substeps, 6. Define Highlights, 7. Define Remaining Steps, 8. Connect Steps, 9. Pick Users to see the iHelp Item, 10. Pick Screens where iHelp Item should Appear, and 11. Activate iHelp Item. The main panel displays fields for Name (Create an iHelp Item), Activation Date, Last Updated By, Created By, Remote Support (All), Expiration Date, Updated, Applications (Siebel Universal Agent), Status (Active), Version (0), Description (How to create a new iHelp item), and Private. Below the form are tabs for More Info, Designer, Responsibilities, Related iHelp, Screens, Access Groups, and Translations. A flowchart at the bottom illustrates the step-by-step process from Start to Activation.

Alerts

Effect:

The screenshot shows the homepage with a welcome message 'Welcome Back Maciej Szymczak. Today is 28 October 2011.' Below it is a 'My Activities' table listing tasks: Patch Number (New, Type: Patch Number, Priority: 1-ASAP), Email - Outbound (Type: Email - Outbound, Description: xxx, Priority: 2-High), Web Update (Type: Web Update, Description: lalala), and another Web Update entry (Type: Web Update, Description: la la la). To the right, a 'My Alerts' panel is open, showing an example alert with the abstract 'Example Alert' and message body 'Test Message sample link'. The alert panel has a red border.

Setup:

Alerts

Menu ▾ New Delete Check Spelling Query

Keyword: TEST	Priority: Urgent with Alert	Partner Alert: <input checked="" type="checkbox"/>	Activation: 28-10-2010 10:18:00
Abstract: Example Alert	Type: Employee Home Page A	Employee Alert: <input checked="" type="checkbox"/>	Expiration: 28-10-2012 10:18:48
		All Users: <input checked="" type="checkbox"/>	Created: * 28-10-2011 10:18:48
		Created By: MSZYMCA	

Message Authoring

Message Body: * Test Message sample link

Preview: * Test Message sample link

Product Literature Recipients

Menu ▾ Add Delete Query

Name	Part #	Effective Start	Description	Product Line	Vendor
> EBS Polpharma					

SmartScripts

See file smartScripts.doc

Broadcast

Scrollbar at the bottom of screen (Broadcast)

Broadcasts can me end-dated, can be assigned to organization or position.

Message:

Home Accounts Contacts Opportunities Orders Service Quotes Administration - Product Messages Administration - Communications Message Broadcasts

Message Broadcasts Menu ▾ New Delete Query

Severity	Abstract	Message	Recipient Position	Recipient Division	All	Activation Date	Expiration Date	Broadcast	Briefing Bulletin	Created	Created By Name
> Normal	Test	Zarejestrowano już			✓	10-02-2010 13:10		✓		10-02-2010 13:10:2 MSKOWRON	

Test

Message Details

Message

Broadcast. Color depends on priority

Send To

Zarejestrowano już dużo SRów

Zaufane witryny

Adding broadcast by code:

```
'Get "Broadcast Message" BusComp
Set BusObj = SiebelApplication.GetBusObject("Broadcast
    Message", errCode)
Set BusComp = BusObj.GetBusComp("Broadcast Message", errCode)

'Find "Calls Waiting" message
BusComp.SetSearchSpec "Abstract", "Calls In Queue", errCode
BusComp.ExecuteQuery 0, errCode
If BusComp.FirstRecord(errCode) <> True Then

    'We need to create a new message
    BusComp.NewRecord 0, errCode
    BusComp.SetValue "Abstract", "Calls In Queue", errCode
    End If

    'Prepare message using middleware API info.
    Set Msg = "[N]Calls Waiting: [U]10"

    'Update the record
    BusComp.SetValue "Body", Msg, errCode
    BusComp.SetValue "All", "Y", errCode

    'Write the record
    BusComp.WriteRecord errCode
```

Server scripts

Database value

Nie ma odpowiednika formsowego get_item_property('DATABASE_VALUE').

Pobierz wartość pola na zdarzeniu BusComp_ChangeRecord:

```
function BusComp_ChangeRecord ()
{
    TheApplication().SetProfileAttr("database_value:Owner", this.GetFieldValue("Owner") );
}
```

Uwagi !

1. Do przekazywania wartości między procedurami obsługi zdarzeń nie używaj zmiennych deklarowanych w sekcji declarations, bo źle są przekazywane wartości zmiennych pomiędzy zdarzeniami changeRecord i (pre)Write. Używaj GetProfileAttr/SetProfileAttr jak w przykładzie powyżej
2. W trakcie zdarzeń WriteRecord, PrewriteRecord też może być uruchamiane zdarzenie ChangeRecord. Aby ustrzec się przed nieoczekiwanyimi wynikami użyj kodu poniżej.
3. Typically event WriteRecord is launched subsequently after PreWriteRecord. BUT when another used changed record, then PreWriteRecord is launched and sucessfully performed, but WriteRecord not. Next, values on applet are reverted from database. As a result "Database:" variable stores incorrect value. Workaround are lines marked with red color.

```
function strNVL (str , valWhenNull)
{
if (str == "")
{
    return (valWhenNull);
}
else
{ return (str); }

}

function saveDatabaseValues()
{
    TheApplication().SetProfileAttr("Database:Owner", this.GetFieldValue("Owner") );
}

---

function BusComp_ChangeRecord ()
{
    if (strNVL ( TheApplication().GetProfileAttr("changeRecordEventEnabled") , "Y" ) == "Y")
    { saveDatabaseValues(); }
}

function BusComp_PrewriteRecord ()
{
    if ( TheApplication().GetProfileAttr("XLastBCOperation") == "BusComp_PrewriteRecord-end" )
    {
        theApplication().RaiseApplicationError("Another user changed record. Requery record");
        //todo: reset XLastBCOperation on event requery
    };

    TheApplication().SetProfileAttr("changeRecordEventEnabled","N");
    ...
    TheApplication().SetProfileAttr("changeRecordEventEnabled","Y");
    TheApplication().SetProfileAttr("XLastBCOperation", "BusComp_PrewriteRecord-end");
}
```

```

function BusComp_WriteRecord ()
{
    TheApplication().SetProfileAttr("XLastBCOperation", "BusComp_WriteRecord-start");
    TheApplication().SetProfileAttr("changeRecordEventEnabled", "N");
    ...
    TheApplication().SetProfileAttr("changeRecordEventEnabled", "Y");
    saveDatabaseValues();
}

function BusComp_NewRecord ()
{
    saveDatabaseValues();
}

Ważne: jeżeli gdzieś w ciele zdarzeń PreWriteRecord lub BusComp_WriteRecord używasz poleceń przerywających
wykonywanie kodu np.
    TheApplication().RaiseErrorText("Consultant cannot close SR. Set 'Waiting for Hotline' status ");
lub
    return (CancelOperation);
poprzedź je poleceniem
    TheApplication().SetProfileAttr("changeRecordEventEnabled", "Y");

```

Problems ?

Error „An error has occurred creating business component 'X Contact Area' used by business object 'Account'. Please ask your systems administrator to check your application configuration.(SBL-DAT-00222)” ? ➔compile All created/modified objects:

Applet [X Contact Area Applet] - Explorer
 Business Component [X Contact Area] - Explorer
 Business Object [Account] - Explorer
 Link [Account Contact/X Contact Area] - Explorer
 Table [CX_PER_AREA] - Explorer
 View [Account Detail - Contacts View] - Explorer

open issues

Applet Metod Menu NIE DZIAŁA

Standardowe błędy aplikacji eService (to interfejs html, nie HI Client) pojawiają się na oddzielnym ekranie. Np. jeżeli nie wypełnię pola, to pojawi się błąd:

Service

Error Message

We detected an Error which may have occurred for one or more of the following reasons:

'Description
 (max. 2000 chars)' is a required field. Please enter a value for the field. (SBL-DAT-00498)

Co zrobić, żeby standardowe komunikaty pojawiały się na tym samym ekranie?

Chyba jest na to jakaś szansa, bo zauważylem, że jeżeli w aplecie javascript (browser script) wystąpi błąd, to pojawia się komunikat na tej samej stronie Np. jeżeli popełnimy błąd składniowy na subject.onBlur – Alert zamiast alert, to pojawi się taki komunikat:

Service Request

[Back] [Cancel] [Submit] [Submit and Add attachment]

Wrong field values or value types detected in field Subject
 (max. 100 chars). Please re-enter your field values. If you need additional assistance, please refer to the documentation.(SBL-UIF-00299)

SR #:	1-9694601	Area:	<input type="text"/>
Customer Service #:	<input type="text"/> *	Priority:	<input type="text"/>
Account:	Polpharma <input type="button" value="..."/>	Registration Date:	* 31-12-2010 15:27:38
Last Name:	Cheć	Status:	* New
First Name:	Przemysław	Product Warranty:	<input type="checkbox"/>
Requestor (email, phone):	<input type="text"/>		
Bug Date Time:	<input type="text"/>		
Subject (max. 100 chars):	etertertertet etertertertet etertertertet etertertertet etertertertet etertertertet		
Environment Spec Replicated on:	<input type="text"/>		

Błąd o którym piszę to:

Applet (Contact Service Request Det... | Applet Browser Script List | BrowserApplet [Contact Service ...]

The screenshot shows the Applet Browser interface with three tabs at the top: "Applet (Contact Service Request Det...", "Applet Browser Script List", and "BrowserApplet [Contact Service ...]". The "Applet Browser Script List" tab is selected, displaying a script editor with the following code:

```
function Edit__0__Control_Abstract_onblur (applet, id)
// Validation on Subject (Abstract) TextArea on Applet - it should not
(
var myId = document.getElementById("X_Abstract");
var pValue = myId.value;
var pLength = pValue.length;
if (pLength >100)
{
    var pAlarmTxt = "Subject should not be longer than 100 characters";
    Alert( pAlarmTxt );
    myId.value=pValue.substr(0,100);
    return false;
}
else
{
    return true;
}
```

The "onblur" event handler for the "Control_Abstract" control is highlighted with a red box around the "Alert" statement.

Appendix

Record read only (readonly, read-only, no update)

CanInvokeMethod: ... = FALSE

Applet User Properties			
W	Name	Changed	Value
>	CanInvokeMethod: NewRecord	✓	FALSE
	CanInvokeMethod: CopyRecord	✓	FALSE
	CanInvokeMethod: EditRecord	✓	FALSE
	CanInvokeMethod: DeleteRecord	✓	FALSE
	CanInvokeMethod: WriteRecord	✓	FALSE

alternatively

```
function WebApplet_PreCanInvokeMethod (MethodName, &CanInvoke)
{
    if (MethodName == "EditRecord" ||
        MethodName == "DeleteRecord" ||
        MethodName == "CopyRecord" ||
        MethodName == "WriteRecord" ||
        //MethodName == "NewRecord" ||
    )
    {
        var svc = TheApplication().GetService("X SR Utilities");
        var Input = TheApplication().NewPropertySet();
        var Output = TheApplication().NewPropertySet();
        svc.InvokeMethod("IsHotlineEmployee", Input, Output);
        CanInvoke = Output.GetProperty("Success");
        return (CancelOperation);
    };

    return (ContinueOperation);
}
```

You can lock INSERT/UPDATE/DELETE on BC as well, but be aware in that case you are not able to change data from server script.

read only / no update field

Sposób 1 .read only

bc.field.read only = true

lub

applet.control.read only = true

Sposób 2 – podczas insert dostępne, podczas update niedostępne

(nie można uzależnić od użytkownika)

No Change Field

The screenshot shows two stacked tables within a 'Business Component User Properties' dialog.

The top table is titled 'Business Components' and has columns: W (checkbox), Name, Changed, Project, Cache Data, and Class. It contains one row for 'X Pool Prior' with 'Changed' checked, 'Project' set to 'X Extensions', and 'Class' set to 'CSSBCBase'.

The bottom table is titled 'Business Component User Properties' and has columns: W (checkbox), Name, Changed, and Value. It contains one row for 'No Change Field' with 'Changed' checked and 'Value' set to 'Priority'.

Sposób 3 - w zależności od innego pola

The screenshot shows a single table within a 'Business Component User Properties' dialog.

The table has columns: W (checkbox), Name, Changed, Value, and Calculated. It contains two rows:

- Row 1: 'CalculateMode' with 'Value' '(Auto)'.
- Row 2: 'Field Read Only Field: Amount' with 'Value' 'Is Not Owner'.

Required	W	Name	Changed	Calculated	Join	Calculated Value
		Is Not Owner		✓		IIf ([Created By] <> LoginId(), 'Y','N')

W name w miejscu [Field Name] wpisz nazwę pola, które ma być readonly.

W value wpisz nazwę pola (BC.Field), która zwróci wartość N lub Y.

Ważne:

- Nie otaczaj nazw pól nawiasami kwadratowymi
- Jeżeli zmiana ma być widoczna natychmiast a nie dopiero przy zapisaniu danych ustaw BC.Field. Immediate Post Changes na wartość TRUE.
- Przekompiluj BC żeby zobaczyć zmiany.
- W value nie wpisuj stałych ani wyrażeń - nie działa. Jeżeli chcesz użyć wyrażenia - utwórz pole typu calculated i użyj go

Sposób 4 (tylko BC Service Request)

Service Request bc jest oparty na klasie "CSSBCServiceRequest", poczytaj w toolsowym helpie. Obiekt tej klasy ma property "Always Enable Field n".

Sposób 5 - base mode

Jeżeli chcesz, żeby applet na widoku był readonly to:

1/ podepnij go do widoku w trybie base (a nie EditList)

Sposób 6 - link

Jeżeli chcesz, żeby widok było readonly, to zaznacz flagę readonly na powiązaniu responsibility-view

Sposób 7 - No insert

Na BC, applet są właściwości „No insert, update, delete”

Sposób 8- Toogle

Toogle applets. One applet has readonly fields second applet - not.

Sposób 9 – advanced example

Scenario: user can insert record, update from null to not null, other updates and deletes are not allowed. Hotline employee can delete/update/insert records.

```
Applet level
function WebApplet_PreCanInvokeMethod (MethodName, &CanInvoke)
{
    if (MethodName == "EditRecord" || 
        MethodName == "DeleteRecord" || 
        MethodName == "CopyRecord" || 
        MethodName == "WriteRecord" || 
        MethodName == "ChangeRecords" || 
        MethodName == "PostChanges" || 
        MethodName == "NewRecord")
    {
        var svc = TheApplication().GetService("X SR Utilities");
        var Input = TheApplication().NewPropertySet();
        var Output = TheApplication().NewPropertySet();
    }
}
```

```

svc.InvokeMethod("IsHotlineEmployee", Input, Output);
CancelInvoke = Output.GetProperty("Success");
;
return (ContinueOperation);
}
BC component level
function strNVL (str , valWhenNull)
{
if (str == "")
{
return (valWhenNull);
}
else
{
return (str);
}
}

function saveDatabaseValues()
{
TheApplication().SetProfileAttr("Database:TR.X Date" , this.GetFieldValue("X Date"));
TheApplication().SetProfileAttr("Database:TR.X Accountings Work Activities" , this.GetFieldValue("X Accountings Work Activities"));
TheApplication().SetProfileAttr("Database:TR.X Accountings Performer" , this.GetFieldValue("X Accountings Performer"));
TheApplication().SetProfileAttr("Database:TR.X Prediction Hours" , this.GetFieldValue("X Prediction Hours"));
TheApplication().SetProfileAttr("Database:TR.X Accountings Hours" , this.GetFieldValue("X Accountings Hours"));
TheApplication().SetProfileAttr("Database:TR.Comments" , this.GetFieldValue("Comments"));
}

function readOnlyField (fieldName, fieldProfAttr, fieldCaption)
{
var IsHotlineEmployee = "<EMPTYFIELD>";
var svc = TheApplication().GetService("X.SB Utilities");
var Input = TheApplication().NewPropertySet();
var Output = TheApplication().NewPropertySet();
IsHotlineEmployee = Output.GetProperty("Success");
}
if (IsHotlineEmployee == "TRUE")
{
return;
}
if (strNVL (TheApplication().GetProfileAttr(fieldProfAttr), "<EMPTYFIELD>") != "<EMPTYFIELD>")
{
if (TheApplication().GetProfileAttr(fieldProfAttr) != this.GetFieldValue(fieldName))
{
TheApplication().SetProfileAttr("changeRecordEventEnabled", "Y");
this.SetValue(fieldName, TheApplication().GetProfileAttr(fieldProfAttr));
TheApplication().RaiseErrorText("Only Hotline employee can update field " + fieldCaption + "!");
}
}
}

function BusComp_SetFieldValue (FieldName)
{
TheApplication().SetProfileAttr("changeRecordEventEnabled", "N");
readOnlyField("X Date" , "Database:TR.X Date" , "Date");
readOnlyField("X Accountings Work Activities" , "Database:TR.X Accounting Work Activities" , "Work activities");
readOnlyField("X Accountings Performer" , "Database:TR.X Accounting Performer" , "Performer");
readOnlyField("X Prediction Hours" , "Database:TR.X Prediction Hours" , "Hours(prediction)");
readOnlyField("X Accountings Hours" , "Database:TR.X Accountings Hours" , "Hours");
readOnlyField("Comments" , "Database:TR.Comments" , "Comments");
TheApplication().SetProfileAttr("changeRecordEventEnabled", "Y");
}

function BusComp_PreWriteRecord ()
{
TheApplication().SetProfileAttr("changeRecordEventEnabled", "N");
readOnlyField("X Date" , "Database:TR.X Date" , "Date");
readOnlyField("X Accountings Work Activities" , "Database:TR.X Accounting Work Activities" , "Work activities");
readOnlyField("X Accountings Performer" , "Database:TR.X Accounting Performer" , "Performer");
readOnlyField("X Prediction Hours" , "Database:TR.X Prediction Hours" , "Hours(prediction)");
readOnlyField("X Accountings Hours" , "Database:TR.X Accountings Hours" , "Hours");
readOnlyField("Comments" , "Database:TR.Comments" , "Comments");
TheApplication().SetProfileAttr("changeRecordEventEnabled", "Y");
return (ContinueOperation);
}

function BusComp_WriteRecord ()
{
TheApplication().SetProfileAttr("changeRecordEventEnabled", "N");
TheApplication().SetProfileAttr("changeRecordEventEnabled", "N");
saveDatabaseValues();
}

function BusComp_ChangeRecord ()
{
if (strNVL (TheApplication().GetProfileAttr("changeRecordEventEnabled"), "Y") == "Y")
{
saveDatabaseValues();
}
}

function BusComp_PreInvokeMethod (MethodName)
{
return (ContinueOperation);
}

```

Pole required

1/ Required - statycznie

Table.column.required=true

lub

BC.Field.Required = true

Nie rób required przez validation BC.Field.validation = [field] IS NOT NULL, ponieważ ta metoda nie działa podczas tworzenia nowego rekordu.

Read Only	FALSE
Required	TRUE
Scale	
Text Length	100
Type	DTYPE_TEXT
Validation	[field] IS NOT NULL
Validation Message	'Subject' is a required field. Please
Validation Message - String Over	'Subject' is a required field. Please

2/ Pole required w zależności od innego pola

The screenshot shows the Siebel Object Explorer on the left and the Field User Props interface on the right. In the Object Explorer, under Siebel Objects > Business Component > Field > Field Locale, the 'Field User Prop' item is highlighted with a red box. In the Field User Props interface, there are two tables. The top table, 'Fields', lists several fields like Account Alias Number, Account Comment, etc. The bottom table, 'Field User Props', has one entry named 'Required'. The 'Value' column for 'Required' contains the placeholder 'tu możesz wpisać CalcField'. A tooltip 'tu możesz wpisać CalcField' is visible over the value field.

Zwróć uwagę, że required jest w Field User Prop a readonly w BC User Prop.

Pole visible/not visible

Pole visible/not visible - statycznie

bc.inactive = false

i

applet.Inactive = false

i

(

applet.Show In list = true (list column only)

lub

applet.visible = true (control only)

)

Pole visible/not visible w zależności od innego pola

Chyba nie ma takiej możliwości (może można to zrobić browser script). Użyj funkcjonalności toogleApplet.

ToogleApplet to inny aplet, który pokazuje się, gdy wartość w kolumnie X = Y (nie jest to pakiet osadzany, ale całkiem nowy aplet).

Ze względu na późniejsze problemy z utrzymaniem spójności pomiędzy apletem i jego kopią staraj się nie używać tej możliwości.

Więcej w pliku SiebelForms.doc

Wartość domyślna dla pola (default value)

Sposób 0 - na tabeli

Sposób 1 - na BC

The screenshot shows the Siebel Tools interface with two main windows:

- Object Explorer:** Shows a tree view of Siebel Objects under "All Projects". Nodes include Applet, Application, Business Component, Business Object, and Business Service.
- Properties Window:** Displays properties for the "SR_Urgency" field. Key settings:
 - Calculated Value: FALSE
 - Column: SR_URGENCY_CD
 - Comments: ITIL Requirements
 - Currency Code Field: (empty)
 - Dest Field: (empty)
 - Disable Search: FALSE
 - Disable Sort: FALSE
 - Exchange Date Field: (empty)
 - Force Active: FALSE
 - Force Case: (empty)
 - Hidden: FALSE
 - Immediate Post Changes: FALSE
 - Inactive: FALSE
 - Internal Pick Applet: (empty)
 - Join: (empty)
 - Link Specification: FALSE
 - Message Display Mode: User Msg with Error Code C
 - Module: (empty)
 - Multi Value Link: (empty)
 - Multi Valued: FALSE
 - Name: SR_Urgency
 - No Copy: TRUE
 - Oracle Sequence Object: (empty)
 - Parent Name: Service Request
 - PickList: PickList SR_Urgency
 - Post Default Value: (highlighted with a red box)
 - Pre Default Value: Expr: 'LookupValue(SR_URGENCY_CD)' (highlighted with a red box)
 - Precision: (empty)
 - Read Only: FALSE
- Field List Window:** Shows a list of fields for the "BusComp [Service Request] - Script" business component. Fields include:
 - Account (Changed: ✓, Project: Account, Class: CSSBACountSIS)
 - Service Request (Changed: ✓, Project: Service, Class: CSSBServiceRequest)
 - Service Request (eService) (Changed: ✓, Project: eService, Class: CSSBServiceRequest)

np.

1/

Expr: "IIF(ParentBCName() = ""Program Container"" OR ParentBCName() = ""Campaign"", ParentFieldValue(""Activity Type""), LookupValue(""TODO_TYPE"", ""Appointment""))"

2/

Field: "Order Number"

sposób 2

język skryptowy

1/

```
function BusComp_NewRecord ()
```

2/

np. sysdate

uwzględnia strefy czasowe, lepsze

```
var dSysDate = Clib.localtime(Clib.time());  
  
var sSysDate = (dSysDate.tm_mon+1) + "/" + dSysDate.tm_mday + "/" + (dSysDate.tm_year+1900) + " "  
    +  
    dSysDate.tm_hour + ":" + dSysDate.tm_min + ":" + dSysDate.tm_sec;  
  
conBC.SetFieldValue("Planned", sSysDate);
```

nie uwzględnia stref czasowych, gorsze

```
var sysdate = new Date();  
var sysdatestring = ((sysdate.getMonth() + 1) + "/" + sysdate.getDate() +  
    "/" + sysdate.getFullYear() + " " + sysdate.getHours() + ":" +  
    sysdate.getMinutes() + ":" + sysdate.getSeconds());  
this.SetFieldValue("Sales Stage Date", sysdatestring);
```

Uwagi:

- Data MUSI być w podanym w przykładzie formacie NIEZALEŻNIE od ustawień systemowych - standard Siebel
- funkcja sysdate.getMonth() zwraca wartości 0..11 (nie 1..12)
- nie wpisanie () po sysdate.getMonth nie spowoduje błędu komplikacji, a jedynie zostanie zwrócony string 'native function'

http://download.oracle.com/docs/cd/B31104_02/books/OIRef/OIRefVBProgTools10.html

Open issues